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AFFLUENT PARTNERS HOLDINGS LIMITED

錢唐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the announcement (the “**Announcement**”) of the Company dated 7 August 2020 in relation to, among other matters, the proposed Share Consolidation and the Change in Board Lot Size. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

Pursuant to the terms of the Share Option Scheme, the exercise prices of the Share Options and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 24,360,000 outstanding Share Options will be adjusted (the “**Share Options Adjustments**”) with effect from the date on which the Share Consolidation becomes effective in the following manner:

Share Option Scheme

Date of Grant	Exercisable Period	Before completion of Share Consolidation		Upon completion of Share Consolidation	
		Number of Shares to be issued	Exercise price per Share to be issued	Number of Consolidated Shares to be issued	Exercise price per Consolidated Share to be issued
29 October 2018	29 October 2018 to 28 October 2023	23,360,000	HK\$1.34	2,336,000	HK\$13.40
13 December 2018	13 December 2019 to 12 December 2023	1,000,000	HK\$1.20	100,000	HK\$12.00
Total		<u>24,360,000</u>		<u>2,436,000</u>	

* For identification purposes only

The auditors of the Company has confirmed in writing the mathematical accuracy of the calculation of the Share Options Adjustments and that the Share Options Adjustments are made in compliance with the requirements set out in Rule 17.03(13) of the Listing Rules. The Share Consolidation is expected to become effective on 7 September 2020 upon the fulfilment of the conditions of the Share Consolidation as set out in the Announcement.

By Order of the Board
Affluent Partners Holdings Limited
Cheng Chi Kin
Chairman and Executive Director

Hong Kong, 12 August 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Cheng Chi Kin (Chairman), Mr. Leung Alex and Mr. Cheung Sze Ming as executive directors; and Mr. Lai Yat Yuen, Mr. Lee Kin Keung and Mr. Leung Ka Kui, Johnny as independent non-executive directors.