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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Chongqing Rural Commercial Bank Co., Ltd.\*** you should at once hand this circular, together with the relevant proxy form and reply slip, to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司\*

**Chongqing Rural Commercial Bank Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3618)

## 2020 FIRST EGM

### (1) RELATED PARTY TRANSACTION OF LONCIN HOLDING CO., LTD.

### (2) ISSUANCE OF CAPITAL BONDS WITH NO FIXED TERM

### (3) NOTICE OF THE 2020 FIRST EGM

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The 2020 First EGM of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司\* (the "Bank") will be held at the Conference Room 404 at 4th Floor of the Bank, No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC on Monday, 29 June 2020 at 10:00 a.m. The notice of the 2020 First EGM is set out on pages 11 to 13 of this circular. The letter from the Board is set out on pages 3 to 10 of this circular.

The proxy form for use was dispatched by the Bank on 15 May 2020 and such proxy form has also published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.cqrcb.com](http://www.cqrcb.com)). Whether or not you intend to attend the 2020 First EGM, you are requested to complete and return (i) the reply slip dispatched by the Bank on 15 May 2020 in accordance with the instructions stated thereon prior to Tuesday, 9 June 2020 and (ii) the proxy form dispatched by the Bank on 15 May 2020 in accordance with the instructions stated thereon 24 hours before the time appointed for holding the 2020 First EGM or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting at the 2020 First EGM in person if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

12 June 2020

\* The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

“2020 First EGM”	the 2020 first extraordinary general meeting of the Bank to be held at the Conference Room 404 at 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Monday, 29 June 2020 at 10:00 a.m. (or any adjournment thereof) to consider and, if thought fit, to approve the resolutions contained in the notice of the 2020 First EGM which are set out on pages 11 to 13 of this circular
“A Share(s)”	ordinary share(s) of the Bank with a nominal value of RMB1.00 each, which are listed on the main board of the Shanghai Stock Exchange (stock code: 601077)
“Articles of Association”	the articles of association of the Bank currently in force, as amended from time to time
“Bank”	Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司*, a joint stock limited company incorporated in the PRC with limited liability, the H Shares of which are listed on the main board of the Stock Exchange (stock code: 3618) and the A Shares of which are listed on the main board of the Shanghai Stock Exchange (stock code: 601077)
“Board”	the board of directors of the Bank
“CBIRC”	China Banking and Insurance Regulatory Commission
“Director(s)”	the director(s) of the Bank
“Group”	the Bank and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“H Shares”	the overseas-listed foreign shares of the Bank with a nominal value of RMB1.00 each, which are listed on the main board of the Stock Exchange
“Latest Practicable Date”	8 June 2020, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time

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## DEFINITIONS

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“Loncin Holding”	Loncin Holding Co., Ltd.
“PRC”	the People’s Republic of China, which for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the Shares
“Share(s)”	the A Share(s) and/or the H Share(s)
“Shanghai Stock Exchange”	the Shanghai Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

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## LETTER FROM THE BOARD

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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司\*

**Chongqing Rural Commercial Bank Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3618)**

*Executive Directors:*

Mr. Liu Jianzhong (*Chairman*)

Mr. Xie Wenhui (*President*)

Mr. Zhang Peizong (*Vice President*)

*Non-executive Directors:*

Mr. Zhang Peng

Ms. Chen Xiaoyan

Mr. Luo Yuxing

Mr. Wen Honghai

*Independent non-executive Directors:*

Mr. Yuan Zengting

Mr. Cao Guohua

Mr. Song Qinghua

Mr. Zhang Qiaoyun

Mr. Lee Ming Hau

*Registered office and principal place  
of business in the PRC:*

No. 36 Jinshamen Road,

Jiangbei District,

Chongqing,

the PRC

400023

*Principal place of business in Hong  
Kong:*

31/F, Tower Two,

Times Square,

1 Matheson Street,

Causeway Bay,

Hong Kong

12 June 2020

Dear Shareholders,

### **2020 FIRST EGM**

**(1) RELATED PARTY TRANSACTION OF LONCIN HOLDING CO., LTD.**

**(2) ISSUANCE OF CAPITAL BONDS WITH NO FIXED TERM**

**(3) NOTICE OF THE 2020 FIRST EGM**

#### **1. INTRODUCTION**

The purposes of this circular are to give you the notice of the 2020 First EGM and to provide you with all reasonable and necessary information to enable you to make informed decisions on whether to vote for or against or abstain from voting on those resolutions proposed at the 2020 First EGM.

