



# LANGHAM

## HOSPITALITY INVESTMENTS

### Langham Hospitality Investments

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHIL Manager Limited)

Branch share registrar in Hong Kong:  
Computershare Hong Kong Investor  
Services Limited  
Shops 1712-1716  
17th Floor,  
Hopewell Centre  
183 Queen's Road East  
Wanchai,  
Hong Kong

and

### Langham Hospitality Investments Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1270)

Registered office:  
Cricket Square  
Hutchins Drive  
P. O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Registered office of the  
Trustee-Manager:  
33rd Floor  
Great Eagle Centre  
23 Harbour Road  
Wanchai, Hong Kong

## RIGHTS ISSUE OF ONE (1) RIGHTS SHARE STAPLED UNIT FOR EVERY TWO (2) SHARE STAPLED UNITS HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE OF HK\$0.95 PER RIGHTS SHARE STAPLED UNIT

### FORM OF APPLICATION FOR EXCESS RIGHTS SHARE STAPLED UNITS

Name(s) and address of Qualifying Holder(s)

Application can only be made by  
the Qualifying Holder(s)  
named herein.

Total number of excess Rights Share Stapled Unit(s)  
applied for

Box A

Total subscription monies paid for the excess Rights  
Share Stapled Units

Box B  
HK\$

To: The Directors  
**LANGHAM HOSPITALITY INVESTMENTS AND LANGHAM HOSPITALITY INVESTMENTS LIMITED**

Dear Sirs,

I/We, being the Qualifying Holder(s) named above of Share Stapled Units, hereby irrevocably apply for excess Rights Share Stapled Unit(s) (write the number of Share Stapled Units in Box A) at the Subscription Price of HK\$0.95 per Rights Share Stapled Unit under the Rights Issue in respect of which I/we enclose a separate remittance in favour of "LHIL and LHIL Manager – EAF" and crossed "Account Payee Only" issued for Hong Kong dollars (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share Stapled Units. I/we hereby request you to allot such excess Rights Share Stapled Units applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our Share Stapled Unit certificate(s) for the number of additional Rights Share Stapled Units as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand the Boards will allocate the excess Rights Share Stapled Units to the Qualifying Holders who have applied for excess application at their discretion on a fair and equitable basis subject to the principles as specified in the paragraph headed "Letter from the Boards – Application for excess Rights Share Stapled Units" in the Prospectus. In determining the number of excess Rights Share Stapled Units to be allocated to a Qualifying Holder, no reference will be made to the Rights Share Stapled Units subscribed through applications by PALs or the existing number of Share Stapled Units held by Qualifying Holders. No preference will be given to applications for topping up odd-lot holdings to whole lot holdings. I/we acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Share Stapled Units applied for and the Directors may exercise their discretion in rejecting and/or disregarding any application(s) for excess Rights Share Stapled Units that are made with the intention to abuse the principles as specified in the paragraph headed "Letter from the Boards – Application for excess Rights Share Stapled Units" in the Prospectus.

I/We, hereby undertake to accept such number of excess Rights Share Stapled Units as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the Trust Deed and the amended and restated memorandum and articles of association of the Company. In respect of any excess Rights Share Stapled Units allotted to me/us, I/we authorise you to place my/our name(s) on the Registers as holder(s) of such Rights Share Stapled Units.

1.  2.  3.  4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which  
cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Contact telephone number: \_\_\_\_\_

Date: \_\_\_\_\_



# LANGHAM

## HOSPITALITY INVESTMENTS

### 朗廷酒店投資

(根據香港法例按日期為二零一三年五月八日之信託契約組成，  
其託管人為朗廷酒店管理人有限公司)

與

### 朗廷酒店投資有限公司

(於開曼群島註冊成立之有限公司)

(股份代號: 1270)

### 註冊辦事處:

Cricket Square  
Hutchins Drive  
P. O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

### 託管人－經理註冊辦事處:

香港灣仔  
港灣道23號  
鷹君中心  
33樓

香港股份過戶登記分處：  
香港中央證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心17樓  
1712至1716號舖

