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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 JUNE 2020

VOTING RESULTS OF THE MEETING

References are made to the notice of annual general meeting (the “AGM”) dated 29 April 2020, the circular of the AGM (the “Circular”) dated 29 April 2020 and the indicative announcement regarding the convening of the AGM of Haitong Securities Co., Ltd. (the “Company”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “Board”) of the Company is pleased to announce that the AGM was held at Conference Room, 3/F, Haitong Securities Building, No. 689 Guangdong Road, Huangpu District, Shanghai, the PRC, by way of an on-site meeting, on Thursday, 18 June 2020 at 1:30 p.m.

The meeting was convened by the Board and chaired by Mr. ZHOU Jie, the Chairman of the Board. Voting at the AGM was conducted by a combination of network voting and poll onsite. In accordance with relevant PRC laws and regulations, the holders of A Shares were entitled to attend the voting at the AGM in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the AGM for holders of A Shares on 18 June 2020 was set out in the notice of the AGM to holders of A Shares dated 28 April 2020 published on the website of Shanghai Stock Exchange separately. Computershare Hong Kong Investor Services Limited, the Company’s H share registrar, two representatives from the Company’s Shareholders, one Supervisor of the Company and one representative from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the AGM. Certain Directors, Supervisors and the Secretary to the Board attended the AGM. Certain members of the senior management were also present.

As at the date of the AGM, the total number of issued shares of the Company was 11,501,700,000, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolutions at the AGM. A total of 113 Shareholders and/or their proxies, holding an aggregate of 3,111,093,363 shares with voting rights, representing approximately 27.048987% of the total shares with voting rights of the Company, in which, 112 Shareholders of A Shares and/or their proxies, holding an aggregate of 1,920,510,481 A Shares, representing approximately 16.697623% of the total shares with voting rights of the Company while one Shareholder of H Shares and/or his/her proxy, holding an aggregate of 1,190,582,882 H Shares, representing approximately 10.351364% of the total shares with voting rights of the Company, have attended the AGM and voted on the resolutions proposed at the AGM.

According to the requirements of relevant PRC laws and regulations, the ordinary resolutions numbered 9.01, 9.02, 9.03, 9.04 and 9.05 proposed at the AGM shall be voted by the Shareholders who do not have substantial interest in such resolutions. Therefore, Shanghai Guosheng Group Co., Ltd. and Shanghai Guosheng Group Assets Co., Ltd. shall abstain from voting on the ordinary resolution 9.01, BNP Paribas Investment Partners BE Holding SA and its related companies shall abstain from voting on the ordinary resolution 9.02. Shanghai Shengyuan Real Estate (Group) Co., Ltd. shall abstain from voting on the ordinary resolution 9.03. The companies (other than the Company and its controlling subsidiaries) of which the Directors, Supervisors and senior management of the Company hold positions as their directors or senior management, and other related corporate entities, shall abstain from voting on the ordinary resolution 9.04. The related natural persons of the Company shall abstain from voting on the ordinary resolution 9.05.

Save as disclosed above, no Shareholder was required to abstain from voting on any resolution proposed at the AGM under the Hong Kong Listing Rules. No Shareholder who was entitled to attend the AGM had to abstain from voting in favour of any resolution at the AGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the AGM.

POLL RESULTS OF THE AGM

The Shareholders present at the AGM considered and approved the following resolutions:

| ORDINARY RESOLUTIONS | | | For | | Against | | Abstain | |
|----------------------|--|----------|---------------|----------------|-----------|----------------|-------------|----------------|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) |
| 1. | To consider and approve the report of the board of directors of the Company for the year 2019. | A Shares | 1,919,155,563 | 99.929450 | 1,115,218 | 0.058069 | 239,700 | 0.012481 |
| | | H Shares | 955,531,682 | 80.257469 | 3,178,000 | 0.266928 | 231,873,200 | 19.475603 |
| | | Total | 2,874,687,245 | 92.401189 | 4,293,218 | 0.137997 | 232,112,900 | 7.460814 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 2. | To consider and approve the report of the supervisory committee of the Company for the year 2019. | A Shares | 1,919,124,263 | 99.927820 | 1,102,518 | 0.057408 | 283,700 | 0.014772 |
| | | H Shares | 955,531,682 | 80.257469 | 3,178,000 | 0.266928 | 231,873,200 | 19.475603 |
| | | Total | 2,874,655,945 | 92.400182 | 4,280,518 | 0.137589 | 232,156,900 | 7.462229 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 3. | To consider and approve the annual report of the Company for the year 2019. | A Shares | 1,919,193,963 | 99.931450 | 1,076,818 | 0.056069 | 239,700 | 0.012481 |
| | | H Shares | 955,531,682 | 80.257469 | 3,178,000 | 0.266928 | 231,873,200 | 19.475603 |
| | | Total | 2,874,725,645 | 92.402423 | 4,254,818 | 0.136763 | 232,112,900 | 7.460814 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |

