

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA INVESTMENT AND FINANCE GROUP LIMITED**

**中國投融資集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1226)**

### **REVISED EXPECTED TIMETABLE FOR CAPITAL REORGANIZATION**

Reference is made to the circular of China Investment and Finance Group Limited (the “**Company**”) dated 30 March 2020 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **REVISED EXPECTED TIMETABLE**

Based on the updated information on the hearing dates before the Court as advised by the Company’s Cayman Islands legal adviser, set out below is the revised expected timetable for the implementation of the Capital Reorganization:

Effective date for the Capital Reorganization . . . . . 9:00 a.m. on Thursday, 30 July 2020

First day for free exchange of existing  
share certificates for new share certificates . . . . . Thursday, 30 July 2020

Dealing in Consolidated Shares commences . . . . . 9:00 a.m. on Thursday, 30 July 2020

Original counter for trading in Shares  
in board lots of 10,000 Shares (in the form of  
existing share certificates) temporarily closes . . . . . 9:00 a.m. on Thursday, 30 July 2020

Temporary counter for trading in Consolidated Shares  
in board lots of 1,000 Consolidated Shares  
(in the form of existing share certificates) opens . . . . . 9:00 a.m. on Thursday, 30 July 2020

Original counter for trading in Consolidated Shares  
in board lots of 10,000 Consolidated Shares  
(in the form of new share certificates) re-opens . . . . . Thursday, 13 August 2020

Parallel trading in Consolidated Shares  
(in the form of new share certificates and  
existing share certificates) commences . . . . . Thursday, 13 August 2020

Designated broker starts to stand  
in the market to provide matching services for  
odd lots of Consolidated Shares . . . . . Thursday, 13 August 2020

Temporary counter for trading in Consolidated Shares  
in board lots of 1,000 Consolidated Shares  
(in the form of existing share certificates) closes. . . 4:10 p.m. on Wednesday, 2 September 2020

Parallel trading in Consolidated Shares  
in the form of new share certificates and  
existing share certificates closes. . . . . 4:10 p.m. on Wednesday, 2 September 2020

Designated broker ceases to stand  
in the market to provide matching services  
for odd lots of Consolidated Shares . . . . . 4:10 p.m. on Wednesday, 2 September 2020

Last day for free exchange of existing share  
certificates for new share certificates . . . . . Friday, 4 September 2020

By order of the Board  
**China Investment and Finance Group Limited**  
**CHAN Cheong Yee**  
*Executive Director*

Hong Kong, 10 July 2020

*As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director; Mr. WU Qi and Mr. FONG On Shek as non-executive Directors; and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.*