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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION
ACQUISITION OF INTEREST IN A LIMITED PARTNERSHIP FUND**

Reference is made to the announcement (the “**Announcement**”) of Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the “**Company**”) dated 20 August 2020 in relation to the acquisition of interest in a limited partnership fund. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide Shareholders and potential investors of the Company with additional information on the identities of the ultimate beneficial owners of Shanghai Shangyan Investment Centre (Limited Partnership) (上海商言投資中心(有限合夥)), Shenzhen Renmin Houpu Private Equity Investment Co., Ltd. (深圳市人民厚樸私募股權投資有限公司), Beijing Jingxiang Asset Management Co., Ltd. (北京鯨象資產管理有限責任公司), Everbright Xinglong Trust Co., Ltd. (光大興隴信託有限責任公司), Guizhou Railway Yiqi Liuhaio Equity Investment Fund Centre (Limited Partnership) (貴州鐵路壹期陸號股權投資基金中心(有限合夥)) and Beijing Fenxin Investment Management Co., Ltd. (北京奮信投資管理有限公司).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, as at the date of this announcement:

Shanghai Shangyan Investment Centre (Limited Partnership) (上海商言投資中心(有限合夥)) is owned as to 99.9993% by Jiaxing Chunxi Investment Partnership (Limited Partnership) (嘉興淳曦投資合夥企業(有限合夥)) (**"Jiaxing Chunxi"**). Jiaxing Chunxi is a company established in China, and owned as to 31.0131%, 20.6754% and 17.2295% by Beijing Zhongmin Chuangyuan Phase I Equity Investment Fund (Limited Partnership) (北京中民創源一期股權投資基金(有限合夥)) (**"Beijing Zhongmin Chuangyuan Phase I"**), Ningbo Huaqiang Ruiming Investment Partnership (Limited Partnership) (寧波華強睿明投資合夥企業(有限合夥)) and Guizhou Railway Renbao Yiqi Yihao Equity Investment Fund Center (Limited Partnership) (貴州鐵路人保壹期壹號股權投資基金中心(有限合夥)), respectively. The general partner of Beijing Zhongmin Chuangyuan Phase I is China Minsheng Innospring Investment Co., Ltd. (中民創源投資管理有限公司).

Shenzhen Renmin Houpu Private Equity Investment Co., Ltd. (深圳市人民厚樸私募股權投資有限公司) is owned as to 40%, 40% and 20% by People Capital Co., Ltd. (人民網創業投資有限公司) (**"People Capital"**), Minpu Investment Consulting (Shenzhen) Co., Ltd. (民樸投資諮詢(深圳)有限責任公司) (**"Minpu Investment"**) and Houjinhai (Tianjin) Investment Management Co., Ltd. (厚津海(天津)投資管理有限公司), respectively. People Capital and Minpu Investment were established in the PRC, and the ultimate beneficial owner of Shenzhen Renmin Houpu Private Equity Investment Co., Ltd. (深圳市人民厚樸私募股權投資有限公司) is Yuan Ting (袁婷).

Beijing Jingxiang Asset Management Co., Ltd. (北京鯨象資產管理有限責任公司) is owned as to 50% and 50% by Wang Zhao (王釗) and Sha Hanghang (沙航航), respectively.

Everbright Xinglong Trust Co., Ltd. (光大興隴信託有限責任公司) is owned as to 51%, 23.4372% and 21.5763% by China Everbright Group Ltd. (**"China Everbright Group"**), Gansu Province State-owned Assets Investment Group Co., Ltd. (甘肅省國有資產投資集團有限公司) and Gansu Financial Holding Group Co., Ltd. (甘肅金融控股集團有限公司), respectively. The ultimate beneficial owner of Everbright Xinglong Trust Co., Ltd. (光大興隴信託有限責任公司) is China Everbright Group.

Guizhou Railway Yiqi Liuhao Equity Investment Fund Centre (Limited Partnership) (貴州鐵路壹期陸號股權投資基金中心(有限合夥)) is owned as to 66.6371% and 33.3185% by ICBC Credit Suisse Investment Management Co., Ltd. (工銀瑞信投資管理有限公司) (**"ICBC Credit Suisse"**) and Guizhou Railway Investment Co., Ltd. (貴州鐵路投資有限責任公司) (**"Guizhou Railway Investment"**), respectively. ICBC Credit Suisse and Guizhou Railway Investment were established in the PRC. The ultimate beneficial owner and the general partner of Guizhou Railway Yiqi Liuhao Equity Investment Fund Centre (Limited Partnership) (貴州鐵路壹期陸號股權投資基金中心(有限合夥)) are Guizhou Railway Investment and Guizhou Railway Development Fund Management Co., Ltd. (貴州鐵路發展基金管理有限公司), respectively.

Beijing Fenxin Investment Management Co., Ltd. (北京奮信投資管理有限公司) is owned as to 50% and 50% by Wang Zhao (王釗) and Sha Hanghang (沙航航), respectively.

As at the date of this announcement, to the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, Shanghai Shangyan Investment Centre (Limited Partnership) (上海商言投資中心(有限合夥)), Shenzhen Renmin Houpu Private Equity Investment Co., Ltd. (深圳市人民厚樸私募股權投資有限公司), Beijing Jingxiang Asset Management Co., Ltd. (北京鯨象資產管理有限責任公司), Everbright Xinglong Trust Co., Ltd. (光大興隴信託有限責任公司), Guizhou Railway Yiqi Liuhao Equity Investment Fund Centre (Limited Partnership) (貴州鐵路壹期陸號股權投資基金中心(有限合夥)) and Beijing Fenxin Investment Management Co., Ltd. (北京奮信投資管理有限公司) and their respective ultimate beneficial owners and general partners are independent third parties of the Company.

The additional information as disclosed above does not affect any other information contained in the Announcement.

By order of the Board
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Chairman of the Board
Yang Guoping

Shanghai, the People's Republic of China

25 August 2020

As at the date of this announcement, the Board comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Mr. WANG Baoping and Mr. YANG Weibiao as executive Directors; Ms. QU Jia and Mr. JIN Yongsheng as non-executive Directors; and Mr. WANG Kaiguo, Mr. CHOW Siu Lui, and Mr. LIU Zhengdong as independent non-executive Directors.

* For identification purpose only