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三生制药  
3SBIO INC.

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1530)**

**(Convertible Bonds Code: 5241)**

## **UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SUNSHINE GUOJIAN PHARMACEUTICAL (SHANGHAI) CO., LTD.\***

Reference is made to the announcement of 3SBio Inc. (the “**Company**”) dated 31 October 2019 and the Company’s annual results announcement dated 30 March 2020 (collectively, the “**Announcements**”) as well as the Company’s annual report dated 29 April 2020 in relation to the Proposed Spin-off and the Proposed A Share Listing. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Announcements.

The Board is pleased to announce that, according to the registration result announcement published on the website of the CSRC on 24 June 2020, the registration for the Proposed A Share Listing on the STAR Market had been approved by the CSRC in accordance with legal procedures.

Sunshine Guojian and its underwriters in relation to the Proposed A Share Listing on the STAR Market will further discuss and confirm the listing schedule of Sunshine Guojian with the SSE and publish relevant listing documents accordingly.

The Company will comply with the applicable requirements under the Listing Rules and make further announcement(s) pursuant to the Listing Rules as and when appropriate.

**Shareholders and potential investors of the Company should note that, the Proposed A Share Listing on the STAR Market is subject to, inter alia, the prevailing market conditions. Accordingly, shareholders of the Company and potential investors should be aware that the Company does not guarantee the proceeding of the Proposed A Share Listing of Sunshine Guojian, nor the timing to proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**3SBio Inc.**  
**Dr. LOU Jing**  
*Chairman*

Shenyang, the PRC  
24 June 2020

*As at the date of this announcement, the directors of the Company are Dr. LOU Jing and Ms. SU Dongmei as executive directors; Mr. HUANG Bin and Mr. TANG Ke as non-executive directors; and Mr. PU Tianruo, Mr. David Ross PARKINSON and Dr. WONG Lap Yan as independent non-executive directors.*

\* *For identification purposes only*