

Please use this form if you want the Public Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Staple your
payment here
請將股款
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Dashan Education Holdings Limited (the “Company”) dated 30 June 2020 (the “Prospectus”).

本申請表格使用大山教育控股有限公司(「本公司」)於二零二零年六月三十日刊發的招股章程(「招股章程」)所界定的相同詞語。Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何公開發售股份。若無根據美國證券法登記或豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed “Documents delivered to the Registrar of Companies in Hong Kong and available for inspection — Documents delivered to the Registrar of Companies in Hong Kong” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件—送呈香港公司註冊處處長文件」一節所述其他文件已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

DASHAN EDUCATION HOLDINGS LIMITED

大山教育控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock code : 9986

股份代號 : 9986

Maximum Offer Price : **HK\$1.75 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**

最高發售價 : **每股發售股份1.75港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及多繳股款可予退還)**

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程尚有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Dashan Education Holdings Limited
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Public Offer Underwriters

致：大山教育控股有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
公開發售包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

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如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D日 M月 Y年

Number of Public Offer Shares applied for (not more than 10,000,000 shares)
申請公開發售股份數目(不超過10,000,000股股份)

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Total amount 總額

HK\$	港元
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Name in English (in **BLOCK** letters) 英文姓名/名稱(以英文正楷填寫)

Family name or company name 姓氏或公司名稱

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱

Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any, in **BLOCK** letters)
所有其他聯名申請人的英文姓名/名稱(如有，以英文正楷填寫)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in **BLOCK** letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須以英文正楷填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節，是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your **name(s)** and **address** in Hong Kong in **BLOCK** letters 請用英文正楷填寫姓名/名稱及香港地址)

For Internal use
此欄供內部使用

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼
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Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)
兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

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Forename(s) 名字

Forename(s) 名字

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

--

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

1)
2)
3)

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如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.

個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。

- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.

退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。

- (3) If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

倘若申請人是一家非上市公司，而：

- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，
- 是項申請將視作為閣下的利益提出。

樣版

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此乃白頁 特意留空

Sample

How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)
2,000	3,535.27	80,000	141,410.78	1,000,000	1,767,634.75
4,000	7,070.54	90,000	159,087.13	2,000,000	3,535,269.50
6,000	10,605.81	100,000	176,763.48	3,000,000	5,302,904.25
8,000	14,141.08	200,000	353,526.95	4,000,000	7,070,539.00
10,000	17,676.35	300,000	530,290.43	5,000,000	8,838,173.75
20,000	35,352.70	400,000	707,053.90	6,000,000	10,605,808.50
30,000	53,029.05	500,000	883,817.38	7,000,000	12,373,443.25
40,000	70,705.39	600,000	1,060,580.85	8,000,000	14,141,078.00
50,000	88,381.74	700,000	1,237,344.33	9,000,000	15,908,712.75
60,000	106,058.09	800,000	1,414,107.80	10,000,000*	17,676,347.50
70,000	123,734.44	900,000	1,590,871.28		

* Maximum number of Public Offer Shares you may apply for

- Complete the form in English (in **BLOCK** letters) and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "CMB WING LUNG (NOMINEES) LIMITED — DASHAN EDUCATION HOLDINGS LIMITED PUBLIC OFFER"; be crossed "Account Payee Only"; 	
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches or outlets of:

(a) **CMB Wing Lung Bank Limited**

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Central District Branch	189 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F, CMB Wing Lung Bank Centre, 636 Nathan Road

(b) **Bank of Communications Co., Ltd. Hong Kong Branch**

District	Outlet Name	Address
Hong Kong Island	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
New Territories	Tiu Keng Leng Sub-Branch	Shops Nos. L2-064 and L2-065, Level 2, Metro Town, Tiu Keng Leng

5. Your Application Form can be lodged at these times:

Tuesday, 30 June 2020	—	9:00 a.m. to 5:00 p.m.
Thursday, 2 July 2020	—	9:00 a.m. to 5:00 p.m.
Friday, 3 July 2020	—	9:00 a.m. to 5:00 p.m.
Saturday, 4 July 2020	—	9:00 a.m. to 1:00 p.m.
Monday, 6 July 2020	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Monday, 6 July 2020. The application lists will be opened between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in section headed "How to apply for Public Offer Shares — Effect of bad weather and Extreme Conditions on the opening of the application lists" in the Prospectus.

