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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**CLOSURE OF REGISTER OF MEMBERS FOR  
THE EXTRAORDINARY GENERAL MEETING  
TO BE HELD ON 7 OCTOBER 2020**

Reference is made to the announcements of the Company dated 28 August 2020 and 15 September 2020 (the “**Announcements**”) in relation to, among other things, the proposed extension of the maturity date of the Bond. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board hereby announces that the Company will convene the EGM on Wednesday, 7 October 2020 to consider and, if thought fit, to approve the Supplemental Agreement and the transactions contemplated thereunder, and the right to exercise the Conversion Rights by the Subscriber. The Company will despatch a circular containing details of the resolutions proposed at the EGM, together with notice of the EGM and Proxy Form, to the Shareholders in due course.

For the purpose of determining the right to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 30 September 2020 to Wednesday, 7 October 2020 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the EGM shall be Wednesday, 7 October 2020. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Tuesday, 29 September 2020.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 16 September 2020

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.*