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YING HAI GROUP HOLDINGS COMPANY LIMITED

瀛海集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8668)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON TUESDAY, 23 JUNE 2020

The board (the “**Board**”) of directors (the “**Directors**”) of Ying Hai Group Holdings Company Limited (the “**Company**”) is pleased to announce that at the annual general meeting (the “**AGM**”) of the Company held on Tuesday, 23 June 2020, all proposed resolutions (the “**Resolutions**”) set out in the notice of AGM dated 21 May 2020 (the “**Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. Capitalised terms used herein shall have the same meanings as defined in the Company’s circular dated 21 May 2020 (the “**Circular**”).

The Company had appointed Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, as scrutineer for the vote-taking at the AGM.

The poll results in respect of all the Resolutions proposed at the AGM are set out as follows:

Ordinary Resolutions		Number of votes casted (%)	
		For	Against
1.	To receive and approve the financial statements and the reports of the Directors and the independent auditors for the year ended 31 December 2019.	900,000,100 (100)%	0 (0)%
2.	(A) To re-elect Mr. Choi Wai Chan as an executive director;	900,000,100 (100)%	0 (0)%
	(B) To re-elect Mr. Leong Tat Meng as an executive director;	900,000,100 (100)%	0 (0)%
	(C) To re-elect Mr. Sou Sio Kei as an independent non-executive director;	900,000,100 (100)%	0 (0)%
	(D) To re-elect Mr. Rodrigues Cesar Ernesto as an independent non-executive director;	900,000,100 (100)%	0 (0)%
	(E) To re-elect Mr. Hu Chung Ming as an independent non-executive director;	900,000,100 (100)%	0 (0)%
	(F) To authorise the Board to fix the remuneration of the directors.	900,000,100 (100)%	0 (0)%

Ordinary Resolutions		Number of votes casted (%)	
		For	Against
3.	To re-appoint HLB Hodgson Impey Cheng Limited as independent auditors of the Company and to authorise the Board to fix their remuneration.	900,000,100 (100)%	0 (0)%
4.	(A) To grant to the Directors a general mandate to allot, issue and otherwise deal with additional shares of the Company not exceeding 20% of the aggregate nominal value of the share capital of the Company in issue as at the date of passing of this resolution.	900,000,100 (100)%	0 (0)%
	(B) To grant to the Directors a general mandate to exercise the power of the Company to repurchase issued shares of the Company not exceeding 10% of the aggregate nominal value of the share capital of the Company in issue as at the date of date of passing of this resolution.	900,000,100 (100)%	0 (0)%
	(C) To extend, conditional upon the above Resolution nos. 4(A) and 4(B) being duly passed, the general mandate granted to the Directors to allot, issue and otherwise deal with additional shares of the Company by the addition to it of an amount representing the aggregate nominal value of the shares of the Company repurchased by the Company.	900,000,100 (100)%	0 (0)%

The description of the Resolutions above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of each of the above Resolutions, all of them were duly passed as ordinary resolutions of the Company.

GENERAL

As at the date of the AGM, there was a total of 1,200,000,000 issued shares of the Company entitling the holders to attend and vote for or against all the Resolutions at the AGM. There was no share entitling its holder to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”), and there was no share requiring the holders to abstain from voting on the Resolutions at the AGM. No Shareholder was required to abstain from voting at the AGM under the GEM Listing Rules. There was no restriction on any Shareholder to cast vote on any of the Resolutions at the AGM. No Shareholder had stated his or her intention in the circular of the Company dated 21 May 2020 to vote against or to abstain from voting on any Resolutions at the AGM.

By order of the Board
Ying Hai Group Holdings Company Limited
Choi Wai Chan
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 June 2020

As at the date of this announcement, the executive Directors are Mr. Choi Wai Chan and Mr. Leong Tat Meng; and the independent non-executive Directors are Mr. Sou Sio Kei, Mr. Rodrigues Cesar Ernesto and Mr. Hu Chung Ming.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.yinghaiholding.com.