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The United Laboratories International Holdings Limited
聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3933)

INSIDE INFORMATION
PLACING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by The United Laboratories International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by the controlling shareholder (as defined in the Listing Rules) of the Company, Heren Far East Limited (“**Heren**”) (a company that is indirectly wholly-owned by family trusts established for the benefits of the respective family members of Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit and Ms. Ning Kwai Chun (together, the “**Choy Family**”)) that on 22 June 2020, Heren has entered into a placing agreement (the “**Placing Agreement**”) with a placing agent in respect of the placing of up to 108,000,000 shares of the Company held by Heren (the “**Placing Shares**”) to independent placees at a price of HK\$7.24 per Placing Share (the “**Placing**”), subject to satisfaction of the conditions in the Placing Agreement. The Placing Shares represent approximately 5.96% of the Company’s issued share capital of 1,812,349,372 shares as at the date of this announcement.

Following the completion of the Placing, the Choy Family and their family trusts will continue to be holding at least 52.58% of the Company’s issued share capital (assuming there is no change in the issued share capital of the Company from the date of this announcement and up to the completion of the Placing).

Subject to satisfaction of the conditions in the Placing Agreement, completion of the Placing is expected to take place on 26 June 2020.

By order of the Board
**The United Laboratories International
Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 23 June 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.