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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

AMENDMENTS TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS

Reference is made to the announcements (the “**Announcements**”) of the Company dated 15 June 2020 and 17 June 2020 in relation to, among other things, the Amendments. Unless otherwise stated herein, capitalized terms used in this announcement have the same meanings as defined in the Announcements.

The Board is pleased to announce that the Stock Exchange has granted its approval under Rule 28.05 of the Listing Rules for the Amendments. Pursuant to the Amendment Deed, among other things, details of the Amendments are set out as follows.

Convertible Bonds C

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|---|---|
| (i) the maturity date shall be: | extended from 5 June 2020 to 30 June 2021 |
| (ii) the conversion period of the convertible bonds shall be: | the period commencing from the issue date of the Convertible Bonds C (i.e. 5 June 2017), up to 30 June 2021 |

As disclosed in the Announcements, save for the Amendments, all other principal terms of the Convertible Bonds C remain unchanged.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Bondholder and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 29 June 2020

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.