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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

**CLOSURE OF REGISTER OF MEMBERS
RELATING TO THE EXTRAORDINARY GENERAL MEETING AND
CLASS MEETINGS TO BE HELD ON 28 SEPTEMBER 2020**

The Board announces that an EGM and Class Meetings will be held respectively at Building 4, Lane 127, Guotai Road, Shanghai, the PRC on 28 September 2020 for the purpose of considering, among other things, the proposals for amendments to the fund raising amount and investing in the project with proceeds from initial public offering of A shares, amendments to articles of association of the Company, amendments to articles of association of the Company (draft) and confirmation on related party transactions of the half year ended 30 June 2020.

For determining the entitlement to attend and vote at the EGM and Class Meetings, the Register of Members of the Company will be closed from 29 August 2020 to 28 September 2020 (both days inclusive) and during which no transfer of the Company's shares will be effected.

The board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") announces that an extraordinary general meeting (the "EGM"), a domestic shareholders' class meeting and a H shareholders' class meeting (the "Class Meetings") of the Company will be held respectively at Building 4, Lane 127, Guotai Road, Shanghai, the People's Republic of China (the "PRC") on 28 September 2020 for the purpose of considering, among other things, the proposals for amendments to the fund raising amount and investing in the project with proceeds from initial public offering of A shares, amendments to articles of association of the Company, amendments to articles of association of the Company (draft) and confirmation on related party transactions for the half year ended 30 June 2020. A circular, notices of EGM and Class Meetings, reply slips and proxy forms are expected to be despatched to the shareholders of the Company on or before 28 August 2020.

For determining the entitlement to attend and vote at the EGM and Class Meetings, the Register of Members of the Company will be closed from 29 August 2020 to 28 September 2020 (both days inclusive) and during which no transfer of the Company's shares will be effected. Persons who hold shares of the Company and whose names appear on the Register of Members of the Company as at 3 September 2020 shall be entitled to attend the EGM and Class Meetings. To be qualified to attend the EGM and Class Meetings and vote at the meetings, all transfers accompanied by the relevant share certificates must be lodged at the Company's principal place of business in the PRC at Building 4, Lane 127, Guotai Road, Shanghai, the PRC (for holders of Domestic Shares) or the Company's Share Registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) not later than 4:30 p.m. on Friday, 28 August 2020.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 14 August 2020

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purpose only*