

If you are in doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your shares in TradeGo FinTech Limited (the “Company”), you should at once hand this supplemental circular and the accompanying proxy form to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this supplemental circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this supplemental circular.



TradeGo

**TradeGo FinTech Limited**  
**捷利交易寶金融科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8017)**

**SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO SHAREHOLDERS  
DATED 29 JUNE 2020 IN RELATION TO THE  
PROPOSED RE-ELECTION OF DIRECTORS  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular to the shareholders of TradeGo FinTech Limited (the “Company”) dated 29 June 2020 (the “Original Circular”) and the notice convening the Annual General Meeting (“AGM”) (the “Original Notice”) to be held at 208, 2/F, Fenghua Technology Tower, 7th Street Hi-Tech South Road, Yuehai Street Technology Park, Nanshan District, Shenzhen, the PRC on Tuesday, 18 August 2020 at 10:30 a.m. A supplemental notice (the “Supplemental Notice”) of AGM is set out on pages 7 to 8 of this supplemental circular.

**PRECAUTIONARY MEASURES FOR THE AGM**

The health of our shareholders, staff and stakeholders is of paramount importance to us. In view of the ongoing Novel Coronavirus (COVID-19) pandemic, the Company will implement the following precautionary measures at the AGM to protect attending Shareholders, staff and stakeholders from the risk of infection:

- **compulsory body temperature checks and health declarations**
- **wearing of a surgical face mask for each attendee**
- **no distribution of corporate gift or refreshment**

**Any person who does not comply with the precautionary measures or is subject to any PRC Government prescribed quarantine may be denied entry into the meeting venue. The Company reminds Shareholders that they may appoint the chairman of the AGM as their proxy to vote on the relevant resolution(s) at the AGM as an alternative to attending the AGM in person.**

A second proxy form (the “Second Proxy Form”) for use at the AGM is enclosed with this supplemental circular and such Second Proxy Form is also published on the websites of the Stock Exchange and the Company. Whether or not you are able to attend the AGM, please complete and sign the accompanying Second Proxy Form in accordance with the instructions printed thereon and return it to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “Branch Share Registrar”) as soon as possible but in any event not later than 48 hours before the time appointed for the AGM or any adjournment thereof (as the case may be). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM should you so wish.

This supplemental circular will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least seven days from the date of its publication and on the website of the Company at [www.tradego8.com](http://www.tradego8.com).

The proxy form issued by the Company along with the circular of the Company dated 29 June 2020 (the “Original Proxy Form”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the Branch Share Registrar of the Company. The Original Proxy Form previously deposited at the Branch Share Registrar of the company will still be valid for the purposes of the AGM. Shareholders wishing to deposit the Second Proxy Form, which supersedes the Original Proxy Form, may do so in accordance with the instructions printed thereon.

**CHARACTERISTICS OF GEM (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (the “Stock Exchange”)**

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

# CONTENT

	<i>Page</i>
<b>Precautionary Measures for the AGM</b> .....	1
<b>Letter from the Board</b>	
– Introduction .....	2
– Re-election of Directors .....	3
– Supplemental Notice of AGM and Second Proxy Form .....	4
– Responsibility statement .....	5
– Recommendation .....	5
– General .....	5
– Miscellaneous .....	5
<b>Appendix I – Details of Mr. Lin Hung Yuan proposed for re-election</b> .....	6
<b>Supplemental Notice of AGM</b> .....	7

## PRECAUTIONARY MEASURES FOR THE AGM

In view of the ongoing Novel Coronavirus (COVID-19) epidemic and recent requirements for prevention and control of its spread, the Company will implement the following precautionary measures at the AGM to protect attending shareholders, staff and stakeholders from the risk of infection:

- (i) compulsory body temperature checks will be conducted for every shareholder, proxy or other attendee at each entrance of the meeting venue. Any person with a body temperature of over 37.4 degrees Celsius may be denied entry into the meeting venue or be required to leave the meeting venue;
- (ii) every attendee is required to wear surgical face masks before they are permitted to attend, and throughout their attendance of the AGM at all times, and they are encouraged to maintain a safe distance between seats;
- (iii) no refreshment will be served; and
- (iv) each attendee may be asked whether (a) he/she travels outside of PRC within the 14-day period immediately before the AGM; and (b) he/she is subject to any PRC Government prescribed quarantine. Anyone who responds positively to any of these questions may be denied entry into the meeting venue or be required to leave the meeting venue.

