

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Kepei Education Group Limited

中國科培教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1890)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 AUGUST 2020

The board of directors (the “**Board**”) of China Kepei Education Group Limited (the “**Company**”) is pleased to announce the voting results of the extraordinary general meeting of the Company (the “**EGM**”) held on 14 August 2020.

Reference is made to the circular to the shareholders of the Company (the “**Circular**”) and notice of the EGM (the “**Notice**”) both dated 24 July 2020. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the EGM, the voting of the resolutions as set out in the Notice were taken by way of poll. The poll results were as follows:

Ordinary Resolutions		Number of Votes Cast (approximate percentage of number of votes cast (%))	
		For	Against
1.	(a) To approve, confirm and ratify the grant of specific mandate to the Directors regarding the issue and allotment of an aggregate of maximum number of 40,015,973 Restricted Shares to the Trustee to hold on trust for Selected Participants for participation in the Scheme (a copy of which has been produced to the EGM marked “A” and signed by the chairman of the EGM for the purpose of identification) and the transactions contemplated thereunder.	1,646,319,047 98.442804%	26,041,943 1.557196%
	(b) to approve and confirm the grant of 2,000,000 Restricted Shares pursuant to the Scheme to Dr. Zhang Xiangwei.	1,646,319,047 98.442804%	26,041,943 1.557196%
	(c) to approve and confirm the grant of 1,200,000 Restricted Shares pursuant to the Scheme to Mr. Zha Donghui.	1,646,319,047 98.442804%	26,041,943 1.557196%

Ordinary Resolutions		Number of Votes Cast (approximate percentage of number of votes cast (%))	
		For	Against
(d)	to approve and confirm the grant of 1,000,000 Restricted Shares pursuant to the Scheme to Ms. Li Yan.	1,646,319,047 98.442804%	26,041,943 1.557196%
(e)	to approve and confirm the grant of 700,000 Restricted Shares pursuant to the Scheme to Mr. Ye Xun.	296,319,047 91.921497%	26,041,943 8.078503%
(f)	to approve and confirm the grant of 800,000 Restricted Shares pursuant to the Scheme to Mr. Wang Chuanwu.	1,646,319,047 98.442804%	26,041,943 1.557196%
(g)	to approve and confirm the grant of 400,000 Restricted Shares pursuant to the Scheme to Dr. Xu Ming.	1,646,319,047 98.442804%	26,041,943 1.557196%
(h)	to approve and confirm the grant of an aggregate of 5,050,000 Restricted Shares pursuant to the Scheme to 8 current and former directors of certain subsidiaries of the Company who are connected persons to the Company.	821,319,047 96.926700%	26,041,943 3.073300%
(i)	to authorize any one Director to do all things and sign all documents in connection with the implementation of the Scheme, including the grant of the Restricted Shares pursuant to the Scheme.	1,646,319,047 98.442804%	26,041,943 1.557196%

Note: Please refer to the Notice for the full version of the above resolutions.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of issued Shares was 2,000,798,667 Shares.

As stated in the Circular, the respective Connected Grantees and their respective associates holding Shares were required to abstain and they had abstained from voting on the relevant resolutions numbered 1(a) to 1(i) in respect of the grant of Specific Mandate and the issue and allotment of Connected Restricted Shares to Connected Grantees proposed at the EGM.

To the best knowledge and belief of the Company, after making all reasonable enquiries, as at the date of the EGM, (i) Mr. Ye Xun and his associates hold 1,350,000,000 Shares; (ii) Mr. Ye Nianjiu and his associates hold 825,000,000 Shares; and (iii) the remaining Connected Grantees and their respective associates do not hold any Shares.

Accordingly, as at the date of the EGM, the respective total number of Shares entitling the holders to attend and vote on resolutions numbered 1(a) to 1(i) were 2,000,000,000, 2,000,000,000, 2,000,000,000, 2,000,000,000, 650,000,000, 2,000,000,000, 2,000,000,000, 1,175,000,000 and 2,000,000,000 Shares respectively.

Save as disclosed above, there were no restrictions on any shareholders of the Company to cast votes on any of the resolutions proposed at the EGM. No shareholder of the Company has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong share registrar, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Kepei Education Group Limited
YE Nianqiao
Chairman

Hong Kong, 14 August 2020

As at the date of this announcement, the Board comprises Mr. YE Nianqiao, Dr. ZHANG Xiangwei, Mr. ZHA Donghui, Ms. LI Yan and Mr. YE Xun as executive Directors, Mr. WANG Chuanwu as non-executive Director, and Dr. XU Ming, Dr. DENG Feiqi and Dr. LI Xiaolu as independent non-executive Directors.