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為2,000股公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的公開發售股份數目及應繳款項					
申請認購的 公開發售 股份數目	申請時 應繳款項 (港元)	申請認購的 公開發售 股份數目	申請時 應繳款項 (港元)	申請認購的 公開發售 股份數目	申請時 應繳款項 (港元)
2,000	3,535.27	80,000	141,410.78	1,000,000	1,767,634.75
4,000	7,070.54	90,000	159,087.13	2,000,000	3,535,269.50
6,000	10,605.81	100,000	176,763.48	3,000,000	5,302,904.25
8,000	14,141.08	200,000	353,526.95	4,000,000	7,070,539.00
10,000	17,676.35	300,000	530,290.43	5,000,000	8,838,173.75
20,000	35,352.70	400,000	707,053.90	6,000,000	10,605,808.50
30,000	53,029.05	500,000	883,817.38	7,000,000	12,373,443.25
40,000	70,705.39	600,000	1,060,580.85	8,000,000	14,141,078.00
50,000	88,381.74	700,000	1,237,344.33	9,000,000	15,908,712.75
60,000	106,058.09	800,000	1,414,107.80	10,000,000*	17,676,347.50
70,000	123,734.44	900,000	1,590,871.28		

* 閣下可申請認購的公開發售股份最高數目

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「招商永隆受託代管有限公司—大山教育控股有限公司公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家分行或網點特設的收集箱：

(a) 招商永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中45號
	中區分行	德輔道中189號
九龍	旺角分行	彌敦道636號 招商永隆銀行中心地庫

(b) 交通銀行股份有限公司香港分行

地區	網點名稱	地址
香港島	太古城支行	太古城道18號 太古城中心第二期地下38號舖
新界	調景嶺支行	調景嶺都會駅商場2樓 L2-064及L2-065號舖

5. 閣下可於下列時間遞交申請表格：

二零二零年六月三十日(星期二)	—	上午九時正至下午五時正
二零二零年七月二日(星期四)	—	上午九時正至下午五時正
二零二零年七月三日(星期五)	—	上午九時正至下午五時正
二零二零年七月四日(星期六)	—	上午九時正至下午一時正
二零二零年七月六日(星期一)	—	上午九時正至中午十二時正

6. 截止遞交申請的時間為二零二零年七月六日(星期一)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請公開發售股份 — 惡劣天氣及極端情況對開始辦理申請登記的影響」一節)。

DASHAN EDUCATION HOLDINGS LIMITED
大山教育控股有限公司
(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED BY WAY OF SHARE OFFER**

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (within the meaning of Regulation S under the U.S. Securities Act) and (unless permitted by all applicable PRC laws and regulations to subscribe for Public Offer Shares) not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Public Offer Shares if you:
 - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive officer of the Company and/ or any of its subsidiaries;
 - are a connected person or a core connected person (as defined in the Listing Rules) of the Company or will become a connected person or a core connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Share Offer;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any Placing Shares or otherwise participate in the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company, and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Companies Law and the Memorandum and the Articles of Association;
- confirm that you have received and read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Share Offer in the Prospectus;
- agree that none of the Company, the Joint Global Coordinators, the Joint Bookrunners, Joint Lead Managers, the Sole Sponsor, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor participated in the Placing;
- agree to disclose to the Company, our Hong Kong Share Registrar, receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Sole Sponsor, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you fulfil the criteria mentioned in the section headed "How to apply for Public Offer Shares — Personal collection" in the Prospectus to collect the Share certificate(s) and/or refund cheque(s) in person;
- understand that the Company, the Directors, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- declare and represent that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/ we are applying;
- understand that, where the Placing Shares are undersubscribed and the Public Offer Shares are oversubscribed, up to 20,000,000 Shares may be reallocated to the Public Offer from the Placing, increasing the total number of Public Offer Shares to 40,000,000 Shares, representing 20% of the number of the Offer Shares initially available under the Share Offer. Further details of the reallocation are stated in the section headed "Structure of the Share Offer — The Public Offer — Reallocation" in the Prospectus;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by

