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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 JUNE 2020

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on Tuesday, 30 June 2020 by way of poll.

References are made to the notice of the annual general meeting (the “**AGM Notice**”) and the circular (the “**Circular**”) of CMBC Capital Holdings Limited (the “**Company**”) both dated 28 May 2020. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

The board of directors (the “**Board**”) is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the annual general meeting of the Company (the “**AGM**”) held on Tuesday, 30 June 2020 by way of poll.

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions <small>(Note)</small>		Number of Votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2019.	35,007,531,895 (100.00%)	0 (0.00%)
2.	To declare a final dividend of HK0.33 cents per ordinary share for the year ended 31 December 2019.	35,017,453,389 (100.00%)	0 (0.00%)

Ordinary Resolutions ^(Note)		Number of Votes (Approximate %)	
		For	Against
3.	To re-elect the following directors of the Company:		
	(a) to re-elect Mr. Ding Zhisuo as executive director;	34,994,249,421 (99.93%)	23,203,968 (0.07%)
	(b) to re-elect Mr. Ng Hoi Kam as executive director;	34,994,249,421 (99.93%)	23,203,968 (0.07%)
	(c) to re-elect Mr. Lee Cheuk Yin, Dannis as independent non-executive director;	34,997,731,288 (99.94%)	19,722,101 (0.06%)
	(d) to authorise the Board of the Company to fix the directors' remuneration.	35,012,483,784 (99.99%)	4,676,400 (0.01%)
4.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and authorise the Board to fix its remuneration;	35,017,453,389 (100.00%)	0 (0.00%)
5.	(a) To grant a general mandate to the directors to allot, issue and deal with authorised and unissued shares in the capital of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	34,697,342,773 (99.09%)	319,817,411 (0.91%)
	(b) To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	35,017,160,184 (100.00%)	0 (0.00%)
	(c) To extend the general mandate granted to the directors to allot, issue and deal with authorised and unissued shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	34,703,165,269 (99.10%)	314,288,120 (0.90%)
As all the above resolutions were voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the AGM, these resolutions were duly passed as ordinary resolutions.			

Note: The full text of the above ordinary resolutions is set out in the AGM Notice dated 28 May 2020.

As at the date of the AGM, the total number of issued Shares was 47,658,307,729 Shares (taking into account the 4,870,000 shares that were repurchased by the Company during the period from 26 May 2020 to 23 June 2020 and were cancelled on 29 June 2020), which was the total number of Shares entitling the holders to attend and vote on all the ordinary resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the ordinary resolutions proposed at the AGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 30 June 2020

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.