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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**ANNOUNCEMENT ON THE COMPLETION OF THE ISSUANCE OF
NON-FIXED TERM CAPITAL BONDS**

As approved by the China Banking and Insurance Regulatory Commission and the People's Bank of China, China Everbright Bank Company Limited (the "**Company**") issued "China Everbright Bank Company Limited 2020 Non-fixed Term Capital Bonds" (the "**Bonds**") in the China interbank bond market.

The Bonds were book-built on 18 September 2020 and the issuance was completed on 22 September 2020. The size of issuance of the Bonds is RMB40 billion. The coupon rate is 4.60% during the first five years, and will be adjusted every five years. The issuer shall have a conditional redemption right on every dividend payment date from the fifth year onwards.

The proceeds from this issuance of the Bonds will be used to replenish the Company's additional Tier-1 capital in accordance with applicable laws and approvals by the regulatory authorities.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
22 September 2020

As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Jin and Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Cai Yunge, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao and Mr. Li Yinquan.