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Wealthy Way Group Limited

富道集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 JUNE 2020

References are made to the notice of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of Wealthy Way Group Limited (the “**Company**”), both dated 28 May 2020.

Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 26 June 2020, the resolution set out in the EGM notice (the “**Resolution**”) was duly passed as ordinary resolution by the Independent Shareholders by way of poll. The vote-taking at the EGM was scrutinized by the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited.

As at the date of the EGM, the issued ordinary shares of the Company were 155,523,000 Shares. As stated in the Circular, Wealthy Rise, which held 101,974,000 Shares (representing 65.57% of the issued share capital of the Company) and Mr. Xie, who held 360,000 Shares (representing 0.23% of the issued share capital of the Company) were required to and had abstained from voting on the ordinary resolution in relation to the Agreement and the transactions contemplated thereunder at the EGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 53,189,000 Shares, representing approximately 34.2% of the issued share capital of the Company as at the date of the EGM. No Independent Shareholder who was eligible to attend the EGM was only entitled to vote against the Resolution.

The poll results in respect of the Resolution proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of Shares represented by the votes cast at the EGM (%)	
		FOR ⁽⁴⁾	AGAINST ⁽⁴⁾
1.	To approve the Agreement and the transactions contemplated thereunder as set out in item 1 of the Notice.	9,797,000 (100%)	0 (0%)

By Order of the Board
Wealthy Way Group Limited
Lo Wai Ho
Chairman and Executive Director

Hong Kong, 26 June 2020

As at the date of this announcement, the Board comprises Mr. Lo Wai Ho, Ms. Chan Shuk Kwan Winnie and Mr. Xie Weiquan as executive Directors; and Mr. Ha Tak Kong, Mr. Ip Chi Wai and Mr. KAM Wai Man as independent non-executive Directors.