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POLL RESULTS OF SPECIAL GENERAL MEETING

Reference are made to the circular (the “**Circular**”) and the notice of SGM (the “**Notice**”) both dated 20 July 2020 of Green Leader Holdings Group Limited (the “**Company**”) in relation to, among others, the Share Consolidation and the transactions contemplated thereunder. Reference are also made to the supplemental announcement of the Company dated 24 July 2020 and the clarification announcement of the Company dated 4 August 2020 (the “**Announcements**”). Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

POLL RESULTS OF SPECIAL GENERAL MEETING

The Board wishes to announce that at the SGM held on Wednesday, 5 August 2020, the proposed resolution (the “**Resolution**”) as set out in the Notice was passed as ordinary resolution of the Company by the Shareholders by way of poll.

As at the date of the SGM, the total number of issued Shares was 10,525,208,084 Shares. As disclosed in the Announcements, Rule 2.15 of the Listing Rules provides that any shareholder that has a material interest in a transaction shall abstain from voting on the resolution approving the transaction at the general meeting. Since the Subscription (as defined in the announcement of the Company dated 22 July 2020) is conditional upon the Share Consolidation having become effective, Mr. Zhang and his associates, including but not limited to China OEPC, will be deemed to have a material interest in the Share Consolidation. As such, Mr. Zhang and his associates were required and had abstained from voting in respect of the Resolution. As at the date of the SGM, China OEPC is a substantial Shareholder of the Company holding 1,885,859,226 Existing Shares, representing approximately 17.92% of the issued share capital of the Company.

A total of 8,639,348,858 Existing Shares, representing approximately 82.08% of the issued share capital of the Company, held by the independent Shareholders were entitled to attend, either in person or by proxy, and vote for or against the Resolution at the SGM. Save as disclosed above, no other Shareholders were required to abstain from voting on any of the Resolution and no other Shareholders were entitled to attend but were required to abstain from voting in favour of any of the Resolution at the SGM pursuant to Rule 13.40 of the Listing Rules.

The Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The poll result was as follow:

Ordinary resolution ^(Note 1)	Number of Shares represented by votes (approximate %) ^(Note 2)		Total number of votes cast
	For	Against	
To approve the Share Consolidation and the transactions contemplated thereunder	2,960,982,844 (98.16%)	55,480,000 (1.84%)	3,016,462,844 (100%)

Notes:

1. The full text of the Resolution is set out in the notice of the SGM dated 20 July 2020.
2. All percentages are rounded up to two decimal places.

As more than 50% votes were cast for the Resolution, the Resolution was passed as ordinary resolution of the Company.

By the order of the Board of
Green Leader Holdings Group Limited
Tse Michael Nam
Director

Hong Kong, 5 August 2020

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Zhang Sanhuo

Mr. Tse Michael Nam (*Chief Executive Officer*)

Independent non-executive Directors

Mr. Ho Kin Cheong Kelvin

Ms. An Juan