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CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司*

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

**DISCLOSEABLE TRANSACTION
COMPLETION OF THE INVESTMENT IN HENAN XLX**

Reference is made to the announcement of China XLX Fertiliser Ltd. (“**Company**”) dated 19 June 2020 in relation to the proposed investment of RMB200,000,000 by Central SOEs Industrial Investment Fund for Poor Area Co., Ltd* (中央企業貧困地區產業投資基金股份有限公司) in Henan Xinlianxin Chemicals Group Co., Ltd.* (河南心連心化學工業集團股份有限公司). Capitalized terms used below have the same meaning as defined in that announcement.

The Company is pleased to announce that, as at 30 June 2020, the Investment has completed and the Investor has become a 2.638% shareholder of Henan XLX. The latest shareholding structure of Henan XLX is as follows:

Shareholders of Henan XLX	Number of shares held	Shareholding percentage
The Company	1,446,355,000	76.31%
The Investor	50,000,000	2.638%
Other shareholders	399,125,000	21.052%
Total	1,895,480,000	100%

By Order of the Board
China XLX Fertiliser Ltd.
Liu Xingxu
Chairman

1 July 2020

As at the date of this announcement, the executive Directors are Mr. Liu Xingxu, Mr. Zhang Qingjin and Ms. Yan Yunhua; and the independent non-executive Directors are Mr. Ong Kian Guan, Mr. Li Shengxiao, Mr. Ong Wei Jin and Mr. Li Hongxing.

** for identification purpose only*