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烟台北方安德利果汁股份有限公司

Yantai North Andre Juice Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code : 02218)

FINANCIAL INFORMATION IN RELATION TO THE A SHARE PROSPECTUS

This announcement is made by Yantai North Andre Juice Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements dated 30 August 2017, 20 December 2018, 18 January 2019, 4 March 2019, 30 July 2020 and 28 August 2020, and circulars dated 9 October 2017, 16 May 2018, 10 May 2019 and 8 April 2020 (the “**Circulars**”) of the Company, in relation to, among other things, the A Share Offering of the Company. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Circulars.

The board of directors of the Company (the “**Board**”) hereby announces that the prospectus for the A Share Offering (the “**A Share Prospectus**”) containing the estimated operating results for the nine months ended 30 September 2020 of the Company and its subsidiaries (collectively, the “**Group**”) was published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the HKEx news website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) in Chinese only on 4 September 2020.

ESTIMATED OPERATING RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2020

For the nine months ended 30 September 2020, the estimated operating income of the Company ranges from RMB636,349,600 to RMB660,608,700, representing an estimated increase from 18.75% to 23.28% year-on-year; the estimated net profit before non-recurring profit or loss ranges from RMB117,869,900 to RMB123,110,200, representing an estimated increase from 2.50% to 7.05% year-on-year; the estimated net profit after non-recurring profit or loss ranges from RMB108,696,800 to RMB113,937,000, representing an estimated increase from 3.87% to 8.87% year-on-year.

The above-mentioned operating results for the nine months ended 30 September 2020 are only estimates of the Company's management, while estimates of operating income, net profit before non-recurring profit or loss and net profit after non-recurring profit or loss do not represent actual amounts, nor do they constitute any profit forecast or results commitment of the Company.

The above English version of the summary of the principal provisions of the A Share Prospectus is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

This announcement is for reference purpose only and does not constitute an invitation or offer to acquire, subscribe or purchase securities of the Company. The Company will keep the Shareholders and potential investors informed of further development in relation to the A Share Offering in accordance with the Listing Rules and applicable laws and regulations.

By order of the Board
Yantai North Andre Juice Co., Ltd.*
Wang An
Chairman

Yantai, the PRC, 4 September 2020

As at the date of this announcement, the executive Directors are Mr. Wang An, Mr. Zhang Hui and Mr. Wang Yan Hui, the non-executive Director is Mr. Liu Tsung-Yi, and the independent non-executive Directors are Mr. Jiang Hong Qi, Mr. Li Wei and Mr. Li Yao.

* *For identification purposes only*