| ORDINARY RESOLUTIONS | | | For | | Against | | Abstain | |
|----------------------|--|----------|---------------|----------------|-------------|----------------|-------------|----------------|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) |
| 4. | To consider and approve the final accounts report of the Company for the year 2019. | A Shares | 1,919,197,463 | 99.931632 | 1,073,318 | 0.055887 | 239,700 | 0.012481 |
| | | H Shares | 955,531,682 | 80.257469 | 3,178,000 | 0.266928 | 231,873,200 | 19.475603 |
| | | Total | 2,874,729,145 | 92.402535 | 4,251,318 | 0.136651 | 232,112,900 | 7.460814 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 5. | To consider and approve the profit distribution proposal of the Company for the year 2019. | A Shares | 1,919,194,463 | 99.931476 | 1,316,018 | 0.068524 | 0 | 0.000000 |
| | | H Shares | 962,546,882 | 80.846693 | 228,000,000 | 19.150283 | 36,000 | 0.003024 |
| | | Total | 2,881,741,345 | 92.627929 | 229,316,018 | 7.370914 | 36,000 | 0.001157 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 6. | To consider and approve the appointment of auditing firms for the year 2020. | A Shares | 1,919,058,863 | 99.924415 | 1,416,018 | 0.073731 | 35,600 | 0.001854 |
| | | H Shares | 895,110,730 | 75.182563 | 67,302,152 | 5.652875 | 228,170,000 | 19.164562 |
| | | Total | 2,814,169,593 | 90.455967 | 68,718,170 | 2.208811 | 228,205,600 | 7.335222 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 7. | To consider and approve the appointment of Mr. Zhou Donghui as a non-executive director of the Company. | A Shares | 1,917,518,390 | 99.844203 | 2,956,491 | 0.153943 | 35,600 | 0.001854 |
| | | H Shares | 933,658,732 | 78.420305 | 28,888,150 | 2.426388 | 228,036,000 | 19.153307 |
| | | Total | 2,851,177,122 | 91.645502 | 31,844,641 | 1.023583 | 228,071,600 | 7.330915 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |
| 8. | To consider and approve the appointment of Mr. Li Zhenghao as a supervisor of the Company. | A Shares | 1,916,050,025 | 99.767746 | 4,424,856 | 0.230400 | 35,600 | 0.001854 |
| | | H Shares | 872,055,451 | 73.246094 | 88,331,938 | 7.419217 | 230,195,493 | 19.334689 |
| | | Total | 2,788,105,476 | 89.618187 | 92,756,794 | 2.981486 | 230,231,093 | 7.400327 |
| | As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | | | | | | |

