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Luxey International (Holdings) Limited
薈萃國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.luxey.com.hk>

**CLARIFICATION ANNOUNCEMENT
PROPOSED SHARE CONSOLIDATION
AND
PROPOSED RIGHTS ISSUE ON
THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2)
CONSOLIDATED SHARES HELD ON THE RECORD DATE ON
A NON-UNDERWRITTEN BASIS**

Reference is made to the Company's announcement dated 2 July 2020 (the "Announcement") relating to the Share Consolidation and Rights Issue. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to clarify that in the first paragraph of the summary box on page 2 of the Announcement, due to clerical mistake, it was wrongly stated that the Rights Issue was “....on the basis of two (2) Rights Shares for every one (1) Consolidated Share held by the Qualifying Shareholders on the Record Date and payable in full on acceptance.” The correct sentence should read as “....on the basis of one (1) Rights Share for every two (2) Consolidated Shares held by the Qualifying Shareholders on the Record Date and payable in full on acceptance.”

By Order of the Board of
Luxey International (Holdings) Limited
Chan Hiu Kwan
Executive Director

Hong Kong, 3 July 2020

As at the date of this announcement, the Board comprises two (2) Executive Directors, namely, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) Independent Non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.