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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Dingyi Group Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 15 June 2020 (the “**Announcement**”) in relation to the amendments to the terms and conditions of the Convertible Bonds C. Unless otherwise stated, terms used in this clarification announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify the information in the paragraph headed “IMPLICATIONS UNDER THE LISTING RULES” in the Announcement.

The contexts that “From the date of the grant of the General Mandate up to the date of the Announcement, (i) none of the General Mandate have been utilized and (ii) the General Mandate has not been revoked or varied and remains valid and exercisable. Thus the maximum number of new Shares which could be issued by the Company under the General Mandate is 1,470,612,143 Shares as at the date of this announcement.” in the said paragraph should in fact be stated as “From the date of the grant of the General Mandate up to the date of the Announcement, (i) the General Mandate has not been revoked or varied and remains valid and exercisable, (ii) 328,823,529 Shares of the General Mandate were utilized to cover 328,823,529 Conversion Shares of the Convertible Bonds A and B arising from the amendments of their terms and condition as announced by the Company on 27 May 2020. Thus the maximum remaining number of new Shares which could be issued by the Company under the General Mandate is 1,141,788,614 Shares as at the date of this announcement.”

Save for the aforesaid, the Company confirms that the other information in the Announcement remains unchanged.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 17 June 2020

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.