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Luxey International (Holdings) Limited
薈萃國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.luxey.com.hk>

**RESULTS OF EGM AND
ADJUSTMENTS TO CONVERTIBLE PREFERENCE SHARES**

Reference is made to the circular dated 17 July 2020 (the “**Circular**”) of Luxey International (Holdings) Limited (the “**Company**”). Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Circular.

RESULTS OF EGM

The Board is pleased to announce that the resolution proposed was duly passed by the Shareholders by way of poll at the extraordinary general meeting (“**EGM**”) held on 5 August 2020. The voting results at the EGM are as follows:

Ordinary Resolution	Number of votes cast (%)	
	FOR	AGAINST
To approve the Share Consolidation	1,697,023,989 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above resolution, it was duly passed as an ordinary resolution at the EGM.

As at the date of the EGM, the total number of issued ordinary shares of the Company was 6,908,772,313 Shares, being the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the EGM and there were no shares requiring the holders to abstain from voting at the EGM. Tricor Abacus Limited, the Company's branch share registrar in Hong Kong, acted as scrutineer for the purpose of the poll at the EGM.

ADJUSTMENTS TO THE CONVERTIBLE PREFERENCE SHARES

As at the date hereof, there were (i) outstanding 1,083,333,333 CPS convertible into 1,354,166,666 Shares and (ii) outstanding 189,100,000 Series B CPS convertible into 1,008,533,333 Shares.

Pursuant to the terms of the CPS, the conversion price of the outstanding CPS shall be adjusted from HK\$0.12 per Share to HK\$1.20 per Share as a result of the Share Consolidation. The said adjustment shall take effect on 7 August 2020, being the effective date of the Share Consolidation. Based on a report from the auditor of the Company, the said adjustment complies with the terms of the CPS.

Pursuant to the terms of the Series B CPS, the conversion price of the outstanding Series B CPS shall be adjusted from HK\$0.030 per Share to HK\$0.30 per Share as a result of the Share Consolidation. The said adjustment shall take effect on 7 August 2020, being the effective date of the Share Consolidation. Based on a report from the auditor of the Company, the said adjustment complies with the terms of the Series B CPS.

By Order of the Board of
Luxey International (Holdings) Limited
Chan Hiu Kwan
Executive Director

Hong Kong, 5 August 2020

As at the date of this announcement, the Board comprises two (2) Executive Directors, namely, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) Independent Non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company.