Please use this form if you want the Public Offer Shares to be issued in your name

giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Allocation of the Public Offer Shares — Pools A and B

The total number of Public Offer Shares available under the Public Offer is divided into two pools for allocation purposes as follows:

- (i) Pool A: The Public Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares each with an aggregate price of HK\$5 million (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee payable) or less.
- (ii) Pool B: The Public Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate price of more than HK\$5 million (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee payable) and up to the value of Pool B.

Applicants should be aware that applications in Pool A and Pool B may receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Allocation of Public Offer Shares to investors under the Public Offer will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by applicants. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares. Applicants can only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 10,000,000 Public Offer Shares (being 50% of the 20,000,000 Public Offer Shares initially comprised in the Public Offer) are liable to be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him or her that he or she and any person(s) for whose benefit he or she is making the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or if he or she has been or will be placed or allocated Offer Shares under the Placing.

Determination of Offer Price and Allocation of Public Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, 7 July 2020. Applicants are required to pay the maximum Offer Price of HK\$1.75 for each Public Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed among the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Wednesday, 8 July 2020, the Share Offer will not proceed.

Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section headed "Structure of the Share Offer" in the Prospectus. In particular, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is conducted other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 40,000,000 Offer Shares).

The Company expects to announce the final Offer Price, the level of indications interest in the Placing, the level of applications under the Public Offer and the basis

of allocation of the Public Offer Shares under the Public Offer on Tuesday, 14 July 2020 on the websites of the Company at <http://www.dashanwaiyu.com> and the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available on the above websites.

If your application for Public Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Public Offer Shares and have provided all information required by this Application Form, you may collect refund cheque(s) and/or Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 July 2020 or such other date as notified by us in the website of the Company.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your refund cheque(s) and/or Share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your refund cheque(s) and/or Share certificate(s) will be sent to the address on the relevant Application Form on Tuesday, 14 July 2020, by ordinary post and at your own risk.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Public Offer Shares or if your application is accepted only in part, or if the conditions of the Share Offer are not fulfilled in accordance with "Structure of the Share Offer – Conditions of the Share Offer" in the Prospectus or if your application is revoked, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the final Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the section headed "How to apply for Public Offer Shares — Despatch/Collection of Share certificates and refund monies" in the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares;
- "If your application for Public Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to apply for Public Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "How many applications can you make"; and
- "Circumstances in which you will not be allotted Offer Shares".

DASHAN EDUCATION HOLDINGS LIMITED

大山教育控股有限公司

(於開曼群島註冊成立之有限公司)

透過股份發售方式於香港聯合交易所有限公司主板上市

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲或以上並有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印章。
- 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人(除非所有適用中國法律法規允許認購公開發售股份)。
- 除上市規則或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何公開發售股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司的董事或行政總裁；
 - 本公司關連人士或核心關連人士(定義見上市規則)或將在緊隨股份發售完成後成為本公司關連人士或核心關連人士(定義見上市規則)；
 - 上述任何人士的聯繫人(定義見上市規則)；或
 - 已獲分配或已申請或表示有意認購任何配售股份或以其他方式參與配售。

乙、如閣下為代名人

閣下作為代名人可提交超過一份公開發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或聯席全球協調人(或其代理或代名人)(作為本公司代理)，為按照組織章程細則的規定將閣下獲分配的任何公開發售股份以閣下名義登記而代表閣下簽立任何文件；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、公司法及組織章程大綱及組織章程細則；
- 確認閣下已收到並細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關股份發售的限制；
- 同意本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；

- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)配售的任何發售股份，也沒有參與配售；
- 同意在本公司、香港股份過戶登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士提出要求時，向彼等披露其所要求提供有關閣下及閣下為其利益提出申請的人士的個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、獨家保薦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與股份發售的任何其他人士概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白公開發售股份不曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請公開發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料屬真實及準確；
- 同意接納所申請數目或根據申請分配予閣下但數目較少的公開發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任何公開發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的首名申請人發送任何股票及／或任何電子自動退款指示及／或退款支票，郵誤風險由閣下承擔，除非閣下符合招股章程「如何申請公開發售股份—親自領取」一節所載的關於親身領取股票及／或退款支票的標準；
- 明白本公司、董事、獨家保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人將依據閣下的聲明及陳述而決定是否向閣下分配任何公開發售股份，閣下如作出虛假聲明，可能會被檢控；
- 聲明及陳述此乃閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白倘配售股份認購不足而公開發售股份獲超額認購，則最多可將20,000,000股股份由配售重新分配至公開發售，公開發售股份總數將增至40,000,000股，佔股份發售項下初步可供認購發售股份數目的20%。重新分配的進一步詳情載於招股章程「股份發售的架構—公開發售—重新分配」一節；
- (如本申請為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或向網上白表服務供應商發出電子認購指示而提出其他申請；及
- (如閣下作為代理為另一人士的利益提出申請)保證(i)閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格向香港結算或向網上白表服務供應商發出電

如閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

子認購指示而提出其他申請及(ii)閣下獲正式授權作為該人士的代理代為簽署本申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權人士提出申請，本公司及聯席全球協調人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

分配公開發售股份—甲組及乙組

為進行分配，根據公開發售可供認購的公開發售股份總數將分為以下兩組：

- 甲組：甲組的公開發售股份將按公平基準分配予每名申請公開發售股份的總價為5百萬港元(不包括應付經紀佣金、證監會交易徵費及聯交所交易費)或以下的申請人。
- 乙組：乙組的公開發售股份將按公平基準分配予每名申請公開發售股份的總價為5百萬港元以上(不包括應付經紀佣金、證監會交易徵費及聯交所交易費)但不超過乙組價值的申請人。

申請人應留意，甲組及乙組申請所接獲的分配比例或會不同。倘公開發售股份其中一組(而非兩組)出現認購不足的情況，則剩餘的公開發售股份將轉撥往另一組以滿足該組的需求，並作出相應分配。根據公開發售向投資者分配公開發售股份將完全依據公開發售所接獲的有效申請水平進行。分配基準可視乎申請人有效申請之公開發售股份數目進行調整。在適當情況下，可能會在有關分配過程中進行抽籤，即意味著對於申請認購相同數目之公開發售股份的申請人，部分申請人所獲分配之股份數目可能較其他申請人為高，且未能在抽籤時中籤之申請人，將可能無法獲得任何公開發售股份。申請人僅可獲分配甲組或乙組的公開發售股份，而不可兩者兼得。重複申請或疑屬重複申請，以及認購超過10,000,000股公開發售股份(即公開發售中初步提呈發售20,000,000股公開發售股份的50%)的任何申請，將被拒絕受理。公開發售之每名申請人亦須在遞交之申請表格上承諾及確認，該申請人及該申請人為其利益提出申請的任何人士並無申請或認購或表示有意申請或認購，以及將不會申請或認購或表示有意申請或認購配售項下的任何發售股份，而倘上述承諾及/或確認有違反及/或失實之情況(視乎情況而定)，或彼已經或將獲配售或配發配售項下的發售股份，則該申請人的申請將不予受理。

釐定發售價及公開發售股份的分配

預期發售價於二零二零年七月七日(星期二)或前後釐定。申請人須繳付每股公開發售股份1.75港元的最高發售價，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(為其自身及代表包銷商)並無於二零二零年七月八日(星期三)或之前協定發售價，股份發售將不會進行。

