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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

**ANNOUNCEMENT**  
**POLL RESULTS OF THE 2020 FIRST**  
**EXTRAORDINARY GENERAL MEETING**

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2020 first extraordinary general meeting of the Company (the “**EGM**”) held at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Tuesday, 18 August 2020.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 3 August 2020 (the “**Circular**”).

**I. Convening and Attendance of the EGM**

The EGM was held at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Tuesday, 18 August 2020.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, the Chairman of the Board. Voting at the EGM was conducted through on-site voting and online voting (for A Shareholders only). The resolution was not vetoed or amended, and no new proposal was submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 12,926,776,029, which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM.

A total of 273 Shareholders (or their proxies), holding an aggregate of 3,963,765,939 Shares with voting rights, representing approximately 30.663221% of the total Shares with voting rights, attended the EGM. Among the Shareholders present (either in person or by proxies), 272 were A Shareholders (or their proxies), holding an aggregate of 3,290,390,661 Shares, representing approximately 25.454070% of the total Shares with voting rights and 1 was H Shareholder, holding an aggregate of 673,375,278 Shares, representing approximately 5.209151% of the total Shares with voting rights.

There was no restriction on any Shareholders casting votes on the resolution proposed at the EGM. None of the Shareholders, who was entitled to attend, was entitled to vote against the resolution proposed at the EGM only. Six Directors (among them, Mr. WANG Shuhui and Mr. ZHOU Zhonghui attended the EGM by way of telephone conference), five Supervisors (among them, Mr. RAO Geping and Mr. LI Ning attended the EGM by way of telephone conference) and the Board Secretary, Mr. WANG Junfeng, together with representatives from PRC and HK legal advisers and Computershare Hong Kong Investor Services Limited attended the EGM. The EGM was duly convened and conducted in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, Supervisors, lawyers from Beijing Jiayuan Law Firm (the legal advisers to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share Registrar) were appointed as the scrutineers for the EGM for vote-taking purpose.

## II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolution by way of on-site voting and online voting (for A Shareholders only):

SPECIAL RESOLUTION		CLASS OF SHAREHOLDERS	VOTES (%)		
			For	Against	Abstain
1.	To consider and approve the resolution on the amendments and improvements to the Articles of Association of the Company.	A Shares	3,128,095,888 Shares (95.067614%)	162,293,273 Shares (4.932340%)	1,500 Shares (0.000046%)
		H Shares	285,644,743 Shares (42.419844%)	387,730,535 Shares (57.580156%)	0 Shares (0.000000%)
		<b>Total</b>	<b>3,413,740,631 Shares (86.123668%)</b>	<b>550,023,808 Shares (13.876294%)</b>	<b>1,500 Shares (0.000038%)</b>

As more than two-thirds of the votes were cast in favour of the abovementioned resolution, the abovementioned resolution was duly passed as a special resolution.

## III. Witness by Lawyers

Two lawyers from Beijing Jiayuan Law Firm, the legal adviser to the Company on PRC laws, witnessed the EGM and were of the opinion that the convening and the procedures of the EGM, the qualifications of the Shareholders (or their proxies) present at the EGM and the voting process of the EGM were in compliance with the requirements of the relevant PRC laws and regulations and the Articles of Association, and that the resolution passed at the EGM was lawful and valid.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
18 August 2020

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.*