### Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of Immunotech Biopharm Ltd (the "Company") dated 29 June 2020 (the "Prospectus"). 本申請表格使用永泰生物製藥有限公司(「本公司」)於2020年6月29日刊發的招股章程(「招股章程」)所界定的相同詞彙。 Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong

Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程帳不構成在香港以外任何司法權區出售或要約購買任何香港發售股份的要約或游說。倘並無根據美國證券法登記或獲豁免登記,則香港發售 股份不得在美國提呈發售或出售

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such

forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在根據當地法例不得發送、派發或複製本申請表格及招股章程的任何司法權區內概不得發送或派發或複製(不論方式,亦不論全部或部分)本申請表格及招股章程。 在稅據當地法例不得發送、沈蒙或模聚學甲請表格及指放草程的性例可法權區內機不得數达或沈蒙或模聚(模聚(不顧力人,外不調全部或部分)本甲請表格及指放草程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "bocuments Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in

Exchange 5, froig Knig Securities Creating Company Limited (Thrace), the Securities and Futures Commission of Florig Knig (the SPC ) and the Registral of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五[送呈公司註冊處處長及備查文件]一節所述其他文件已按香港法例第32章公司(清雅及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對該等文件的內容概不負責。



### Immunotech Biopharm Ltd

永泰生物製藥有限公

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司

100,000,000 Shares (subject to the Over-allotment Option) 100,000,000 股股份(視乎超額配股權行使與否而定) 10,000,000 Shares (subject to reallocation) Number of Offer Shares under the Global Offering

全球發售的發售股份數目

**Number of Hong Kong Offer Shares** 

香港發售股份數目 10,000,000股股份(可予重新分配)

90,000,000 Shares (subject to reallocation and the **Number of International Offer Shares** 

Over-allotment Option) 90,000,000 股股份(可予重新分配及視乎超額配股權行使 國際發售股份數目

與否而定 **Stock Code** 6978

股份代號 6978

Offer Price (subject to a Downward HK\$10.50 to HK\$11.00 per Share plus brokerage of 1%, **Offer Price Adjustment)** SFC transaction levy of 0.0027% and the Hong Kong

Stock Exchange trading fee of 0.005% (payable in full at the maximum Offer Price on application, subject to

(If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a

Downward Offer Price Adjustment, the Offer Price will be HK\$9.45 per Share)

價(可按發

每股股份10.50港元至11.00港元,另加1%經紀佣金、 0.0027%證監會交易徵費及0.005%香港聯交所交易費 (須於申請時按最高發售價繳足,可予退還) (如按發售價下調機制將發售價定於指示性發售價範圍 下限低10%的水平,發售價將為每股股份9.45港元)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的其他資料,本申請表格應與招股章程一併閱讀。

### Application Form 申請表格

Immunotech Biopharm Ltd Joint Sponsors Joint Representatives Joint Global Coordinators Joint Bookrunners Joint Lead Managers Co-lead Manager Hong Kong Underwriters