截止登記認購申請前，概不處理公開發售股份的申請或配發任何公開發售股份。

發售股份於公開發售及配售間的分配將可能根據招股章程「股份發售的架構」一節所述進行調整。其中，聯席全球協調人(為其本身及代表包銷商)可將發售股份由配售重新分配至公開發售以滿足公開發售下的有效申請。根據聯交所頒佈的指引信HKEX-GL91-18，若相關重新分配並非根據上市規則《第18項應用指引》進行，則可在重新分配後重新分配至公開發售的發售股份總數最多不得超過初始分配至公開發售的發售股份數目的兩倍(即40,000,000股發售股份)。

本公司預期於二零二零年七月十四日(星期二)在本公司網站(<http://www.dashanwaiyu.com>)聯交所網站(www.hkexnews.hk)公佈最終發售價、配售踴躍程度、公開發售認購申請數

目及公開發售項下公開發售股份分配基準。分配結果以及公開發售的獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)亦同於上述網站公佈。

如閣下成功申請認購公開發售股份(全部或部分)

如閣下申請認購1,000,000股或以上公開發售股份並已提供本申請表格所有所需資料，閣下可於二零二零年七月十四日(星期二)或吾等於本公司網站公佈的其他日期上午九時正至下午一時正自其香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)領取退款支票及/或股票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。如閣下為公司申請人並合資格派人領取，閣下的授權代表須攜同蓋上公司印章的授權書領取。個人申請人及授權代表領取股票時均須出示其香港股份過戶登記處接納的身份證明文件。

如閣下並無在指定領取時間內親身領取退款支票及/或股票，有關股票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下公開發售股份，閣下的退款支票及/或股票將於二零二零年七月十四日(星期二)以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未接獲任何公開發售股份或申請僅部分獲接納，或不符合招股章程「股份發售的架構—股份發售的條件」一節所載股份發售的條件，或倘閣下的申請遭撤回，本公司將不計利息退回閣下的申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如最終發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請公開發售股份—寄發/領取股票及退還股款」一節。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記公開發售股份及簽署使申請人登記成為公開發售股份持有人的文件除外；
- 「如閣下成功申請認購公開發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請公開發售股份」一節的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 「閣下可提交的申請數目」；及
- 「閣下不獲配發發售股份的情況」。

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the dispatch of e-Auto Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- enabling compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers of securities into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and holders of securities profiles;
- masking disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities

and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any of the following:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, to HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies administrative authorities or courts; and
- any persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the holders of securities may have the right to request for any other information required under other applicable law or the deletion of personal data that the Company or the Hong Kong Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access requests. However, the Company and the Hong Kong Share Registrar shall not charge any fee if it is not permitted under applicable law.

All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料及條例方面的政策及措施。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須不時向本公司或其代理人及／或香港股份過戶登記處提供最新的準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下獲接納申請的公開發售股份及／或寄發閣下應得的股票及／或發送電子自動退款指示及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處並進行更正或更新。

2. 目的

證券申請人及持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及電子自動退款指示／退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對或任何其他資料的核對或交換；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公告或其他方式披露獲接納申請人士的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對

證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述目的或上述任何目的之必要情況下作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何人士披露、獲取或轉交(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會、任何其他法定監管機關或政府部門、行政機關或法院；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例及任何其他適用法律銷毀或處理。

5. 查閱和更正個人資料

條例賦予申請人及證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所須的其他資料或刪除本公司或香港股份過戶登記處不再有任何合法理由使用的個人資料。根據條例規定，本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。但本公司及香港股份過戶登記處不可收取任何適用法律不容許的費用。

所有查閱資料或更正資料或查詢有關政策及措施的資料及所持有資料類別的要求應按招股章程「公司資料」一節所披露或根據適用法律不時通知的本公司註冊地址送交公司秘書，或就條例而言，向其香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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