In the interest of all stakeholders' health and safety and consistent with recent COVID-19 guidelines for prevention and control, the Company reminds all shareholders that physical attendance in person at the AGM is not necessary for the purpose of exercising voting rights. As an alternative, by using proxy forms with voting instructions inserted, shareholders may appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM instead of attending the AGM in person.

The Second Proxy Form is attached to this supplemental circular for shareholders who opt to receive physical circulars. Alternatively, the Second Proxy Form can be downloaded from the "Investors" section of the Company's website at [www.tradego8.com](http://www.tradego8.com). If you are not a registered shareholder (if your shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of proxy.

If any shareholder has any question relating to the meeting, please contact Tricor Investor Services Limited, the Company's Hong Kong Branch Share Registrar, as follows:

Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong  
Tel: 2810 8185  
Fax: 2980 1333



TradeGo

**TradeGo FinTech Limited**  
**捷利交易寶金融科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8017)**

*Executive Directors:*

Mr. LIU Yong (劉勇)

Mr. WAN Yong (萬勇)

Mr. LIAO Jicheng (廖濟成)

*Non-executive Director:*

Mr. LIN Hung Yuan (林宏遠)

(formerly known as 林泓遠)

*Independent Non-executive Directors:*

Ms. JIAO Jie (焦捷)

Mr. MAN Kong Yui (文剛銳)

Dr. LOKE Yu

(also known as LOKE Hoi Lam and

Jimmy Hoi Lam LOKE) (陸海林)

*Registered office:*

Ocorian Trust (Cayman) Limited

PO Box 1350

Clifton House

75 Fort Street

Grand Cayman KY1-1108

Cayman Islands

*Principal place of business in*

*Hong Kong:*

Office No. 10, 16th Floor

Hong Kong Plaza

188 Connaught Road West

Hong Kong

20 July 2020

*To the Shareholders*

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO SHAREHOLDERS  
DATED 29 JUNE 2020 IN RELATION TO THE  
PROPOSED RE-ELECTION OF DIRECTORS  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**INTRODUCTION**

Reference is made to the circular to shareholders of the Company (the “**Original Circular**”) and the notice of AGM (“**Original Notice**”) dated 29 June 2020, which set out the time and venue of the AGM and contain the resolutions to be tabled before the AGM for the shareholders’ approval. This supplemental circular should be read with the Original Circular and the Original Notice. Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those used in the Original Circular and Original Notice.

## LETTER FROM THE BOARD

The purpose of this supplemental circular is to (i) provide you with further information relating to the proposed re-election of the Directors at the AGM; and (ii) give you supplemental notice (the “**Supplemental Notice**”) of the AGM and the Second Proxy Form.

### RE-ELECTION OF DIRECTORS

As explained in the Original Circular, it was stated that Mr. Lin Hung Yuan (“**Mr. Lin**”) will retire and, being eligible, will not offer himself for re-election at the AGM, in order to devote more time for his other personal commitments.

Subsequent to the despatch of the Original Circular, due to the valuable contributions of Mr. Lin has made to the Company during his tenure of service, the Company tried its best endeavours to retain Mr. Lin as a non-executive Director of the Company for a period up to the date of the AGM to be held by the Company in 2021 which can be terminated by either party giving at least one month’s notice in writing to the other. Upon consideration by Mr. Lin on the time and effort that he may have to spend on his personal commitments, Mr. Lin considered sufficient time and care can be allocated by him to serve the Company, including attend the board meetings to be held by the Company during his proposed tenure. Hence, Mr. Lin decided to offer himself for re-election at the AGM.

In view of the aforesaid, the Nomination Committee considered that the appointment of a non-executive Director to the Board will assist the Company in the Company’s policy making and planning exercise. The role of a non-executive Director may also assist to monitor the executive Directors and act in the interest of the Shareholders. Therefore, having reviewed the Board’s composition, the Nomination Committee also nominated Mr. Lin in addition to Ms. Jiao Jie, and Mr. Man Kong Yui to the Board for it to recommend to Shareholders for re-election at the AGM.

The Nomination Committee has also (i) considered the structure, size and skill mix of the Board; and (ii) considered education, skills and experience of the non-executive Director and is of the view that the non-executive Director can contribute to the diversity of the Board.