按於記錄日期每持有兩(2)個股份合訂單位  
獲發一(1)個供股股份合訂單位之基準  
以認購價每個供股股份合訂單位0.95港元進行供股

### 額外供股股份合訂單位申請表格

合資格持有人姓名及地址

只供本欄所列名的合資格  
持有人提出申請。

申請的額外供股股份合訂單位總數

甲欄

就額外供股股份合訂單位總數已付的  
認購款項總額

乙欄

致：朗廷酒店投資與朗廷酒店投資有限公司  
列位董事 台照

敬啟者：

本人／吾等為上列股份合訂單位的登記持有人，謹此不可撤回地按供股以認購價每股供股股份合訂單位0.95港元申請認購額外供股股份合訂單位（請在甲欄填上股份合訂單位數目），而本人／吾等隨附一張以「**LHIL and LHIL Manager – EAF**」為抬頭人，並劃線註明「**只准入抬頭人賬戶**」的獨立支票，支付須於申請認購上述額外供股股份合訂單位數目所需的全部港元款項（請在乙欄填上全數）。本人／吾等謹此要求閣下可能配發予本人／吾等所申請（或較少數目）的額外供股股份合訂單位，並按上列地址將本人／吾等就本申請所獲配發的額外供股股份合訂單位數目的股份合訂單位證書及／或任何有關申請款項的退款支票以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等明白董事會將根據章程內「董事會函件－申請額外供股股份合訂單位」一段所訂明之原則而按公平公正基準酌情向作出額外申請之合資格持有人分配額外供股股份合訂單位。在釐定將分配予合資格持有人的額外供股股份合訂單位數目時，將不會參考根據暫定配額通知書申請認購之供股股份合訂單位或合資格持有人持有的股份合訂單位現有數目。補足零碎單位至一整手單位之申請將不獲優先考慮。本人／吾等確認，本人／吾等並不保證將獲配發所申請之任何額外供股股份合訂單位，而董事可行使其酌情權，拒絕及／或不受理任何意圖濫用章程內「董事會函件－申請額外供股股份合訂單位」一段所訂明原則而提出之額外供股股份合訂單位申請。

本人／吾等承諾接納按章程所載條款以及信託契據及貴公司的經修訂及經重列組織章程大綱及組織章程細則規限下可能配發予本人／吾等的上述額外供股股份合訂單位的數目。就配發予本人／吾等的任何額外供股股份合訂單位，本人／吾等授權閣下將本人／吾等的姓名列入股份合訂單位登記冊，作為該等供股股份合訂單位的持有人。

1.  2.  3.  4.

申請人簽署（所有聯名申請人均須簽署）

支票／銀行本票的

付款銀行名稱：

支票／銀行本票號碼：

聯絡電話號碼：

日期：

## IMPORTANT

**THIS FORM IS VALUABLE AND IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING HOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE RIGHTS SHARE STAPLED UNITS IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM.**

**APPLICATION MUST BE RECEIVED BY 4:00 P.M. ON FRIDAY, 4 SEPTEMBER 2020 (or, under bad weather conditions and/or extreme conditions, such later time and/or date as mentioned in the section headed “Letter from the Boards – Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Share Stapled Units and for Application and Payment for Excess Rights Share Stapled Units” in the Prospectus).**

**IF YOU ARE IN ANY DOUBT ABOUT THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of this form, together with a copy of the rights issue prospectus of the Trust and the Company dated 21 August 2020 (the “Prospectus”), the PAL and (where applicable) the documents specified in the paragraph headed “16. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires.

