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**Neo Telemedia Limited**  
**中國新電信集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8167)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**IN RELATION TO**  
**DISCLOSEABLE TRANSACTION – FINANCE LEASE AGREEMENT**

Reference is made to the announcement of the Company dated 21 September 2020 in relation to, among other things, the Finance Lease Agreement (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information on the identity of the ultimate beneficial owners of the Lessor.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as at the date of the Announcement, the Lessor is owned as to (i) 74.9625% by China Jianyin Investment Limited (“**China Jianyin**”), a company established in the PRC with limited liability and its ultimate holding company is China Investment Corporation which is owned by the government of the PRC; (ii) 18.54% by Grand Leasing Holdings Limited, a company incorporated in the Cayman Islands with limited liability and ultimately owned by The Carlyle Group which is an American multinational private equity, alternative asset management and financial services corporation; (iii) 6.46% by Main Star Investment Limited, a company incorporated in Hong Kong with limited liability and a wholly owned subsidiary of China Merchants China Direct Investments Limited which is listed on the Stock Exchange (stock code: 133); and (iv) 0.0375% by JIC Technology Investment Company Limited, a company established in the PRC with limited liability and a wholly owned subsidiary of China Jianyin.

By order of the Board  
**Neo Telemedia Limited**  
**Dr. LIE Haiquan**  
*Chairman*

Hong Kong, 23 September 2020

*As at the date of this announcement, the Board comprises four executive Directors, namely namely Dr. LIE Haiquan (Chairman), Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. TAO Wei and Mr. WU Di, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*