By taking into account the board diversity policy and nomination policy of the Company, the Nomination Committee considered Mr. Lin is suitable candidate as non-executive Director based on his background, experience, contribution to the Board and commitment to his role. In addition, the Board also considered that his educational backgrounds and work experiences can bring contributions to the Board’s diversity. The Board considers that the proposal to elect Mr. Lin who has been a non-executive Director of the Company since 23 June 2017 and possesses of a wealth of experience in risk management is in the best interest of the Company and our Shareholders as a whole, and recommends Shareholders to vote in favour of the appointment of Mr. Lin as a non-executive Director at the AGM.

Particulars of Mr. Lin proposed to be re-elected at the AGM as required under Rule 17.46A of the GEM Listing Rules are set out in Appendix I of this supplemental circular.

## LETTER FROM THE BOARD

### SUPPLEMENTAL NOTICE OF AGM AND SECOND PROXY FORM

Since the Original Notice and the proxy form (the “**Original Proxy Form**”) sent together with the Original Circular do not contain the proposed resolution in relation to the re-election of Mr. Lin as a non-executive Director of the Company as set out in this supplemental circular, a Supplemental Notice of AGM is set out on pages 7 to 8 of this Supplemental Circular and the second proxy form (the “**Second Proxy Form**”) is enclosed with this supplemental circular to include such proposed resolution.

Whether or not you are able to attend the AGM, you are requested to complete, sign and return the enclosed Second Proxy Form in accordance with the instructions printed thereon to the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Branch Share Registrar**”) as soon as possible, but in any event not less than 48 hours before the scheduled time of the AGM or any adjournment thereof (the “**Closing Time**”). The completing and lodging of the Second Proxy Form will not preclude the Shareholders from attending the AGM and voting in person should he/she so wish. No Shareholder is required under the GEM Listing Rules to abstain from voting at the AGM.

A Shareholder who has not yet lodged the Original Proxy Form is requested to lodge the Second Proxy Form with the instructions printed thereon if he/she wishes to appoint proxy(ies) to attend and vote at the AGM on his/her behalf. In this case, the Original Proxy Form should not be lodged with the Branch Share Registrar.

A Shareholder who has already lodged the Original Proxy Form with the Branch Share Registrar should note that:

- (i) if no Second Proxy Form is lodged with the Branch Share Registrar, the Original Proxy Form will be treated as a valid form of proxy lodged by him/her, if correctly completed. The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the AGM under the Original Proxy Form and, including, if properly put, in respect of the resolution for the proposed re-election of Mr. Lin Hung Yuan as a non-executive Director as set out in the Supplemental Notice of the AGM and the Second Proxy Form, except for those resolutions to which the Shareholder has indicated his/her voting direction in the Original Proxy Form;
- (ii) if the Second Proxy Form is lodged with the Branch Share Registrar before the Closing Time, the Second Proxy Form, if correctly completed, will revoke and supersede the Original Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder;
- (iii) if the Second Proxy Form is lodged with the Branch Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the Original Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Branch Share Registrar.

## LETTER FROM THE BOARD

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Branch Share Registrar before the Closing Time.

### RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

### RECOMMENDATION

In addition to the recommendation contained in the Original Circular, the Directors consider that the proposed re-election of Mr. Lin as a non-executive Director of the Company as set out in this Supplemental Circular and the Supplemental Notice (as the case may be) are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that all Shareholders should vote in favour of all resolutions approving such matters at the AGM.

### GENERAL

Your attention is drawn to the additional information as set out in Appendix I to this supplemental circular. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

### MISCELLANEOUS

The English text of this supplemental circular shall prevail over the Chinese text for the purpose of interpretation.

**Shareholders are advised to read this supplemental circular together with the Original Circular for information relating to the voting arrangement.**

Yours faithfully  
For and on behalf of the Board of  
**TradeGo FinTech Limited**  
**Liu Yong**  
*Chairman and Executive Director*



*In addition to the details of Ms. Jiao Jie and Mr. Man Kong Yui who will retire from office at the AGM and, being eligible, will offer themselves for re-election at the AGM as set out in the Original Circular, we set out below the details of Mr. Lin Hung Yuan who will also retire from office at the AGM and, being eligible, will offer himself for re-election at the AGM:*

**MR. LIN HUNG YUAN (林宏遠)**

Mr. LIN Hung Yuan (林宏遠) (formerly known as 林泓遠) (“**Mr. Lin**”), aged 43, was appointed as a non-executive Director of the Company on 23 June 2017. Mr. Lin is mainly responsible for overseeing the general corporate, financial and compliance affairs of the Group.

