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China Smartpay Group Holdings Limited

中國支付通集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8325)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 SEPTEMBER 2020

The Board is pleased to announce that the AGM was held on 3 September 2020 and all the resolutions set out in the AGM Notice, were duly passed by the Shareholders by way of poll at the AGM.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the circular of China Smartpay Group Holdings Limited (the “**Company**”) dated 5 August 2020 (the “**Circular**”) in relation to, inter alia, proposals for general mandates to issue new shares and to repurchase shares of the Company, and re-election of Directors. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the AGM held on 3 September 2020, all the resolutions set out in the notice dated 5 August 2020 convening the AGM (the “**AGM Notice**”) were duly passed by the Shareholders by way of poll.

As at the date of the AGM, a total of 1,644,188,693 Shares were in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. There is no restriction on any Shareholders casting votes on any of the resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results in respect of the resolutions proposed at the AGM:

Ordinary Resolutions		No. of Shares voted (percentage of total number of votes casted)	
		For	Against
1.	To receive and adopt the audited financial statements of the Company and its subsidiaries and the reports of the Directors and auditors of the Company for the year ended 31 March 2020.	665,509,469 (100.0000%)	0 (0.0000%)
2.	(i) To re-elect Mr. Yan Dinggui as an executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(ii) To re-elect Ms. Song Qian as an executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(iii) To re-elect Mr. Lin Xiaofeng as an executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(iv) To re-elect Mr. Liu Liang as an executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(v) To re-elect Mr. Wang Yiming as an independent non-executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(vi) To re-elect Mr. Lu Dongcheng as an independent non-executive Director.	665,509,469 (100.0000%)	0 (0.0000%)
	(vii) To authorise the remuneration committee of the Company to fix the remuneration of the Directors.	665,509,469 (100.0000%)	0 (0.0000%)
3.	To re-appoint Mazars CPA Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration.	665,509,469 (100.0000%)	0 (0.0000%)
4.	(A) To grant to the Directors a general mandate to allot, issue and otherwise deal with the Shares not exceeding 20% of the total number of the issued Shares as at the date of this resolution.	665,509,469 (100.0000%)	0 (0.0000%)
	(B) To grant to the Directors a general mandate to exercise the power of the Company to repurchase its own Shares not exceeding 10% of the total number of the issued Shares as at the date of this resolution.	665,509,469 (100.0000%)	0 (0.0000%)
	(C) To include the aggregate number of Shares repurchased by the Company to the total number of Shares which may be allotted and issued by the Directors under the general mandate granted to the Directors under Resolution No. 4(A).	665,509,469 (100.0000%)	0 (0.0000%)

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 4 at the AGM, each of the resolutions was duly passed as an ordinary resolution of the Company by way of poll.

By Order of the Board
China Smartpay Group Holdings Limited
Song Qian
Chairlady

Hong Kong, 3 September 2020

As at the date of this announcement, the Board comprises (i) five executive Directors, namely, Mr. Yan Dinggui, Ms. Song Qian, Mr. Song Xiangping, Mr. Lin Xiaofeng and Mr. Liu Liang; and (ii) three independent non-executive Directors, namely, Mr. Wang Yiming, Mr. Lu Dongcheng and Dr. Yuan Shumin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.chinasmartpay.com.