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致: 永泰生物製藥有限公司

聯席保薦人 聯席代表 聯席全球協調人 聯席賬簿管理人 聯席牽頭經辦人 副牽頭經辦人 香港包銷商

本人/吾等同意本申請表格及招股章程的條款及條件以及 申請程序。請參閱本申請表格「填寫及遞交本申請表格的 效用」一節。

:任何人士僅限作出一次為其利益而進行的認購申 請參閱「填寫及遞交本申請表格的效用」一節最後四

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀	
由(所有)申請人簽署(所有聯名申請人必須簽署):	Broker No. 經紀號碼	Broker's Chop 經紀印章	
D #8			
Date: 日期: / / / //			
D月 M月 Y年 Number of Hong Kong Offer Shares applied for (not more than			
5,000,000 shares)	Cheque/banker's cashier order n	umber 支票 銀行本票號碼	
申請香港發售股份數目(不超過5,000,000股股份)			
	NT C1 1 1:1 1		
Life details	(see "How to make your appli	(banker's cashier order is drawn cation" section) 兑現支票/銀	
Total amount 總額	行本票的銀行名稱(見「申請手	三續」一節)	
HK\$ 港元		* Alli-	
Name in English (in BLOCK letters) 英文姓名/名稱(請用正楷填	(寫)		
Family name or company name 姓氏或公司名稱	Forename(s) 名字		
,			
Name in Chinese 中文姓名/名稱		1)	
Family name or company name 姓氏或公司名稱	Forename(s) 名字		
Taining name of company name 姓氏安公司有冊	Totellallic(s)		
	·		
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./P Registration No.* (Please delete a		
	護照號碼/香港商業登記號碼*		
Names of all other joint applicants in English (if any, in BLOCK letters)	Hong Kong Identity Card No./Pa	account No /Hong Kong Rucines	
所有其他聯名申請人的英文姓名/名稱(如有,請用 <b>正楷</b> 填寫)	Registration No. of all other jo	int applicants* (Please delete as	
1)	appropriate) 所有其他聯名申請碼/香港商業登記號碼*(請刪		
	1)	AT MINT	
2)	2)		
3)	3)		
Hong Kong address in English and telephone no (joint applicants show			
only, in BLOCK letters) 香港地址 (以英文正楷填寫) 及電話號碼(印	<b>辦名中前入悝須埧為排名目位中</b> i	前人的地址及电话號碼)	
	 Telephone No. 電話號碼		
For Nominees: You will be treated as applying for your own benefit if			
you do not complete this section. Please provide an account number or			
identification code for each (joint) beneficial owner. 由代名人遞交: 倘代名人不填寫本節,則是項申請將視作為 閣下利益提出。			
請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。			
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫 閣下姓名/名稱			
及香港地址)			

For internal use 此欄供內部使用

## Please use this form if you want the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- \* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
  - 個別人士必須填寫其香港身份證號碼或(如非香港身份證持有人)其護照號碼。法人團體必須填寫 其香港商業登記號碼。每名聯名申請人均必須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以核實申請表格的有效性。
  - (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼/號碼一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼/
  - (3) If an application is made by an unlisted company and:
    - the principal business of that company is dealing in securities; and
    - you exercise statutory control over that company,
      then the application will be treated as being made for your benefit.
      倘申請人為一家非上市公司,而:
    - 該公司主要從事證券買賣業務;及
    - 閣下對該公司可行使法定控制權, 則是項申請將被視作為 閣下的利益提出。

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### How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	11,110.85	30,000	333,325.41	300,000	3,333,254.10	3,000,000	33,332,541.00
2,000	22,221.69	35,000	388,879.65	350,000	3,888,796.45	3,500,000	38,887,964.50
3,000	33,332.54	40,000	444,433.88	400,000	4,444,338.80	4,000,000	44,443,388.00
4,000	44,443.39	45,000	499,988.12	450,000	4,999,881.15	4,500,000	49,998,811.50
5,000	55,554.24	50,000	555,542.35	500,000	5,555,423.50	5,000,000(1)	55,554,235.00
6,000	66,665.08	60,000	666,650.82	600,000	6,666,508.20		
7,000	77,775.93	70,000	777,759.29	700,000	7,777,592.90		
8,000	88,886.78	80,000	888,867.76	800,000	8,888,677.60		
9,000	99,997.62	90,000	999,976.23	900,000	9,999,762.30		
10,000	111,108.47	100,000	1,111,084.70	1,000,000	11,110,847.00	,	
15,000	166,662.71	150,000	1,666,627.05	1,500,000	16,666,270.50		
20,000	222,216.94	200,000	2,222,169.40	2,000,000	22,221,694.00		
25,000	277,771.18	250,000	2,777,711.75	2,500,000	27,777,117.50		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

- 2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

### The cheque must:

### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED IMMUNOTECH BIOPHARM PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

### Bank of China (Hong Kong) Limited

District Branch Name Address

Hong Kong Island Causeway Bay Branch 505 Hennessy Road, Causeway Bay

Hong Kong

Kowloon Mei Foo Mount Sterling Shop N47-49, G/F, Mount Sterling Mall,

Mall Branch Mei Foo Sun Chuen, Kowloon

New Territories Tai Po Branch 68-70 Po Heung Street, Tai Po Market,

**New Territories** 

Industrial and Commercial Bank of China (Asia) Limited

District Branch Name Address

Hong Kong Island Sheung Wan Branch Shop F, G/F, Kai Tak Commercial Building,

317-319 Des Voeux Road Central,

**Sheung Wan, Hong Kong** 

Kowloon Mongkok Branch G/F, Belgian Bank Building, 721-725

Nathan Road, Mongkok, Kowloon

New Territories Tsuen Wan Castle Peak G/F, 423-427 Castle Peak Road

Road Branch Tsuen Wan, New Territories

5. Your Application Form can be lodged at these times:

Monday, 29 June 2020 — 9:00 a.m. to 5:00 p.m. Tuesday, 30 June 2020 — 9:00 a.m. to 5:00 p.m. Thursday, 2 July 2020 — 9:00 a.m. to 5:00 p.m. Friday, 3 July 2020 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, 3 July 2020. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "J. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