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## LETTER FROM THE BOARD

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### 2. MATTERS TO BE RESOLVED AT THE 2020 FIRST EGM

At the 2020 First EGM, the ordinary resolution set out in item (1) and the special resolution set out in item (2) below will be considered:

#### **As An Ordinary Resolution:**

- (1) The related party transaction of Loncin Holding Co., Ltd.

#### **As A Special Resolution:**

- (2) The issuance of capital bonds with no fixed term.

### 3. DETAILS OF THE MATTERS TO BE RESOLVED AT THE 2020 FIRST EGM

#### **(1) The related party transaction of Loncin Holding Co., Ltd.**

After consideration by the Board, the Bank proposed to approve the adjustment of the maturity of the five loans to Loncin Holding of RMB996,857,000 to 2021. The details are set out as follows:

#### ***I. Overview of the related party***

##### *(I) Determination of related party relations*

Loncin Holding holds 570,000,000 A Shares of the Bank, accounting for 5.02% of the total Shares of the Bank, and is one of the major Shareholders of the Bank. According to the Administrative Measures for the Related Party Transactions between Commercial Banks and Insiders and Shareholders issued by the CBIRC, the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange issued by the Shanghai Stock Exchange and the Administrative Measures for the Related Party Transactions of the Bank, Loncin Holding is a related party of the Bank under the rules issued by the CBIRC and the Shanghai Stock Exchange, and the transaction therewith constitutes a related party transaction of the Bank.

##### *(II) Basic information of Loncin Holding*

Loncin Holding was established on 22 January 2003 with a registered capital of RMB1 billion. Its registered address is located at Te No. 5, Heng Street, Shiping Bridge, Jiulongpo District, Chongqing, the PRC and its legal representative is Tu Jianmin. Loncin Holding is a key private enterprise in Chongqing, and has been recognised as one of the Top 500 Chinese Enterprises for 18 consecutive years. It is an industry-based investment holding group, which is mainly engaged in industry, environmental protection and utilisation of renewable resource, automobile trade and other fields through years of development. It is a controlling shareholder of Loncin Motor Co., Ltd., USUM Investment Group Co., Ltd and Shanghai Fenghua (Group) Co., Ltd.

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## LETTER FROM THE BOARD

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As of December 2018, Loncin Holding had total assets of RMB46,092,150,000, total liabilities of RMB32,008,360,800, net assets of RMB14,083,789,200 and net profit of RMB1,038,238,700. As of September 2019, Loncin Holding had total assets of RMB47,183,970,100, total liabilities of RMB32,827,494,500, net assets of RMB14,356,475,600 and net profit of RMB254,690,100.

### **II. Overview of the related party transaction**

#### *(I) The subject matter*

Previously, under the strong leadership of Chongqing Municipal Party Committee and Chongqing Municipal Government and the potent guidance of the regulatory departments, since the establishment of the debt committee of Loncin Group with the Bank as its chairing unit on 13 June 2018, the member units have reached consensus and acted in concert with each other. The debt committee passed a resolution that all institutions shall avoid early recovery or termination of loans, and accelerate the pace of stock credit renewal and on-lending by borrowing for repayment, renewing loans without repayment of principal, refinancing and other products to help enterprises achieve steady development. Institutions may use methods including but not limited to borrowing for repayment, renewing loans without repayment of principal, refinancing, loan extension, adjusting repayment period and adjusting instalment repayment schedule, to maintain the stability of stock financing.

During this year, due to the pandemic outbreak, the business segments under Loncin Holding were affected to a certain extent. The production side encountered various problems such as delay in work resumption, difficulties for employees to return to work, and insufficient upstream supply, etc., and the sales side also faced certain difficulties such as weak demand and decrease in export orders. At present, enterprises have fully resumed work and production, and is striving to achieve their goals of the year by taking various measures. However, as affected by the pandemic outbreak, it is difficult to repay loans due to the Bank.