| ORDINARY RESOLUTIONS | | | For | | Against | | Abstain | | |
|---|---|----------|---------------|----------------|-----------|----------------|-------------|----------------|--|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) | |
| 9. | To consider and approve the proposal regarding projected routine related party transactions of the Company in 2020, including: | | | | | | | | |
| 9.01 | To consider and approve the proposal regarding related party transactions of the Company and its subsidiaries with Shanghai Guosheng Group Co., Ltd. and Shanghai Guosheng Group Asset Co., Ltd.; | A Shares | 1,599,748,996 | 99.928763 | 1,098,818 | 0.068638 | 41,600 | 0.002599 | |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 | |
| | | Total | 2,562,295,878 | 91.790124 | 1,098,818 | 0.039363 | 228,077,600 | 8.170513 | |
| 9.02 | To consider and approve the proposal regarding related party transactions of the Company and its subsidiaries with BNP Paribas Investment Partners BE Holding SA and its related companies; | A Shares | 1,919,334,063 | 99.938745 | 1,125,118 | 0.058584 | 51,300 | 0.002671 | |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 | |
| | | Total | 2,881,880,945 | 92.632416 | 1,125,118 | 0.036165 | 228,087,300 | 7.331419 | |
| 9.03 | To consider and approve the proposal regarding related party transactions of the Company and its subsidiaries with Shanghai Shengyuan Real Estate (Group) Co., Ltd.; | A Shares | 1,919,368,363 | 99.940530 | 1,116,718 | 0.058147 | 25,400 | 0.001323 | |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 | |
| | | Total | 2,881,915,245 | 92.633518 | 1,116,718 | 0.035895 | 228,061,400 | 7.330587 | |
| 9.04 | To consider and approve the proposal regarding related party transactions of the Company and its subsidiaries with the companies (other than the Company and its subsidiaries) where the Company’s directors, supervisors and senior management hold positions as directors or senior management, and other related corporate entities; | A Shares | 1,919,240,263 | 99.933860 | 1,218,918 | 0.063469 | 51,300 | 0.002671 | |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 | |
| | | Total | 2,881,787,145 | 92.629401 | 1,218,918 | 0.039180 | 228,087,300 | 7.331419 | |
| 9.05 | To consider and approve the proposal regarding related party transactions of the Company and its subsidiaries with related natural persons. | A Shares | 1,919,337,563 | 99.938927 | 1,131,318 | 0.058907 | 41,600 | 0.002166 | |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 | |
| | | Total | 2,881,884,445 | 92.632528 | 1,131,318 | 0.036364 | 228,077,600 | 7.331108 | |
| As more than half of the votes were cast in favour of each of these resolutions, each of these resolutions was duly passed as an ordinary resolution. | | | | | | | | | |

| SPECIAL RESOLUTIONS | | | For | | Against | | Abstain | |
|---------------------|--|----------|---------------|----------------|-------------|----------------|-------------|----------------|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) |
| 1. | To consider and approve the proposed amendments to the Articles of Association. | A Shares | 1,919,408,363 | 99.942613 | 1,066,518 | 0.055533 | 35,600 | 0.001854 |
| | | H Shares | 962,546,882 | 80.846693 | 0 | 0.000000 | 228,036,000 | 19.153307 |
| | | Total | 2,881,955,245 | 92.634804 | 1,066,518 | 0.034281 | 228,071,600 | 7.330915 |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | | | | | | |
| 2. | To consider and approve the proposal regarding the grant of general mandate for the board to authorize, allot or issue A shares and/or H shares. | A Shares | 1,869,400,767 | 97.338743 | 50,932,414 | 2.652025 | 177,300 | 0.009232 |
| | | H Shares | 459,097,211 | 38.560710 | 731,315,671 | 61.425011 | 170,000 | 0.014279 |
| | | Total | 2,328,497,978 | 74.845005 | 782,248,085 | 25.143832 | 347,300 | 0.011163 |
| | As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution. | | | | | | | |

Please refer to the Circular for full text of the resolutions.

APPOINTMENT OF DIRECTOR AND SUPERVISOR

Biographical details of Mr. Zhou Donghui (“**Mr. Zhou**”) appointed as a non-executive Director by the above ordinary resolutions numbered 7 as approved by the Shareholders are set out as follows:

Mr. Zhou, born in 1969, a holder of a bachelor’s degree in accounting, a senior accountant. Mr. Zhou has been the general manager of Shanghai Haiyan Investment Management Company Limited* (上海海煙投資管理有限公司) since July 2015. Mr. Zhou served as an officer of the finance section and deputy section chief of fund and price section of the finance and price department of Shanghai Tobacco (Group) Company* (上海煙草(集團)公司) from July 1991 to October 2000. Mr. Zhou was also the deputy manager and manager of finance department of China Tobacco Shanghai Import & Export Co., Ltd.* (中國煙草上海進出口有限責任公司) from October 2000 to October 2008 and was deputy director of investment management division of Shanghai Tobacco (Group) Co., Ltd. from October 2008 to April 2011. Mr. Zhou served as the deputy director of finance department of Shanghai Tobacco Group Co., Ltd.* (上海煙草集團有限責任公司) from April 2011 to February 2015, and the executive deputy director of the investment department of Shanghai Tobacco Group Co., Ltd.* (上海煙草集團有限責任公司) and the executive deputy general manager of Shanghai Haiyan Investment Management Company Limited* (上海海煙投資管理有限公司) from February 2015 to July 2015.

