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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 17 AUGUST 2020;
(2) EFFECTIVE DATE OF THE SHARE CONSOLIDATION AND
CHANGE IN BOARD LOT SIZE; AND
(3) UPDATE ON THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION**

Reference is made to the circular (the “Circular”) and notice (the “EGM Notice”) of extraordinary general meeting (the “EGM”) of Asia-Pac Financial Investment Company Limited (the “Company”) dated 24 July 2020. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF EGM

The Board is pleased to announce that the proposed ordinary resolution and the proposed special resolution (collectively, the “Proposed Resolutions”) as set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 17 August 2020.

As at the date of the EGM, there were 582,955,860 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Proposed Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules.

None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Proposed Resolutions at the EGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on any of the Proposed Resolutions at the EGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the Proposed Resolutions put to the vote of the EGM are set out as follows:

Ordinary Resolution <i>(Note 2)</i>		Number of Votes (%) <i>(Note 1)</i>	
		For	Against
1.	To approve the Share Consolidation and the transactions contemplated thereunder as set out in the notice convening the EGM.	361,395,680 (99.99%)	200 (0.01%)
Special Resolution <i>(Note 2)</i>			
2.	To approve the Capital Reduction, Share Sub-division and the transactions contemplated thereunder as set out in the notice convening the EGM.	361,395,680 (99.99%)	200 (0.01%)

Notes:

1. The number of votes and the approximate percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.
2. For the full text of the Proposed Resolutions, please refer to the EGM Notice as contained in the Circular.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed. As more than 75% of the votes were cast in favour of the above special resolution, the above special resolution was duly passed.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board further announces that the proposed Share Consolidation and proposed Change in Board Lot Size will become effective on 19 August 2020, which is the second business day immediately following the date of the EGM. Please refer to the Circular for the timetable, the trading arrangements and other details of the Share Consolidation and Change in Board Lot Size, including the services that are available for odd lots matching.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Subsequent to the passing of the special resolution, the Capital Reduction and the Share Sub-division are still subject to certain conditions as set out in the paragraph headed “Letter from the Board – Proposed Capital Reduction and Share Sub-division – Conditions of the Capital Reorganisation” in the Circular.

Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

For and on behalf of
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 17 August 2020

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.