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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

**COMPLETION OF US\$500,000,000 INITIAL ISSUANCE OF NOTES
UNDER US\$3,000,000,000 GUARANTEED MEDIUM TERM NOTE
PROGRAMME**

INTRODUCTION

Reference is made to the announcements of the Company dated 21 July 2020 and 29 July 2020 in relation to the establishment of the Programme and the pricing of the initial issuance of the Notes by the Issuer, an indirect wholly-owned subsidiary of the Company, under the Programme respectively.

COMPLETION OF THE INITIAL ISSUANCE OF NOTES

The Board is pleased to announce that on 4 August 2020, the initial issuance of the Notes by the Issuer under the Programme was completed. The Notes are unconditionally and irrevocably guaranteed by the Company.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the following meanings:

Term	Definition
“Board”	the board of directors of the Company
“Company”	CSC Financial Co., Ltd. (中 信 建 投 証 券 股 份 有 限 公 司), a joint stock company incorporated in the People’s Republic of China with limited liability
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	CSCIF Asia Limited, a BVI business company incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of the Company
“Notes”	US\$500,000,000 1.75 per cent. notes due 2025 issued by the Issuer and guaranteed by the Company under the Programme
“PRC”	the People’s Republic of China excluding, for the purpose of this announcement, Hong Kong Special Administrative Region of the PRC, the Macau Special Administrative Region of the PRC and Taiwan region
“Programme”	the US\$3,000,000,000 guaranteed medium term note programme established by the Issuer on 21 July 2020

“Regulation S”	Regulation S under the U.S. Securities Act of 1933, as amended from time to time
“Securities Act”	the United States Securities Act of 1933, as amended from time to time
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.” or “United States”	the United States of America
“US\$”	United States dollars, the lawful currency of the United States

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
4 August 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Xiaolin, Mr. WANG Hao and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.