

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA REGENERATIVE MEDICINE INTERNATIONAL LIMITED

中國再生醫學國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**1. POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 31 AUGUST 2020
2. RETIREMENT OF AUDITOR**

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of China Regenerative Medicine International Limited (the “**Company**”) dated 31 July 2020. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

The Board announces that all the proposed resolutions as set out in the Notice (the “**Resolution(s)**”), except for Resolution numbered 3, were duly passed by the Shareholders by way of poll at the AGM held on Monday, 31 August 2020.

The Company’s Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, there were 1,979,289,500 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders was required to abstain from voting on the Resolutions at the AGM under the GEM Listing Rules and no Share of the Company entitling the holders to attend and vote only against the Resolutions at the AGM. No parties had indicated in the Circular that they intended to vote against or to abstain from voting on any Resolutions at the AGM.

The poll results in respect of each of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes ([Approximate] %)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2019	593,984,615 (99.99%)	36,660 (0.01%)
2.	(a) (i) To re-elect Mr. Qiu Bin as executive Director	594,021,275 (100%)	0 (0.00%)
	(ii) To re-elect Mr. Wu Weiliang as non-executive Director	594,021,275 (100%)	0 (0.00%)
	(iii) To re-elect Dr. Fang Jun as independent non-executive Director	594,984,615 (99.99%)	36,660 (0.01%)
	(iv) To re-elect Ms. Yang Ying as independent non-executive Director	593,984,615 (99.99%)	36,660 (0.01%)
	(b) To authorise the board of directors to fix the remuneration of the Directors	594,021,275 (100%)	0 (0.00%)
3.	To re-appointed Messrs. BDO Limited as auditors of the Company and to authorise the board of directors to fix their remuneration	37,510 (0.34%)	11,076,000 (99.66%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of its issued Shares as at the date of passing of this resolution	593,984,615 (99.99%)	36,660 (0.01%)
5.	To grant a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of its issued Shares as at the date of passing of this resolution	594,021,275 (100%)	0 (0%)
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares by the total number of Shares repurchased by the Company	593,984,615 (99.99%)	36,660 (0.01%)
7.	To refresh the scheme mandate limit under the share option scheme of the Company	593,984,615 (99.99%)	36,660 (0.01%)

Notes:

1. The full text of the Resolutions proposed at the AGM was set out in the Notice.
2. The number of votes and percentage of voting Shares are based on the total number of issued Shares held by the Shareholders who cast votes at the AGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions numbered 1, 2, 4, 5, 6 and 7, Resolutions numbered 1, 2, 4, 5, 6 and 7 were duly passed as ordinary resolutions of the Company. As less than 50% of the votes were cast in favour of the Resolution numbered 3, Resolution numbered 3 was not passed as an ordinary resolution of the Company at the AGM.

RETIREMENT OF AUDITOR

As indicated above, the Resolution numbered 3 regarding the re-appointment of Messrs. BDO Limited as auditor of the Company was not passed at the AGM. Accordingly, Messrs. BDO Limited has retired as auditor of the Company with effect from the conclusion of the AGM. The Board confirmed that there is no matter which is required to be brought to the attention of the Shareholders in relation to the retirement of the auditor. The Company is in the process of identifying a suitable replacement to fill the vacancy following the retirement of Messrs. BDO Limited and will make further announcement relating to the appointment of new auditor of the Company as soon as practicable.

By order of the Board
China Regenerative Medicine International Limited
Wang Chung
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 31 August 2020

As at the date of this announcement, the executive Directors are Mr. Wang Chuang (Chairman and Chief Executive Officer) and Mr. Qiu Bin; the non-executive Directors are Mr. Wu Weiliang and Mr. Tsang Ho Yin; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.