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Great Wall Belt & Road Holdings Limited
長城一帶一路控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 524)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Great Wall Belt & Road Holdings Limited (the “**Company**”) dated 13 May 2020 (the “**Announcement**”) regarding, among other things, the proposed disposal of the entire issued share capital of B&R Investment Holding Limited by the Company to Shaanxi China Investment Asset Management Company Limited* (陝西中投資產管理有限公司), and the announcements of the Company dated 3 June 2020, 3 July 2020 and 21 July 2020. Capitalised terms used herein have the same meanings as those defined in the Announcement unless defined otherwise.

As disclosed in the announcement of the Company dated 21 July 2020, a circular (the “**Circular**”) containing, among other things, further details of the Sales and Purchase Agreement and the transactions contemplated thereunder will be despatched to the Shareholders on or before 21 August 2020.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular will be further postponed to on or before 21 September 2020.

By Order of the Board
Great Wall Belt & Road Holdings Limited
Zhao Ruiyong
Chairman and Executive Director

Hong Kong, 21 August 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhao Ruiyong, Ms. Li Bing, Mr. Cheung Ka Heng Frankie and Mr. Cheung Siu Fai, and five independent non-executive Directors, namely Mr. Zhao Guangming, Mr. Huang Tao, Mr. Fong Wai Ho, Mr. Leung Wai Kei and Mr. Lam Chik Shun Marcus.

* for identification purpose only