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Huasheng International Holding Limited

華盛國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1323)

UPDATE ON THE PROPOSED AMENDMENT OF OF THE TERMS THE CONVERTIBLE BONDS

Reference is made to the announcements of Huasheng International Holding Limited (the “**Company**”) dated 4 August 2017, 11 August 2017, 29 March 2019, 9 August 2019, 23 August 2019, 28 August 2019, 11 November 2019, 14 November 2019 and 11 May 2020 in relation to, among other matters, the issue of the Convertible Bonds due 2019 by the Company to the Subscriber in the principal amount of HK\$200,000,000 and the proposed amendment of the terms of the Convertible Bonds and the circular of the Company (the “**Circular**”) dated 9 June 2020 in relation to the proposed amendment of the terms of the Convertible Bonds according to the Third Deed of Amendment. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that as all the conditions precedent set out in the Third Deed of Amendment have been fulfilled, the Proposed Amendment (including the extension of the maturity date of the Convertible Bonds) took effect on 26 June 2020.

By Order of the Board

Huasheng International Holding Limited

Wong Wai Sing

Chairman and Executive Director

Hong Kong, 26 June 2020

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Chan Kin Lung and Mr. Wong Jeffrey; and the independent non-executive Directors are Mr. Kwok Kam Tim and Mr. Tso Ping Cheong, Brian.