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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
MAJOR TRANSACTION**

Reference is made to (i) the annual report of Major Holdings Limited (the “**Company**”) for the year ended 31 March 2019 (the “**2019 Annual Report**”) and (ii) the annual report of the Company for the year ended 31 March 2020 (the “**2020 Annual Report**”).

The board of directors of the Company would like to provide the following supplemental information to the section headed “Acquisition of a subsidiary” in Note 33(a) of the notes to the consolidated financial statements as set out in the 2019 Annual Report and in Note 34(a) of the notes to the consolidated financial statements as set out in the 2020 Annual Report respectively in relation to the profit guarantee in connection with the acquisition of The Wine Cave Company Limited (“**Wine Cave**”) in 2018:

(a) the profit after tax of Wine Cave for the relevant periods are as follows:

	For the year ended 31 March 2019	For the year ended 31 March 2020
Profit after tax	HK\$2,931,053	HK\$3,379,943

(b) the actual performance of Wine Cave for each of the two years ended 31 March 2019 and 2020 met the profit guarantee made by Mr. Zheng Huanming.

The above supplemental information does not affect other information contained in the 2019 Annual Report and 2020 Annual Report.

By order of the Board
Major Holdings Limited
Cheung Chun To
Chairman

Hong Kong, 5 August 2020

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To and Mr. Leung Chi Kin Joseph, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

* For identification purpose only