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## 上海復旦張江生物醫藥股份有限公司

**Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code:1349)**

### **COMPLETION OF THE ISSUE OF A SHARES**

This announcement is made by Shanghai Fudan-Zhangjiang Bio-Pharmaceutical Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, of the Laws of Hong Kong).

References are made to the announcements of the Company dated 8 March 2019, 12 March 2019, 26 April 2019, 7 May 2019, 13 May 2019, 21 June 2019, 31 July 2019, 29 August 2019, 2 September 2019, 29 September 2019, 10 October 2019, 20 October 2019, 27 October 2019, 31 October 2019, 19 March 2020, 20 March 2020, 25 March 2020, 3 April 2020, 13 April 2020, 14 May 2020, 18 May 2020, 29 May 2020, 5 June 2020, 9 June 2020, 10 June 2020 and 12 June 2020 and the circulars of the Company dated 12 March 2019, 4 April 2019, 6 June 2019 and 4 March 2020 containing, among other things, related matters of the proposed initial public offering of A Shares and listing on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (the “**Shanghai Stock Exchange**”) by the Company (the “**Issue of A Shares**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcements and circulars.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the Issue of A Shares. The A Shares of the Company will be listed and commence trading on the Sci-Tech Innovation Board of the Shanghai Stock Exchange on 19 June 2020. Certain key information in respect of the Issue of A Shares is as follows:

Place of listing and board of listing	Sci-Tech Innovation Board of the Shanghai Stock Exchange
Date of listing	19 June 2020
Stock abbreviation	Fudan-Zhangjiang (復旦張江)
Stock code	688505
Total number of issued shares of the Company after the Issue of A Shares	1,043,000,000 (comprising 703,000,000 A Shares and 340,000,000 H Shares)

In accordance with the requirements of the relevant authorities approving the Issue of A Shares, all Domestic Shares of the Company issued before the Issue of A Shares have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By order of the Board  
**Wang Hai Bo**  
*Chairman*

As at the date on the publication of this announcement, the Board comprises:

Mr. Wang Hai Bo (Executive Director)  
Mr. Su Yong (Executive Director)  
Mr. Zhao Da Jun (Executive Director)  
Mr. Shen Bo (Non-executive Director)  
Ms. Yu Xiao Yang (Non-executive Director)  
Mr. Zhou Zhong Hui (Independent Non-executive Director)  
Mr. Lam Yiu Kin (Independent Non-executive Director)  
Mr. Xu Qing (Independent Non-executive Director)  
Mr. Yang Chun Bao (Independent Non-executive Director)

Shanghai, the PRC

18 June 2020

*\* For identification purpose only*