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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**FURTHER ANNOUNCEMENT
DISCLOSEABLE TRANSACTION AND
EXEMPTED CONNECTED TRANSACTION
DISPOSAL OF INTEREST IN A SUBSIDIARY**

Reference is made to the announcement of the Company dated 13 August 2020 (the “**Announcement**”) in relation to the Disposal. Unless otherwise provided, capitalized terms used in this announcement shall have the same meaning as those used in the Announcement.

The Company would like to provide the following further information in respect of certain Purchasers for the reference of the Shareholders and investors.

Huatai International Greater Bay Area Investment Limited 華泰國際大灣區投資有限公司

Huatai International Greater Bay Area Investment Limited 華泰國際大灣區投資有限公司 is a company incorporated in the British Virgin Islands wholly owned by Huatai International Greater Bay Area Investment Fund, L.P. 華泰國際大灣區投資基金 (formerly known as Huatai International Acquisition Fund I, L.P.). Huatai International Greater Bay Area Investment Fund, L.P. 華泰國際大灣區投資基金 is an exempted limited partnership formed under the laws of the Cayman Islands. Its fund manager is Huatai Financial Holdings (Hong Kong) Limited, which is licensed to conduct Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (CAP. 571).

SCC Growth VI 2020 B, L.P.

SCC Growth VI 2020 B, L.P. is an exempted limited partnership formed under the laws of the Cayman Islands. The general partner of SCC Growth VI 2020 B, L.P. is SC China Growth VI Management, L.P., whose general partner is SC China Holding Limited. SC China Holding Limited is a wholly-owned subsidiary of SNP China Enterprises Limited, whose sole shareholder is Mr. Neil Nanpeng Shen.

CC Eagle Investments Limited

CC Eagle Investments Limited is a company established in the Cayman Islands and is wholly owned by CC Eagle (2020A) L.P. The general partner of CC Eagle (2020A) L.P. is CC Eagle (2020A) GP Ltd., which is an associate of CITIC Capital Holdings Limited, a global alternative investment management and advisory company.

YF Evergreat Property Limited

YF Evergreat Property Limited is a company incorporated in the British Virgin Islands and its sole shareholder is YF Evergreat Fund L.P., a limited partnership established in the Cayman Islands with its general partner being YF Evergreat Investment Limited. And the Fund is managed by Yunfeng Capital Limited, a well-known market-oriented and independently operated professional investment institution focusing on Great China investment opportunities.

Golden Fortune Holding Limited

Golden Fortune Holding Limited is a wholly owned subsidiary of TPP Fund II. L.P. TPP Fund II. L.P. is a limited partnership established in the Cayman Islands and controlled by TPP GP II, Ltd., a subsidiary of Tencent Holdings Limited, a company the shares of which are listed on the Main Board of the Stock Exchange (stock code: 700).

Tisé Opportunity Fund I LP

Owing to a typographical error, Tisé Opportunity Fund I LP and Tisé Capital Management Limited have been mistakenly stated as Tise Opportunity Fund I LP and Tise Capital Management Limited, respectively, in the Announcement.

Tisé Opportunity Fund I LP is a limited partnership which is owned by (1) C C Land Portfolio Inc., a wholly owned subsidiary of C C Land Holdings Limited, a company the shares of which are listed on the Main Board of the Stock Exchange (stock code: 1224), (2) Future King Inc., which is ultimately owned by Mr. Wu An Ming, and (3) Beta Asset Management Ltd., which is ultimately owned by Mr. Bryant Yutao Zhang.

Tisé Capital Management Limited is a company wholly owned by Mr. Bryant Yutao Zhang.

ABCI Global Opportunities SPC — ABCI China Rising Private Equity 3 Segregated Portfolio

ABCI Global Opportunities SPC — ABCI China Rising Private Equity 3 Segregated Portfolio is an investment portfolio under an independent investment portfolio company incorporated under the laws of the Cayman Islands. Its investment manager is ABCI Asset Management Limited, which is wholly owned by ABC International Holdings Limited, a subsidiary of the Agricultural Bank of China Limited. ABCI Asset Management Limited is licensed to conduct Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (CAP. 571).

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 28 August 2020

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.