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## **ZHICHENG TECHNOLOGY GROUP LTD.**

**(志承科技集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8511)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 AUGUST 2020**

Reference is made to the circular (the “**Circular**”) of Zhicheng Technology Group Ltd. (the “**Company**”) dated 16 June 2020 and the notice (the “**Notice**”) of annual general meeting of the Company (the “**AGM**”) dated 16 June 2020. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As at the date of the AGM, the total number of issued Shares was 400,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions at the AGM. There were no restriction on any Shareholders casting votes in any of the resolutions at the AGM and there were no Shares entitling the holders to attend and vote only against any of the resolutions at the AGM. No party has stated its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The poll results of the AGM are as follows:

<b>ORDINARY RESOLUTIONS<sup>#</sup></b>		<b>Number of Votes (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditor of the Company for the year ended 31 March 2020.	300,000,000 (100%)	0 (0%)
2.	To re-elect Mr. Wu Di as an executive director of the Company.	300,000,000 (100%)	0 (0%)
3.	To re-elect Mr. Xing Shaonan as an independent non-executive director of the Company.	300,000,000 (100%)	0 (0%)

ORDINARY RESOLUTIONS <sup>#</sup>		Number of Votes (Approximate %)	
		For	Against
4.	To authorise the board of directors of the Company to fix the remuneration of the Company's directors.	300,000,000 (100%)	0 (0%)
5.	To re-appoint PricewaterhouseCoopers as the Company's auditor and authorise the board of directors of the Company to fix their remuneration.	300,000,000 (100%)	0 (0%)
6.	To grant a general mandate to the directors of the Company to allot, issue and deal with shares of the Company.	300,000,000 (100%)	0 (0%)
7.	To grant a general mandate to the directors of the Company to repurchase shares of the Company.	300,000,000 (100%)	0 (0%)
8.	To extend the general mandate granted to the directors of the Company under resolution no. 6 by the number of shares repurchased under resolution no. 7.	300,000,000 (100%)	0 (0%)

# The full text of the resolutions are set out in the Notice.

As more than 50% of votes were cast in favour of each of the resolutions, all of the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board  
**Zhicheng Technology Group Ltd.**  
**Wu Di**  
*Chairman*

Guangzhou, the PRC, 3 August 2020

*As at the date of this announcement, the executive Directors are Mr. Wu Di and Ms. Liu Zhining; and the independent non-executive Directors are Mr. Tang Yong, Mr. Xing Shaonan and Mr. Tan Michael Zhen Shan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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