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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

ANNOUNCEMENT

ACCEPTANCE BY CHINA SECURITIES REGULATORY COMMISSION OF APPLICATION FOR THE CHANGE IN SHAREHOLDER HOLDING MORE THAN 5% OF THE SHARES

References are made to (i) the indicative announcement on gratuitous transfer of state-owned shares of CSC Financial Co., Ltd. (中信建投証券股份有限公司) (the “**Company**”) dated January 20, 2020; (ii) the announcement on progress of gratuitous transfer of state-owned shares dated March 17, 2020; (iii) the overseas regulatory announcement on summary of acquisition report of the Company on March 18, 2020; (iv) the overseas regulatory announcement on simplified report on changes in equity of the Company dated March 18, 2020; (v) the announcement on receipt of approval of Beijing SASAC of gratuitous transfer of state-owned shares dated March 19, 2020 and (vi) the announcement on progress of gratuitous transfer of state-owned shares dated March 29, 2020.

In relation to matter that the Beijing State-owned Capital Operation and Management Center, being the largest shareholder of the Company, proposed to gratuitously transfer the 2,684,309,017 A shares of the Company (representing 35.11% of the total share capital of the Company) held by it to Beijing Financial Holdings Group Limited, the Company submitted an administrative approval application to China Securities Regulatory Commission (the “**CSRC**”) for the change in shareholder holding more than 5% of shares (the “**Application for the Change in Shareholder**”) on April 23, 2020. Recently, the Company received the CSRC Administrative Approval Application Processing Acceptance Notice (Acceptance Number: 200845)(《中國證監會行政許可申請受理單》(受理序號：200845)). The CSRC has accepted the Application for the Change in Shareholder for processing in accordance with the legal requirements.

The Application for the Change in Shareholder is subject to the approval by the CSRC. The Company will make announcements (if necessary) based on the progress of the event as and when appropriate.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
June 12, 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.