Dealings in the securities of the Trust and the Company (including the Rights Share Stapled Units in their nil-paid and fully-paid forms) may be settled through the CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

It should be noted that the Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Share Stapled Units in their nil-paid and fully-paid forms. Please refer to the section headed “Termination of the Rights Issue” in the Prospectus. **THE SHARE STAPLED UNITS HAVE BEEN DEALT IN ON AN EX-RIGHTS BASIS SINCE WEDNESDAY, 12 AUGUST 2020 AND THE RIGHTS SHARE STAPLED UNITS ARE EXPECTED TO BE DEALT IN IN THEIR NIL-PAID FORM FROM TUESDAY, 25 AUGUST 2020 TO TUESDAY, 1 SEPTEMBER 2020 (BOTH DATES INCLUSIVE). ANY PERSON DEALING IN THE SECURITIES OF THE TRUST AND THE COMPANY UP TO THE DATE ON WHICH ALL THE CONDITIONS OF THE RIGHTS ISSUE ARE FULFILLED AND ANY PERSON DEALING IN THE NIL-PAID RIGHTS SHARE STAPLED UNITS FROM TUESDAY, 25 AUGUST 2020 TO TUESDAY, 1 SEPTEMBER 2020 (BEING THE FIRST DAY AND LAST DAY OF DEALINGS IN THE NIL-PAID RIGHTS SHARE STAPLED UNITS RESPECTIVELY) WILL ACCORDINGLY BEAR THE RISK THAT THE RIGHTS ISSUE MAY NOT BECOME UNCONDITIONAL AND MAY NOT PROCEED. ANY PERSON DEALING OR CONTEMPLATING ANY DEALING IN THE SECURITIES OF THE TRUST AND THE COMPANY AND/OR THE RIGHTS SHARE STAPLED UNITS IN THEIR NIL-PAID FORM DURING THIS PERIOD WHO IS IN ANY DOUBT ABOUT HIS/HER/ITS/THEIR POSITION IS RECOMMENDED TO CONSULT HIS/HER/ITS/THEIR OWN PROFESSIONAL ADVISER. IT IS EXPECTED THAT THE CONDITIONS REFERRED TO IN THE SECTION HEADED “LETTER FROM THE BOARDS – RIGHTS ISSUE – CONDITIONS OF THE RIGHTS ISSUE” IN THE PROSPECTUS WILL BE FULFILLED AND/OR WAIVED (WHERE APPLICABLE) BY 4:30 P.M. HONG KONG TIME ON WEDNESDAY, 9 SEPTEMBER 2020. IF THE CONDITIONS REFERRED TO IN THAT SECTION ARE NOT FULFILLED AND/OR WAIVED (WHERE APPLICABLE) AT OR BEFORE 4:30 P.M. HONG KONG TIME ON WEDNESDAY, 9 SEPTEMBER 2020 (OR SUCH LATER TIME AND/OR DATE AS THE TRUST AND THE COMPANY MAY DETERMINE IN WRITING) THE RIGHTS ISSUE WILL NOT PROCEED.**

This EAF and any acceptance of and application made under it are governed by and shall be constructed in accordance with the laws of Hong Kong.

## 重要提示

此乃有價值及不可轉讓的表格，僅供名列下文且有意申請彼／彼等獲暫定配發的供股股份合訂單位以外的供股股份合訂單位的合資格持有人使用。

申請須於2020年9月4日(星期五)下午4時正前(或在惡劣天氣及／或極端情況，則為章程內「董事會函件－惡劣天氣及／或極端情況對接納供股股份合訂單位及付款以及申請額外供股股份合訂單位及付款之最後時限之影響」一節所述之有關較後時間及／或日期)交回。

閣下如對本表格或應採取的行動有任何疑問，應諮詢閣下的股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本表格連同本信託及本公司日期為2020年8月21日的供股章程(「章程」)、暫定配額通知書及(倘適用)章程附錄三「16.送呈公司註冊處處長之文件」一段所述的文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送交香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對任何此等文件的內容概不負責。

除文義另有所指外，章程所界定的詞彙與本申請表格者具有相同涵義。

本信託及本公司證券(包括未繳款及已繳足供股股份合訂單位)的買賣可透過由香港結算管理的中央結算系統進行交收，而閣下應就該等交收安排的詳情及該等安排可能對閣下的權利及權益構成的影響諮詢閣下的股票經紀或其他持牌證券交易商或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