The applications for the Hong Kong Offer Shares will commence on Monday, 29 June 2020 through Friday, 3 July 2020. The application monies (including the brokerage fees, SFC transaction levies and the Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Thursday, 9 July 2020. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, 10 July 2020.

### 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

### 申請手續

1. 請使用下表計算 閣下應付的股款。 閣下申請認購的股數須至少為1,000股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
1,000	11,110.85	30,000	333,325.41	300,000	3,333,254.10	3,000,000	33,332,541.00
2,000	22,221.69	35,000	388,879.65	350,000	3,888,796.45	3,500,000	38,887,964.50
3,000	33,332.54	40,000	444,433.88	400,000	4,444,338.80	4,000,000	44,443,388.00
4,000	44,443.39	45,000	499,988.12	450,000	4,999,881.15	4,500,000	49,998,811.50
5,000	55,554.24	50,000	555,542.35	500,000	5,555,423.50	5,000,000(1)	55,554,235.00
6,000	66,665.08	60,000	666,650.82	600,000	6,666,508.20		
7,000	77,775.93	70,000	777,759.29	700,000	7,777,592.90		
8,000	88,886.78	80,000	888,867.76	800,000	8,888,677.60		
9,000	99,997.62	90,000	999,976.23	900,000	9,999,762.30		
10,000	111,108.47	100,000	1,111,084.70	1,000,000	11,110,847.00		
15,000	166,662.71	150,000	1,666,627.05	1,500,000	16,666,270.50		
20,000	222,216.94	200,000	2,222,169.40	2,000,000	22,221,694.00		
25,000	277,771.18	250,000	2,777,711.75	2,500,000	27,777,117.50		

- 四 閣下可申請認購的香港發售股份最高數目。
- 2. 請以英文正楷填寫申請表格及在申請表格上簽署。僅接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請必須附有一張獨立開出支票或一張獨立開出銀行本票。 閣下的支票或銀行本票必須符合以下所有規定,否則認購申請將不獲受理:

### 支票必須:

### 銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「中國銀行(香港)代理人有限公司-永泰生物製藥公開發售」;
- 劃線註明[只准入抬頭人賬戶];
- 從 閣下在香港的港元銀行賬戶開出;及
- 類示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,則賬戶名稱必須 與排名首位申請人的姓名/名稱相同。
- 由香港持牌銀行開出,並由有關銀行授權的 人士在銀行本票背面簽署核證 閣下姓名/ 名稱。銀行本票所示姓名/名稱須與 閣下 姓名/名稱相同。如屬聯名申請,則銀行本 票背面所示姓名/名稱必須與排名首位申請 人的姓名/名稱相同。

### 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入收款銀行的下列任何一家分行的收集箱:

### 中國銀行(香港)有限公司

地區 分行名稱 地址

香港島 銅鑼灣分行 香港銅鑼灣軒尼詩道505號

九龍 美孚萬事達廣場分行 九龍美孚新邨萬事達廣場地下N47-49號舖

新界 大埔分行 新界大埔墟寶鄉街68-70號

中國工商銀行(亞洲)有限公司

地區 分行名稱 地址

香港島 上環分行 香港上環德輔道中317-319號啟德商業大廈地下F舖

九龍 旺角分行 九龍旺角彌敦道721-725號華比銀行大廈地下

新界 荃灣青山公路分行 新界青山公路荃灣段423-427號地下

5. 閣下可於下列時間遞交申請表格:

2020年6月29日(星期一) - 上午九時正至下午五時正 2020年6月30日(星期二) - 上午九時正至下午五時正 2020年7月2日(星期四) - 上午九時正至下午五時正 2020年7月3日(星期五) - 上午九時正至中午十二時正

6. 截止遞交申請的時間為2020年7月3日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「J. 惡劣天氣對辦理申請登記的影響」)。

