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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Henan Jinma Energy Company Limited (the “**Company**”) dated 11 September 2020 in relation to, among others, the book closure dates for the qualification for the proposed distribution of interim dividend of the Company. Terms used in this announcement shall have the same meaning as defined in the Announcement unless the context requires otherwise.

The Company would like to clarify that, for the purposes of determining shareholders' eligibility to entitlement to the interim dividend, the following is the correct expected timetable for the record date and the relevant book closure dates:

For holders of H shares of the Company

Latest time to lodge transfer documents for registration	4:30 pm on <u>Wednesday, 21 October</u> 2020
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Closure of register of members	From <u>Thursday, 22 October</u> 2020 to <u>Tuesday, 27 October</u> 2020 (both days inclusive)
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Record date	<u>Tuesday, 27 October</u> 2020
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To be eligible to qualify for the interim dividend, documents on transfers of H Shares, accompanied by the relevant share certificates must be lodged for registration with the Company's H-share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:30 p.m. on **Wednesday, 21 October** 2020.

For holders of Domestic Shares and Unlisted Foreign Shares of the Company

Closure of register of members

From **Thursday, 22 October** 2020 to
Tuesday, 27 October 2020
(both days inclusive)

Record date

Tuesday, 27 October 2020

Save as clarified above, all other information contained in the Announcement is correct and remains unchanged.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 15 September 2020

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung and Mr. MENG Zhihe.