Biographical details of Mr. Li Zhenghao (“**Mr. Li**”) appointed as a Supervisor by the above ordinary resolutions numbered 8 as approved by the Shareholders are set out as follows:

Mr. Li, born in 1975, a holder of a bachelor’s degree and an executive master’s degree in business administration and a senior accountant. Mr. Li has been the manager of the Finance Department of Shenergy Group* (申能(集團)有限公司) since June 2019. Mr. Li worked at Shanghai Pudong Development Bank Co., Ltd.* (上海浦東發展銀行股份有限公司) from July 1997 to January 2003, serving as an accountant, a loan officer and a senior account manager. Mr. Li worked at Siping Road Sub-branch of Shanghai Pudong Development Bank from February 2003 to March 2007, serving as the president. Mr. Li worked at Shenergy Group Finance Co., Ltd.* (申能集團財務有限公司) from April 2007 to April 2017, successively serving as an assistant manager of finance department, a deputy manager, manager of accounting and settlement department, manager of planning and finance department, and director of operations. Mr. Li served as the deputy manager

of the finance department at Shenergy Group* (申能(集團)有限公司) from May 2017 to May 2019. Mr. Li served as a supervisor of Shenergy Group Finance Co., Ltd.* (申能集團財務有限公司) from February 2010 to April 2017. Mr. Li served as a council member of Shanghai Payment & Clearing Association* (上海市支付清算協會理事) from May 2015 to April 2017. Mr. Li has been a director of Shanghai Gas Company Limited* (上海燃氣有限公司) since June 2019. Mr. Li has been the chairman of the supervisory committee of Shanghai Shenxin Environmental Protection Industrial Co., Ltd.* (上海申欣環保實業有限公司) and a supervisor of Shanghai ICY Capital* (上海申能誠毅股權投資有限公司) since June 2019.

As far as the Directors are aware, save as disclosed above, neither Mr. Zhou nor Mr. Li has held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Neither Mr. Zhou nor Mr. Li has any relationship with any directors, supervisors, senior management or substantial shareholders of the Company, nor do they hold any position in the Company or any of its subsidiaries. As at the date of this announcement, neither Mr. Zhou nor Mr. Li has any interest in the shares of the Company or its associated companies within the meaning of Part XV of the Hong Kong Securities and Futures Ordinance.

Save as disclosed above, there is no other information in relation to the appointment of Mr. Zhou or Mr. Li which is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, nor are there any matters which need to be brought to the attention of the Shareholders. Neither Mr. Zhou nor Mr. Li has been penalized by CSRC or other relevant departments or stock exchanges.

As at the date of this announcement, the Company has not entered into any service contract with Mr. Zhou or Mr. Li. In accordance with the Articles of Association and the provisions of the relevant PRC laws and regulations, the appointment of Mr. Zhou as a non-executive Director and Mr. Li as a Supervisor will become effective from the date of approval by the shareholders at the AGM. The terms of office of Mr. Zhou shall be the same as the seventh session of the Board. The terms of office of Mr. Li shall be the same as the seventh session of the Supervisory Committee. Mr. Zhou and Mr. Li will not receive remuneration from the Company.

ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal advisers to the Company, consider that the convening and convocation procedures of the AGM are in compliance with the relevant laws and administrative rules as well as the Rules of Procedure for Shareholders' General Meetings and the Articles of Association; the qualifications of conveners of and the attendees at the AGM are lawful and valid; and the voting procedures and poll results of the AGM are lawful and valid.

By order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
18 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie, Mr. QU Qiuping and Mr. REN Peng; the non-executive directors of the Company are Mr. TU Xuanxuan, Ms. YU Liping, Mr. ZHOU Donghui and Mr. XU Jianguo; and the independent non-executive directors of the Company are Mr. ZHANG Ming, Mr. LAM Lee G., Mr. ZHU Hongchao and Mr. ZHOU Yu.

* *For identification purpose only*