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# 廣東粵運交通股份有限公司

**Guangdong Yueyun Transportation Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03399)**

## **EXTENSION OF THE VALIDITY PERIOD OF THE PROPOSAL FOR THE A SHARE OFFERING AND EXTENSION OF THE VALIDITY PERIOD OF AUTHORISATION GRANTED TO THE BOARD TO DEAL WITH MATTERS RELATING TO THE A SHARE OFFERING**

References are made to (i) the announcement dated 8 May 2018 (the “**Announcement**”) and the circular dated 13 June 2018 (the “**Circular**”) of Guangdong Yueyun Transportation Company Limited (the “**Company**”) in relation to, inter alia, the A Share Offering, and (ii) the announcement dated 31 July 2018 of the Company on the poll results of the extraordinary general meeting and the class meetings. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circular.

References are also made to (i) the circular dated 3 June 2019 of the Company in relation to, inter alia, the extension of the validity period for the A Share Offering, and (ii) the announcement dated 22 July 2019 of the Company on the poll results of the extraordinary general meeting and the class meetings.

### **EXTENSION OF THE VALIDITY PERIOD FOR THE PROPOSAL FOR THE A SHARE OFFERING AND THE VALIDITY PERIOD FOR THE AUTHORISATION GRANTED TO THE BOARD TO DEAL WITH MATTERS RELATING TO THE A SHARE OFFERING**

The proposals relating to the Company’s A Share Offering and the authorisation granted to the Board to deal with matters relating to the A Share Offering were approved at the extraordinary general meeting, the class meeting for the holders of H Shares and the class meeting for the holder(s) of Domestic Shares held on 31 July 2018. The validity period of the proposal for the A Share Offering and the authorisation granted to the Board to deal with matters relating to the A Share Offering was 12 months from 31 July 2018. The extraordinary general meeting, the class meeting for the holder(s) of H Shares and the class meeting for the holder(s) of Domestic Shares of the Company was held on 22 July 2019 for considering and approving the extension of the above validity period by 12 months from 22 July 2019.

Currently, the Company has been working on various preparation work for the initial public offering and the listing of A Shares. However, given that the 12-month validity period of the resolution for the A Share Offering and the authorisation granted to the Board to deal with matters relating to the A Share Offering will soon expire and in order to ensure successful implementation of the A Share Offering, the Company intends to further extend the validity period of the resolution for the A Share Offering and the authorisation granted to the Board to deal with matters relating to the A Share Offering by 12 months from 21 July 2020.

The resolutions in relation to the extension of the validity period for the proposal of the A Share Offering and the extension of the validity period for the authorisation granted to the Board for dealing with matters relating to the A Share Offering will be submitted to the extraordinary general meeting and the class meetings of the Company to be held in due course for the consideration and approval by the Shareholders.

Save for the further extension of the validity period for the A Share Offering as disclosed in this announcement, all other terms of the A Share Offering as set out in the Circular will remain unchanged.

By order of the Board  
**Guangdong Yueyun Transportation Company Limited**  
**Xuan Zongmin**  
*Chairman of the Board*

Guangzhou, the PRC  
19 June 2020

*As at the date of this announcement, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong, Mr. Wen Wu and Mr. Zhang Xian as executive directors of the Company; Mr. Chen Min and Mr. Chen Chuxuan as non-executive directors of the Company; and Mr. Jin Wenzhou, Ms. Lu Zhenghua, Ms. Wen Huiying and Mr. Zhan Xiaotong as independent non-executive directors of the Company.*

\* *For identification purpose only*