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烟台北方安德利果汁股份有限公司

**Yantai North Andre Juice Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock code : 02218)**

## **COMPLETION OF THE A SHARE OFFERING**

This announcement is made by Yantai North Andre Juice Co., Ltd.\* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 30 August 2017, 20 December 2018, 18 January 2019, 4 March 2019, 30 July 2020, 28 August 2020, 4 September 2020, 7 September 2020, 9 September 2020, 10 September 2020, 14 September 2020 and 17 September 2020, and the circulars of the Company dated 9 October 2017, 16 May 2018, 10 May 2019 and 8 April 2020 (the “**Circulars**”), in relation to, among other things, the A Share Offering. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Circulars.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on 18 September 2020. Certain important information in respect of the A Share Offering is as follows:

Place of listing	Shanghai Stock Exchange
Date of listing	18 September 2020
Stock abbreviation	Andre* (德利股份)
Stock code	605198
Total number of shares of the Company in issue after the A Share Offering	378,000,000 shares (comprising 107,464,000 H Shares and 270,536,000 A Shares)

In accordance with the requirements of the relevant regulatory authorities approving the A Share Offering, all Domestic Shares and Non-listed Foreign Shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as A Shares subject to trading restrictions. Save for the lock-up period, such shares shall be ranked *pari passu* with other A Shares issued by the Company.

By order of the Board  
**Yantai North Andre Juice Co., Ltd.\***  
**Wang An**  
*Chairman*

Yantai, the PRC, 17 September 2020

*As at the date of this announcement, the executive Directors are Mr. Wang An, Mr. Zhang Hui and Mr. Wang Yan Hui, the non-executive Director is Mr. Liu Tsung-Yi, and the independent non-executive Directors are Mr. Jiang Hong Qi, Mr. Li Wei and Mr. Li Yao.*

\* *For identification purposes only*