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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

**REVISED EXPECTED TIMETABLE FOR
PROPOSED CAPITAL REORGANISATION AND PROPOSED CHANGE
IN BOARD LOT SIZE**

Reference is made to the announcement of Asia-Pac Financial Investment Company Limited (the “**Company**”) dated 7 July 2020 (the “**Announcement**”) in relation to, amongst other things, the proposed capital reorganisation and proposed change in board lot size. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

REVISED EXPECTED TIMETABLE

The expected timetable for the implementation of the Capital Reorganisation is set out below:

Event	Time and date
Expected date of despatch of circular with notice of the EGM and form of proxy.	On or before Friday, 24 July 2020
Latest time and date for lodging transfer document in order to qualify for attending and voting at the EGM	4:30 p.m. on Tuesday, 11 August 2020
Book closure period to determine entitlements to attend the EGM (both days inclusive)	Wednesday, 12 August 2020 to Monday, 17 August 2020
Latest time and date for lodging forms of proxy for the EGM.	11:00 a.m. on Saturday, 15 August 2020
Expected time and date of the EGM	11:00 a.m. on Monday, 17 August 2020
Publication of announcement of poll results of the EGM	Monday, 17 August 2020
Register of member of the Company re-opens.	Tuesday, 18 August 2020

Event

Time and date

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation:

Expected effective date of the Share Consolidation. Wednesday, 19 August 2020

First day for free exchange of existing share certificates
for share certificates of the Consolidated Shares Wednesday, 19 August 2020

Commencement of dealings in the Consolidated Shares 9:00 a.m. on
Wednesday, 19 August 2020

Original counter for trading in the Existing Shares
in board lots of 5,000 Existing Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m. on
Wednesday, 19 August 2020

Temporary counter for trading in the Consolidated Shares
in temporary board lots of 2,500 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m. on
Wednesday, 19 August 2020

Original counter for trading in the Consolidated Shares
in board lots of 10,000 Consolidated Shares
(in the form of new share certificates) re-opens. 9:00 a.m. on
Wednesday, 2 September 2020

Parallel trading in the Existing Shares and
Consolidated Shares (in the form of new share
certificates in board lots of 10,000 Consolidated Shares
and existing share certificates in board lots of
2,500 Consolidated Shares) commences 9:00 a.m. on
Wednesday, 2 September 2020

Designated broker starts to stand in
the market to provide matching services for
odd lots of the Consolidated Shares 9:00 a.m. on
Wednesday, 2 September 2020

Temporary counter for trading in the Consolidated Shares
in temporary board lots of 2,500 Consolidated Shares
(in the form of existing share certificates) closes. 4:10 p.m. on
Tuesday, 22 September 2020

Event	Time and date
Parallel trading in the Existing Shares and Consolidated Shares (in the form of new share certificates in board lots of 10,000 Consolidated Shares and existing share certificates in board lots of 2,500 Consolidated Shares) ends	4:10 p.m. on Tuesday, 22 September 2020
Designated broker ceases to provide matching services for odd lots of the Consolidated Shares	4:10 p.m. on Tuesday, 22 September 2020
Latest time and date for free exchange of existing share certificates for the share certificates of the Consolidated Shares	4:30 p.m. on Thursday, 24 September 2020

The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reduction and Share Sub-division:

Expected effective date of the Capital Reduction and the Share Sub-division	before 9:00 a.m. on Friday, 30 October 2020
Commencement of dealings in the New Shares	9:00 a.m. on Friday, 30 October 2020

All times and dates specified in this announcement refer to Hong Kong times and dates. This timetable is indicative only and any subsequent changes to the expected timetable will be announced by the Company as and when appropriate.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 20 July 2020

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive directors of the Company; Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its day of publication and on the website of the Company at www.gca.com.hk.