Mr. Lin obtained a Bachelor Degree of Arts in June 1999 from National Chengchi University. He further obtained the Master Degree of Science in Management in June 2001 from National Sun Yat-sen University. In addition, Mr. Lin is a financial risk manager accredited by Global Association of Risk Professionals since September 2013.

Mr. Lin entered into a service agreement with the Company for a term of one year commencing from 28 September 2018. Mr. Lin has renewed his service agreement with the Company for a term of three years commencing from 16 August 2019 unless the service agreement is terminated in accordance with the terms of the service agreement. According to the service agreement, Mr. Lin has not received any emolument from the Company for the year ended 31 March 2020.

As at the date of this supplemental circular, Mr. Lin held 28,710,000 Shares in the capacity as beneficiary owner, representing approximately 5.74% of the total number of issued Shares, within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. Lin (i) does not hold any directorship in listed public companies in the last three years; (ii) does not have any interest or short position in any shares, underlying shares or debentures of the Company or any of its associated corporations required to be disclosed pursuant to Part XV of the SFO; and (iii) does not hold any other positions with the Company or any of its subsidiaries nor does he has any other relationship with any Directors, senior management, substantial shareholder or controlling shareholder of the Company.

In addition, there are no other matters that need to be brought to the attention of the Shareholders nor is there other information required to be disclosed pursuant to any of the requirements under Rule 17.50(2)(h) to (v) of the GEM Listing Rules in respect of Mr. Lin who is proposed to be re-elected at the AGM.



TradeGo

**TradeGo FinTech Limited**  
**捷利交易寶金融科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8017)**

**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**THIS NOTICE** is supplemental to the notice of annual general meeting (the “**AGM**”) issued by TradeGo FinTech Limited (the “**Company**”) dated 29 June 2020 (the “**Original Notice**”) to convene the AGM at 208, 2/F, Fenghua Technology Tower, 7th Street Hi-Tech South Road, Yuehai Street Technology Park, Nanshan District, Shenzhen, the People’s Republic of China on Tuesday, 18 August 2020 at 10:30 a.m..

Details of the proposed resolutions to be considered at the AGM are set out in the Original Notice. Unless otherwise stated, terms defined herein shall have the same meaning as those defined in the circular of the Company dated 29 June 2020 (the “**Original Circular**”) and the supplemental circular of the Company dated 20 July 2020 (the “**Supplemental Circular**”).

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM of the Company will be convened and held at 208, 2/F, Fenghua Technology Tower, 7th Street Hi-Tech South Road, Yuehai Street Technology Park, Nanshan District, Shenzhen, the People’s Republic of China on Tuesday, 18 August 2020 at 10:30 a.m., to consider and, if thought fit, approve the following resolution as an ordinary resolution in addition to the resolutions set out in the Original Notice:

7. To re-elect Mr. LIN Hung Yuan as a non-executive Director.

By order of the Board  
**TradeGo FinTech Limited**  
**Mr. LIU Yong**  
*Chairman and Executive Director*

Hong Kong, 20 July 2020

*Registered office:*  
Ocorian Trust (Cayman) Limited  
PO Box 1350  
Clifton House, 75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

*Principal place of business in Hong Kong:*  
Office No. 10, 16th Floor  
Hong Kong Plaza  
188 Connaught Road West  
Hong Kong

## SUPPLEMENTAL NOTICE OF AGM

*Notes:*

1. A second proxy form (the “**Second Proxy Form**”) containing the additional ordinary resolution numbered 7 is enclosed with the Supplemental Circular. Please refer to the section headed “Supplemental Notice of AGM and Second Proxy Form” on pages 4 and 5 of the Supplemental Circular of the Company for arrangements about the completion and submission of the Second Proxy Form.
2. Please refer to the Original Notice for details of the other ordinary resolutions to be considered and passed at the AGM, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.
3. If you are a non-registered Shareholder (i.e. your Shares are held through an intermediary, for example, a bank, custodian or securities broker) or registered in the name of your nominee, you will not receive the Second Proxy Form directly from the Company, and you will need to give instructions to your intermediary/nominee to vote on your behalf. If you wish to attend and vote at the AGM, you should seek authorisation to do so from your intermediary/nominee directly.
4. Shareholders are reminded that completion and submission of the Original Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the AGM or any adjournment thereof (as the case may be) and voting in person should they so wish.