香港發售股份申請將自2020年6月29日(星期一)起直至2020年7月3日(星期五)止。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有,且退款金額(如有)將於2020年7月9日(星期四)或之前不計利息退還予申請人。投資者務請注意,預期股份將於2020年7月10日(星期五)在聯交所開始買賣。



### **Immunotech Biopharm Ltd**

### 永泰生物製藥有限公司

(incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

### Conditions of your application

#### A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the individual members' names
- 3. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
- You must be outside the United States or a person described in paragraph (h)(3) of Rule 902 of Regulation S.
- Unless permitted by the Listing Rules and guidance letters issued by the Stock Exchange, or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if
  - are an existing beneficial owner of Shares in and/or a substantial shareholder of the Company and/or any of its subsidiaries;
  - are a director or chief executive officer of the Company and/or any of its subsidiaries:
  - are a close associate (as defined in the Listing Rules) of any of the above:
  - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Global Offering;
  - are a United States person (as defined in Regulation S under the U.S Securities Act), or a legal or natural person of the PRC (except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors);
  - are a person within the United States; or
  - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering.

### If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

### Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;

- agree that none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager,
- Bookrunners, the Joint Lead Managers, the Co-lead Manager, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it); undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any international Offer Shares under the International Offering nor participated in the International Offering; agree to disclose to the Company, our Hong Kong Share Registrar, the receiving banks, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application; made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate; agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Refund payment instructions and/ or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on this application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Manager and the Hong Kong Underwriters will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider by you or by any one as your agent or by any other person; and

(if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

### Allocation of Hong Kong Offer Shares

Applicants are required to pay the Offer Price of HK\$11.00 for each Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done in the circumstance that the International Offering is undersubscribed or other than pursuant to the clawback mechanism as described in the section headed "Structure of the Global Offering – Hong Kong Public Offering – Reallocation and Clawback", the total number of Offer Shares available under the Hong Kong Public Offering following such reallocation shall be not more than 20,000,000 Offer Shares (representing approximately 20% of the total number of Offer Shares initially available under the Global Offering).

If the Company decides to set the Offer Price after making a Downward Offer Price Adjustment (a reduction of up to 10% below the bottom end of the indicative Offer Price range), the Company will separately announce the final Offer Price no later than Thursday, 9 July 2020 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.eaal.net.

Irrespective of whether a Downward Offer Price Adjustment is made, the Company expects to announce the fixed offer price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, 9 July 2020 on the website of the Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.eaal.net">www.eaal.net</a>. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

## If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect your share certificate(s) and/or refund cheque(s) in person from: Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 July 2020 or such other date as notified by us on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.eaal.net.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on or before Thursday, 9 July 2020, by ordinary post and at your own risk.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "N. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

### Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sub-sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "H. How many applications can you make"; and
- "L. Circumstances in which you will not be allotted Offer Shares".

## Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



### Immunotech Biopharm Ltd

### 永泰生物製藥有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

### 甲. 可提出申請的人士

- 閣下及 閣下為其利益提出申請的任何人士必須年滿18 歲並有香港地址。
- 2. 如 閣下為商號,則申請必須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 如 閣下為法人團體,則申請須經獲正式授權人員簽署,並註明其所屬代表身份及加蓋公司印章。
- 5. 閣下必須身處美國境外或屬S規例第902條第(h)(3)段所述 人士。
- 6. 除非為上市規則及聯交所發出的指引信所容許,或聯交 所已授出任何相關豁免,否則下列人士不得申請認購任 何香港發售股份:
  - 本公司及/或其任何附屬公司股份的現有實益擁有 人及/或主要股東;
  - 本公司及/或其任何附屬公司的董事或首席執行官;
  - 上述任何人士的緊密聯繫人(定義見上市規則)
  - 本公司核心關連人士(定義見上市規則)或緊隨全球 發售完成後將成為本公司核心關連人士的人士;
  - 美籍人士(定義見美國證券法S規例),或中國法人或自然人(已遵守一切有關該申請的中國法律法規的人士(包括但不限於合資格境內機構投資者)除外);
  - 美國境內的人士;或
  - 已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士。

