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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

**ANNOUNCEMENT ON THE APPROVAL OF THE ISSUANCE OF
NON-FIXED TERM CAPITAL BONDS**

As considered and approved at the annual general meeting for 2018 of China Everbright Bank Company Limited (the “**Company**”), the Company intended to issue non-fixed term capital bonds of not more than RMB40 billion or equivalent in foreign currencies.

The Company has received the “Approval by China Banking and Insurance Regulatory Commission of the Issuance of Non-fixed Term Capital Bonds by China Everbright Bank (《中國銀保監會關於光大銀行發行無固定期限資本債券的批覆》)” (Yin Bao Jian Fu [2020] No. 144) and “Affirmative Decision of Administration License of the People’s Bank of China (《中國人民銀行准予行政許可決定書》)” (Yin Xu Zhun Yu Jue Zi [2020] No. 101), pursuant to which the public issuance of the non-fixed term capital bonds of not more than RMB40 billion in China interbank bond market by the Company was approved.

The Company will perform its obligation of information disclosure in accordance with relevant regulatory requirements regarding the issuance of non-fixed term capital bonds.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
8 September 2020

As at the date of this announcement, the Executive Directors of the Company are Mr. Liu Jin and Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Cai Yunge, Mr. Liu Chong and Ms. Yu Chunling; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing, Mr. Hong Yongmiao and Mr. Li Yinquan.