香港交易及結算所有限公司、聯交所及香港結算對本文件的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

務請留意，供股須待(其中包括)聯交所批准未繳款及已繳足供股股份合訂單位上市及買賣等條件達成及／或獲豁免(如適用)後，方可作實。請參閱章程內「終止供股」一節。股份合訂單位已由2020年8月12日(星期三)起按除權基準買賣。供股股份合訂單位預期將由2020年8月25日(星期二)起至2020年9月1日(星期二)止(首尾兩日包括在內)期間以未繳款形式買賣。擬直至供股的所有條件獲達成日期止期間買賣本信託及本公司證券的任何人士，以及由2020年8月25日(星期二)起至2020年9月1日(星期二)止(即分別為買賣未繳款供股股份合訂單位的首日及最後一日)期間以未繳款形式買賣供股股份合訂單位的任何人士，須承擔供股可能不會成為無條件及可能不會進行的風險。擬於此期間內買賣本信託及本公司證券及／或未繳款供股股份合訂單位的任何人士如對其／彼等的狀況有任何疑問，建議諮詢其／彼等本身的專業顧問。預期章程內「董事會函件－供股－供股之條件」一節所述的條件將於2020年9月9日(星期三)下午4時30分(香港時間)前獲達成及／或獲豁免(如適用)。倘該節所述的條件於2020年9月9日(星期三)下午4時30分(香港時間)(或本信託及本公司可能書面釐定的有關較後時間及／或日期)或之前並無獲達成及／或獲豁免(如適用)，則供股將不會進行。

本額外申請表格及接納本表格所載任何建議及有關申請均受香港法例監管，並按其詮釋。

This form should be completed and lodged, together with payment as to HK\$0.95 per Rights Share Stapled Units for the number of excess Rights Share Stapled Units applied for, with the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by not later than 4:00 p.m. on Friday, 4 September 2020 (or, under bad weather conditions and/or extreme conditions, such later time and/or date as mentioned in the section headed "Letter from the Boards – Effect of Bad Weather and/or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Share Stapled Units and for Application and Payment for Excess Rights Share Stapled Units" in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar bank account with, or by a separate cashier order issued by, a licensed bank in Hong Kong. All such cheques or banker's cashier orders must be made payable to "LHIL and LHIL Manager – EAF" and crossed "Account Payee Only". All enquiries in connection with this EAF should be addressed to the Registrar at the above address.

All cheques and banker's cashier orders will be presented for payment upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Trust and the Company. Completion and lodgement of a EAF together with a cheque or banker's cashier order in payment for the excess Rights Share Stapled Units applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or banker's cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Trust and the Company reserves the right to reject any application for excess Rights Share Stapled Units in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than in Hong Kong. No action has been taken to permit the Rights Issue in any jurisdiction outside Hong Kong, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. No person receiving a copy of the Prospectus, or a PAL or this EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Share Stapled Units or excess Rights Share Stapled Units, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make an application for the Rights Share Stapled Units to satisfy themselves, before acquiring any rights to subscribe for the provisionally allotted Rights Share Stapled Units, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Trust and the Company reserve the right to refuse to accept any application for the Rights Share Stapled Units where they believe that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. Completion and return of this form will constitute a warranty and representation to the Trust and the Company that all registration, legal and regulatory requirements of all the relevant jurisdictions other than Hong Kong in connection with this term and any acceptance of it, have been, or will be duly complied with.

You will be notified by the Registrar of any allotment of excess Rights Share Stapled Units made to you.

