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Golden Century International Holdings Group Limited

金禧國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 91)

(Warrant Code: 1807)

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS (WARRANT CODE: 1807)

The subscription rights attaching to the Warrants will expire at 4:00 p.m. on Thursday, 15 October 2020.

The last trading day of the Warrants on the Stock Exchange will be Monday, 12 October 2020.

A circular in relation to the expiry of the subscription rights attaching to the Warrants will be dispatched to the holders of Warrants and, for information only, the Shareholders as soon as practicable.

The board of directors (the “**Board**”) of Golden Century International Holdings Group Limited (the “**Company**”) wishes to remind the holders of the bonus warrants issued by the Company (warrant code: 1807) (the “**Warrants**”) carrying rights to subscribe for new shares (the “**Share(s)**”) each in the capital of the Company at the subscription price of HK\$0.04 per Share (subject to adjustments) that in accordance with the terms and conditions of the instrument dated 16 October 2019 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Thursday, 15 October 2020**. Thereafter, any **Subscription Rights** which have not been exercised by **4:00 p.m. on Thursday, 15 October 2020** will lapse and certificates of the Warrants will cease to be valid for any purpose.

The Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Monday, 12 October 2020** and trading of the Warrants on the Stock Exchange will close after 4:00 p.m. on **Monday, 12 October 2020**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from 4:00 p.m. on Thursday, 15 October 2020, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from 4:00 p.m. on Thursday, 15 October 2020.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the Company’s share registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Share Registrar**”) the following documents by **no later than 4:00 p.m. on Thursday, 15 October 2020**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription forms; and
 - (iii) remittances for the relevant subscription moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Thursday, 15 October 2020**:
 - (i) the relevant duly executed and stamped instruments of transfer and/or other documents of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription forms; and
 - (iv) remittances for the relevant subscription moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Thursday, 15 October 2020** will not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 14 September 2020 (being the date of this announcement) were HK\$0.234 per Share and HK\$0.182 per Warrant respectively.

A circular in relation to the expiry of the Subscription Rights will be dispatched to the holders of the Warrants and, for information only, the holders of the Shares (the “**Shareholders**”) as soon as practicable.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By Order of the Board
Golden Century International Holdings Group Limited
Pan Jibiao
Chairman and Chief Executive Officer

Hong Kong, 14 September 2020

As at the date of this announcement, the executive directors are Mr. Pan Jibiao (Chairman and Chief Executive Officer) and Ms. Shao Yanxia, the non-executive director is Mr. Shiu Shu Ming, and the independent non-executive directors are Mr. Lai Kin Keung, Mr. Yeung Chi Wai and Mr. Chan Yim Por Bonnie.