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CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 AUGUST 2020 AT 9:30 A.M.

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders at the SGM held on Wednesday, 26 August 2020 at 9:30 a.m. by way of poll.

References are made to the notice of the special general meeting (the “**SGM Notice**”) and the circular (the “**Circular**”) of CMBC Capital Holdings Limited (the “**Company**”) both dated 3 August 2020. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders at the special general meeting of the Company (the “**SGM**”) held on Wednesday, 26 August 2020 by way of poll.

Details of the poll results of the SGM are set out as follows:

Ordinary Resolution <i>(Note)</i>		Number of Votes (Approximate %)	
		For	Against
1.	To consider and approve the Proposed Revised Annual Caps for each of the two years ending 31 December 2020 and 2021, for the Listco AM Services provided and to be provided under the Service Agreement as set out in the Circular.	5,564,867,838 (100%)	0 (0%)
As the above resolution was voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the SGM, such resolution was duly passed as an ordinary resolution.			

Note: The full text of the above ordinary resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of issued Shares was 47,653,027,729 shares. In accordance with the Listing Rules and as disclosed in the Circular, CMBC Investment and its associates, being holders of a total of 30,184,439,093 Shares at the date of the SGM, were required to, and did, abstain from voting on the resolution. Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no other Shareholders was required under the Listing Rules to abstain from voting on the resolution at the SGM and there was no shares entitling the Shareholders to attend the SGM but abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. The total number of shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 17,468,588,636 Shares. To the best knowledge, information and belief of the Directors, save as disclosed above, no other Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 26 August 2020

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.