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KPM HOLDING LIMITED

吉輝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8027)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 17 JULY 2020 AND SHARE CONSOLIDATION

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of extraordinary general meeting of KPM Holding Limited (the “**Company**”) dated 29 June 2020. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution as set out in the Notice was duly passed by way of poll at the EGM held on 17 July 2020.

The Company’s branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the EGM date, the total number of issued shares in the Company was 3,200,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the EGM. There was no Share entitling any Shareholders to attend and abstain from voting in favour of the ordinary resolution as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders was required under the GEM Listing Rules to abstain from voting at the EGM. No Shareholders was entitled to attend and vote only against the resolution at the EGM.

The poll results in respect of the resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Shares represented by votes cast (and percentage of total number of Shares represented by votes cast)	
		For	Against
1.	To approve the proposed share consolidation of every twenty-five (25) issued and unissued shares of HK\$0.00125 each in the share capital of the Company be consolidated into one (1) consolidated share of HK\$0.03125 each.	1,734,420,000 (96.66%)	60,000,000 (3.34%)

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution of the Company by way of poll at the EGM.

SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Tuesday, 21 July 2020. Please refer to the Circular for details, including the trading arrangement and the exchange of share certificates in respect of the Share Consolidation.

By order of the Board
KPM Holding Limited
Tan Thiam Kiat Kelvin
Chairman

Hong Kong, 17 July 2020

As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Kong Weishan and the independent non-executive Directors are Mr. Lau Muk Kan, Mr. Xiao Laiwen and Mr. Lock Kiu Yin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.kpmholding.com.

* For identification purposes only