### 乙. 如 閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格,以本身名義代表不同的實益擁有人提交超過一份申請。

### 丙. 填寫及遞交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請 人,即各人共同及個別)代表 閣下本身,或作為 閣下代 其行事的每位人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或作為本公司代理的聯席代表(或其代理或代名人),為按照組織章程細則的規定將 閣下獲分配的任何香港發售股份以 閣下名義登記而代表 閣下簽立任何文件及代 閣下進行一切必需事宜;
- 同意遵守公司條例、公司(清盤及雜項條文)條例及組織 章程細則;
- 確認 閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序,並同意受其約束;
- 確認 閣下已收到及閱讀招股章程,且 閣下提出申請 時僅依賴招股章程所載資料及陳述而不會依賴任何其他 資料或陳述(招股章程任何補充文件所載者除外);
- 確認 閣下知悉招股章程內有關全球發售的限制;

- 同意本公司、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責;
- 任何資料及陳述負責; • 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售中的任何國際發售股份,亦無參與國際發售;
- 同意應本公司、香港股份過戶登記處、收款銀行、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商及/或彼等各自的顧問及代理的要求,向其披露所要求提供有關 閣下及 閣下為其利益提出申請的人士的任何個人資料:
- 他香港境外任何地方的法例適用於 閣下的申請,則同意及保證 閣下已遵守所有有關法例,且本公司、聯席保薦人、聯席代表、聯席全球協調人、聯席縣簿管理人、聯席牽頭經辦人、副牽頭經辦人及包銷商以及彼等各自的高級職員或顧問概不會因接納 閣下的購買要約,或 閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動,而違反香港境外的任何法例;
- 同意 閣下的申請一經接納,即不得因無意的失實陳述 而撤銷;
- 同意 閣下的申請受香港法例監管;
- 聲明、保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述人士;
- 保證 閣下提供的資料真實及準確;
- 同意接納所申請的香港發售股份或根據申請向 閣下所 分配任何較少數目的股份;
- 授權本公司將 閣下的姓名/名稱列入本公司股東名冊,作為 閣下獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理以普通郵遞方式按本申請所示地址向 閣下或聯名申請的排名首位申請人寄發任何股票及/或任何電子退款指示及/或任何退款支票,郵誤風險概由 閣下自行承擔,除非 閣下合資格親身領取股票及/或退款支票;
- 聲明及陳述此乃 閣下為本身或 閣下為其利益提出申 請的人士提出及擬提出的唯一申請;
- 明白本公司、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及香港包銷商將依賴 閣下的聲明及陳述以決定是否向 閣下配發任何香港發售股份, 閣下如作出虛假聲明,則可能會被檢控;
- (倘本申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下利益而以白色或黃色申請表格或向香港結算或透過白表eIPO服務供應商發出電子認購指示而提出其他申請;及

### 閣下如欲以本身名義登記將獲發行的香港發售股份,請使用本表格

(倘 閣下作為代理為另一人士的利益提出申請)保證
 (i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

### 丁. 授權書

如 閣下透過授權人士提出申請,則本公司及聯席代表可 按彼等認為合適的條件(包括出示獲授權證明)酌情接納或拒 絕 閣下的申請。

### 分配香港發售股份

申請人須繳付每股發售股份發售價11.00港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。截止辦理申請登記前概不處理香港發售股份的申請或配發任何香港發售股份。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的架構」一節所述者予以重新分配。根據聯交所發出的指引信HKEX-GL91-18,倘上述重新分配在國際發售認購不足的情況下或並非根據「全球發售的架構一香港公開發售一重新分配及回補」一節所載回補機制作出,則有關重新分配後香港公開發售項下可供認購的發售股份總數不得超過20,000,000股發售股份(佔全球發售項下初步可供認購發售股份總數約20%)。

倘本公司決定按發售價下調機制釐定發售價(下調幅度最多 為指示性發售價範圍下限低10%的水平),則本公司將不遲於 2020年7月9日(星期四)在聯交所網站www.hkexnews.hk 公司網站www.eaal.net另行公佈最終發售價。

不論是否進行發售價下調機制,本公司預期將於2020年7月9日(星期四)在聯交所網站www.hkexnews.hk及本公司網站www.eaal.net公佈已釐定的發售價、國際發售踴躍程度 香港公開發售申請水平及香港發售股份分配基準。香港公開發售的分配結果及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)亦將於上述網站公佈。

### 如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上香港發售股份,則 閣下可於2020年7月9日(星期四)上午九時正至下午一時正或我們於聯交所網站www.hkexnews.hk及本公司網站www.eaal.net 通知的其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取股票及/或退款支票。

