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# SKYWORTH

**SKYWORTH GROUP LIMITED**

**創維集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00751)**

## **BAD WEATHER ARRANGEMENT FOR THE SPECIAL GENERAL MEETING TO BE HELD ON 19 AUGUST 2020**

Reference is made to the offer document (the “**Offer Document**”) and the notice of the SGM (the “**Notice**”) of Skyworth Group Limited (the “**Company**”) dated 27 July 2020 in respect of the Offer and the application of Whitewash Waiver.

Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Offer Document and the Notice.

### **BAD WEATHER ARRANGEMENT**

According to the Notice, the SGM is scheduled to be held at 10 a.m. on Wednesday, 19 August 2020 at 26/F., Sino Plaza, 255-257 Gloucester Road, Causeway Bay, Hong Kong.

The Board is aware that Typhoon Signal No. 3 is now hoisted in Hong Kong, there is a risk that the weather condition in Hong Kong may deteriorate at the time originally scheduled for the SGM. In view of this, the Board would like to announce the following arrangement for the SGM:

1. If Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning is hoisted but lowered before 8:00 a.m. on Wednesday, 19 August 2020, the SGM will be **held as scheduled at 10:00 a.m. on the same day at the same venue.**
2. If Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning is hoisted or remains hoisted at 8:00 a.m. on Wednesday, 19 August 2020 but lowered at or before 9:00 a.m., the SGM will be **adjourned to 11:00 a.m. on the same day at the same venue.**
3. If Typhoon Signal No. 8 (or above) or a Black Rainstorm Warning is hoisted or remains hoisted after 9:00 a.m. on Wednesday, 19 August 2020, the SGM will be **adjourned to 10:00 a.m. on Thursday, 20 August 2020 at the same venue.**

If the SGM is so adjourned, the resolutions set out in the Offer Document and the Notice to be proposed at the SGM will remain unchanged, and be proposed at the adjourned SGM.

All forms of proxy deposited with the Company's branch share registrar and transfer office in Hong Kong, Hong Kong Registrars Limited (the "**Branch Share Registrar**"), for the purposes of the SGM will remain valid for the adjourned SGM.

The book closure period for ascertaining entitlement of the Shareholders to attend and vote at the SGM (as stated in the Offer Document) will remain unchanged.

Should you have any questions relating to the above arrangement, please contact the Branch Share Registrar's Customer Service hotline at (852) 2862 8648 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Shareholders should make their own decisions as to whether they attend the SGM under bad weather conditions bearing in mind their own situations and, if they do so, they are advised to exercise care and caution.

By order of the Board  
**Skyworth Group Limited**  
**Lai Weide**  
*Chairman of the Board*

Hong Kong, 18 August 2020

*As at the date of this announcement, the Board of the Company comprises Mr. Lai Weide as the Chairman of the Board; Mr. Liu Tangzhi as executive director and the chief executive officer; Ms. Lin Wei Ping, Mr. Shi Chi, Mr. Lin Jin and Mr. Lam Shing Choi, Eric as executive directors; and Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement as independent non-executive directors.*