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## **THE CROSS-HARBOUR (HOLDINGS) LIMITED**

**港通控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 32)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board of Directors (the “**Board**”) of The Cross-Harbour (Holdings) Limited (the “**Company**”) wishes to announce the appointment of Optima Capital Limited as the independent financial adviser to the Independent Board Committee in respect of the Offer in accordance with the Takeovers Code.

Reference is made to the joint announcement dated 17 September 2020 issued by Rose Dynamics Limited and the Company in relation to, amongst other things, the Offer (the “**Joint Announcement**”). Unless otherwise defined in this announcement, terms defined in the Joint Announcement have the same meanings when used in this announcement.

The Board wishes to announce that Optima Capital Limited, a corporation licensed by the SFC to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in connection with the Offer and, in particular, as to whether the terms of the Offer are fair and reasonable and as to its acceptance, and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Independent Financial Adviser to the Independent Board Committee will be included in the Composite Document to be despatched to the Shareholders in accordance with the Takeovers Code.

By order of the board of directors of  
**The Cross-Harbour (Holdings) Limited**  
**Yeung Hin Chung, John**  
*Managing Director*

Hong Kong, 24 September 2020

As at the date of this announcement, the Board comprises six executive Directors, Mr. Cheung, Mr. Yeung Hin Chung, John, Mr. Yuen Wing Shing, Mr. Wong, Mr. Leung Wai Fai and Ms. Tung Wai Lan, Iris and three independent non-executive Directors, Mr. Ng, Mr. Luk Yu King, James and Mr. Leung Yu Ming, Steven.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.