If no excess Rights Share Stapled Units are allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you at your own risk and, if the number of excess Rights Share Stapled Units allotted to you is less than the number applied for, a cheque for the amount of the surplus application monies, without interest, will be posted to you at your own risk at your address as shown on the Registers. Such posting is expected to take place on or before Monday, 14 September 2020. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that Share Stapled Unit certificates in respect of the Rights Share Stapled Units will be posted at your own risk on or before Monday, 14 September 2020.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN**

**For office use only**

Application number	Number of excess Rights Share Stapled Units applied for	Amount paid on application	Balance returned
		HK\$	HK\$

本表格填妥後，須連同按申請額外供股股份合訂單位數目所支付每股供股股份合訂單位0.95港元的款項，最遲於2020年9月4日（星期五）下午4時正前（或在惡劣天氣及／或極端情況，則為章程內「董事會函件－惡劣天氣及／或極端情況對接納供股股份合訂單位及付款以及申請額外供股股份合訂單位及付款之最後時限之影響」一節所述之有關較後時間及／或日期）交回過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖。所有款項須以港元繳付，並須以香港持牌銀行港元銀行戶口開出的支票或以香港持牌銀行發出的獨立銀行本票支付。所有有關支票或銀行本票均須註明抬頭人為「LHIL and LHIL Manager – EAF」，並以「只准入抬頭人賬戶」方式劃線開出。有關本額外申請表格的所有查詢，須按上述地址送交過戶登記處。

所有支票及銀行本票於收取後將過戶，而有關款項（如有）所得的全部利息將撥歸本信託及本公司所有。填妥及交回額外申請表格連同所申請的額外供股股份合訂單位的付款支票或銀行本票後將構成申請人的一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不損害其他保留相關權利之前提下，本信託及本公司保留權利在隨附支票或銀行本票於首次過戶未能兌現時拒絕受理任何有關的額外供股股份合訂單位申請。

章程文件並無及將不會根據香港以外任何司法權區的適用證券法例登記或存檔。除非於有關司法權區可合法提出要約或邀請而毋須辦理該司法權區任何登記手續或遵守該司法權區其他法律或監管規定，否則並無採取任何行動以獲准於香港以外任何司法權區進行供股。任何在香港以外司法權區的人士倘接獲章程副本或暫定配額通知書或本額外申請表格，除非於有關司法權區可合法提出要約或邀請而毋須辦理該司法權區任何登記手續或遵守該司法權區其他法律或監管規定，否則不得視為申請供股股份合訂單位或額外供股股份合訂單位的要約或邀請。任何在香港以外司法權區的人士如欲申請為其本身認購供股股份合訂單位（在取得認購暫定配發供股股份合訂單位的任何權利前），有責任遵守一切有關司法權區的法律及法規，包括取得任何政府或其他方面的同意，以及繳納該司法權區規定須就此繳付的任何稅款及徵費。倘本信託及本公司相信接納有關申請會觸犯任何司法權區的適用證券法例或其他法律或法規，本信託及本公司保留權利拒絕接納任何認購供股股份合訂單位的申請。填妥及交回本表格即表示向本信託及本公司保證及聲明已經或將會就本表格及本表格的任何接納全面遵守香港以外所有有關司法權區的一切登記、法律及監管規定。

閣下將接獲過戶登記處通知任何額外供股股份合訂單位的配額。

倘閣下未獲配發任何額外供股股份合訂單位，則申請認購時所繳付的全數款項的退款支票及如閣下獲配發的額外供股股份合訂單位數目少於所申請的數目，則多繳的申請款項的退款支票（不計利息）預期將於2020年9月14日（星期一）或之前寄發予閣下於股份合訂單位登記冊所示的地址，郵誤風險概由閣下自行承擔。任何該等支票將以本表格所列的人士為抬頭人，預期有關供股股份合訂單位的股份合訂單位證書將於2020年9月14日（星期一）或之前寄予閣下，郵誤風險概由閣下自行承擔。

所有文件（包括應付款額的支票）將以平郵方式寄發予有關申請人或其他應得的人士，郵誤風險概由收件人承擔。

每份申請表格須隨附一張獨立支票或銀行本票  
本信託及本公司將不另發收據  
此欄只供本信託及本公司填寫

申請編號	申請額外供股股份合訂單位數目	申請時繳付之款項	退還餘款
		港元	港元