

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 AUGUST 2020

The Board is pleased to announce that the proposed ordinary resolution set out in the SGM Notice in respect of the WYT Disposal was duly passed by the Independent Shareholders at the SGM held on 26 August 2020 by way of a poll.

References are made to (a) the announcement dated 4 May 2020 jointly issued by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”), Caister Limited, Wang On Group Limited and Easy One Financial Group Limited; (b) the circular of the Company dated 24 July 2020 (the “**Circular**”) containing the notice dated 24 July 2020 (the “**SGM Notice**”) convening the special general meeting (the “**SGM**”) held on 26 August 2020; and (c) the supplemental announcement of the Company dated 12 August 2020. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise defined.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution set out in the SGM Notice in respect of the WYT Disposal was duly passed by the Independent Shareholders at the SGM held on 26 August 2020 by way of a poll and the poll results are as follows:

Ordinary resolution set forth in the SGM Notice	Number of Shares (Approximate %)		Total number of Shares voted (%)
	For	Against	
To approve the WYT Disposal and to authorise the Directors to take, on behalf of the Company, all steps necessary or expedient in their opinion to implement and/or give effect to the WYT Disposal and the transactions contemplated thereunder.	60,186,491 (99.99%)	5,000 (0.01%)	60,191,491 (100.00%)

Note: The full text of the above resolution proposed at the SGM is set out in the SGM Notice.

Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

* For identification purpose only

As at the date of the SGM, the total number of issued shares of the Company was 1,231,642,888. As disclosed in the Circular and as at the date of the SGM, Caister, through the WOG Group, held, and controlled the voting rights in respect of 715,322,940 Shares, representing approximately 58.08% of the total issued share capital of the Company. As an aggregate of approximately 62.87% of the total issued share capital of WOG was held by Caister and the Offeror Concert Parties as at the date of the SGM, the WOG Group was considered to have a material interest in the WYT Disposal which was different from other Shareholders and, therefore, the WOG Group was required to abstain from voting in favour of the above resolution in relation to the WYT Disposal and the transactions contemplated thereunder and has done so at the SGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote on the proposed resolution in relation to the WYT Disposal and the transactions contemplated thereunder at the SGM was 516,319,948 Shares, representing approximately 41.92% of the entire issued share capital of the Company.

Save as disclosed above and in the Circular, there were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who stated their intention in the Circular to vote against or to abstain from voting on the above resolution regarding the WYT Disposal.

By Order of the Board
**WAI YUEN TONG MEDICINE
HOLDINGS LIMITED**
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Director

Hong Kong, 26 August 2020

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

* For identification purpose only