如 閣下為個人申請人並合資格親身領取,則 閣下不得授權任何其他人士代為領取。如 閣下為公司申請人並合資格派人領取,則 閣下的授權代表須攜同加蓋公司印章的公司授權書方可領取。個人及授權代表均須於領取時出示香港中央證券登記有限公司接納的身份證明文件。

如 閣下並未在指定領取期間內親身領取退款支票及/或股票,則有關退款支票及/或股票將即時以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下自行承擔。

如 閣下申請認購1,000,000股以下香港發售股份 , 閣下的退款支票及/或股票將於2020年7月9日(星期四)或之前以普通郵遞方式寄往有關申請表格所示地址 , 郵誤風險概由 閣下自行承擔。

### 退回股款

倘 閣下未獲分配任何香港發售股份或申請僅部分獲接納, 則本公司將不計利息退回 閣下的申請股款(包括相關的 1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交 易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「N. 發送/領取股票及退款」。

### 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的 申請

倘本申請表格由香港結算代理人代表發出電子認購指示申請 香港發售股份的人士簽署 則本申請表格與招股章程所載不 一致的條文將不適用而以招股章程所述者為準。

在不限制本段一般性的原則下,本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用:

- 首頁的「申請人聲明」;
- 首頁的「警告」;
- 「如 閣下為代名人」;
  - 填寫及遞交本申請表格的效用」一節下的所有陳述及保證,惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外;
- 「如 閣下成功申請認購香港發售股份(全部或部分)」; 及
- 「退回股款」。

招股章程「如何申請香港發售股份」一節的以下分節在香港結 算代理人作簽署人的情況下並不適用:

- 「H. 閣下可提交的申請數目」;及
- 「L. 閣下不獲配發發售股份的情況」。

### 閣下提供予香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司及其關聯法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人於本文件所提供或與本文件或在本文件下提供的任何服務相關的任何資料,或任何申請人或代表申請人提供與本文件或在本文件下提供的任何服務相關的任何其他書面或口頭通訊,有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。這包括但不限於該等資料中不論如何造成的任何錯誤或遺漏,或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據,或其準確性、完整性、合時性或可靠性。

#### **Personal Data**

### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and

• any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

### 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

### 個人資料

### 個人資料收集聲明

此項個人資料收集聲明乃向香港發售股份的申請人及持有人說明本公司及其香港股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)方面的政策及慣例。

### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或 受讓或轉讓證券時或尋求香港股份過戶登記處的 服務時,必須向本公司或其代理及香港股份過戶 登記處提供準確的個人資料。

未能提供所要求的資料可能導致 閣下的證券申請遭拒或延遲,或本公司或其香港股份過戶登記處無法進行轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤,須 立即知會本公司及香港股份過戶登記處。

### 2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請及電子退款指示/退款支票(如適用)、核實是否符合本表格及招股章程所載條款及申請程序,以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的所有適用法律及規例;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或受讓或轉讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或 交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股發行等;
- 分發本公司及其附屬公司的通訊;
- 編製統計資料及股東資料;
- 遵照法律、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露獲接納申請人的身份;
- 披露有關資料以便就權益提出申索;及

 與上述者有關的任何其他附帶或相關目的 及/或使本公司及香港股份過戶登記處能履 行對證券持有人及/或監管機構承擔的責任 及/或證券持有人不時同意的任何其他目 的。

### 3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港股份過戶登記處可在為達到上述任何目的之必要情況下,向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理,如財務顧問 收款銀行 及海外主要股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,其將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記處提供與本身各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或 政府部門或其他法例、規則或規例所規定 者;及
- 證券持有人與其進行或擬進行交易的任何人 士或機構,如其銀行、律師、會計師或股票 經紀等。

### 4. 保留個人資料

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

### 5. 查閱及更正個人資料

證券持有人有權確定本公司或香港股份過戶登記 處是否持有其個人資料,並有權索取有關該資料 的副本並更正任何不準確資料。本公司及香港股 份過戶登記處有權就處理任何查閱資料的要求收 取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時知會的本公司註冊 地址送交公司秘書,或向我們的香港股份過戶登 記處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示, 即表示同意上述各項。 This page is intentionally left blank 此乃白頁 特意留空

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