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## LETTER FROM THE BOARD

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Therefore, the Bank intended to adjust the maturity of the five loans to Loncin Holding with a total of RMB996,857,000 to 2021, details of which are as follows:

*Unit: RMB0'000*

No.	Name of client	Loan balance	Maturity date of contract	Adjusted maturity date
1	Loncin Holding Co., Ltd.	25,997.90	2020/5/2	2021/5/2
2	Loncin Holding Co., Ltd.	24,997.90	2020/5/13	2021/5/13
3	Loncin Holding Co., Ltd.	28,198.00	2020/6/4	2021/6/4
4	Loncin Holding Co., Ltd.	13,698.90	2020/8/1	2021/8/1
5	Loncin Holding Co., Ltd.	<u>6,793.00</u>	2020/10/31	2021/10/31
	Total	<u>99,685.70</u>		

### *(II) Nature of transaction*

The related party transaction constitutes a significant related party transaction under the rules issued by the CBIRC and the Shanghai Stock Exchange, which shall be submitted to the Board and the general meeting for consideration and disclosed in a timely manner.

1. Under the rules issued by the CBIRC, the transaction amount is less than 1% of the net capital of the Bank, while after the transaction, the total credit of the group which Loncin Holding is affiliated with will be RMB6,592,100,000, exceeding 5% of the net capital of the Bank, thus is a significant related party transaction.
2. Under the rules issued by the Shanghai Stock Exchange, the renewed credit limit of Loncin Holding in the past 12 months amounted to RMB5,200,000,000, exceeding 5% of the latest audited net assets of the Bank. According to the Guidelines for Related Party Transactions of Companies Listed on the Shanghai Stock Exchange, a transaction (save for the listed company's provision of guarantee, being gifted with cash assets and indebtedness for the mere reduction of or exemption from the listed company's obligations) of more than RMB30,000,000 and accounting for more than 5% of the absolute value of the latest audited net assets of the listed company constitutes a significant related party transaction.

### *III. Pricing and guarantee*

The lending rate and guarantee method under the related party transaction remain unchanged, and after review by the Bank, its pricing is no more favourable than that offered to non-related parties, in line with commercial principles and on normal commercial terms.



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## LETTER FROM THE BOARD

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### *IV. Conclusion*

In order to help enterprises eliminate the impact of the pandemic outbreak and restore production order as soon as possible, after consideration by the Bank, it is proposed to approve the adjustment of the maturity of the five loans to Loncin Holding with a total amount of RMB996,857,000 to 2021, and the remaining approval conditions remain unchanged.

The above resolution was considered and approved by the Board on 24 April 2020, and is now being submitted to the 2020 First EGM for consideration as an ordinary resolution.

### **(2) Issuance of capital bonds with no fixed term**

In order to further enhance capital strength and promote sustainable and steady development of business, the Bank proposed to issue undated capital bonds with write-down terms of not more than RMB8 billion to replenish its additional tier-1 capital. The specific proposal is as follows:

#### *I. Types of bonds to be issued*

Undated capital bonds with write-down terms satisfying the requirements under the Administrative Measures for the Capital of Commercial Banks (Trial) issued by the former China Banking Regulatory Commission and the Guiding Opinions on Commercial Banks' Innovation in Capital Instruments (Revision) issued by the CBIRC.

#### *II. Issue size*

Not more than RMB8 billion (inclusive of RMB8 billion).

#### *III. Maturity of bonds*

The maturity of bonds shall be consistent with the duration of the ongoing operation of the Bank.

#### *IV. Interest rate*

To be determined based on the market interest rates.

#### *V. Means of issue*

To be issued in one batch or in batches.

#### *VI. Means of loss absorption*

Upon the occurrence of the triggering events specified in the issuing document(s), losses will be absorbed by means of write-down.

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## LETTER FROM THE BOARD

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### *VII. Use of proceeds*

To replenish the Bank's additional tier-1 capital.

### *VIII. Validity term of the resolution in relation to the issuance of capital bonds with no fixed term*

Effective for a period of 36 months commencing from the date of approval by the general meeting of the Bank of the issuance of the undated capital bonds.

### *IX. Authorisation matters*

It will be proposed at the 2020 First EGM to consider and authorise the Board to and the Board will mandate the senior management to handle the specific matters relating to the issuance of the undated capital bonds, including but not limited to: submission to relevant competent authorities and regulatory bodies for approval, determination of specific aggregate issue size and tranches, issue time, issue terms, maturity of the bonds, interest rates, signing all necessary legal documents; and arrangement for payment of the bond principal and interests, and handling redemption, write-down and other matters according to the regulations and approval requirements promulgated by relevant regulatory bodies, within the duration of the undated capital bonds.

The authorisation shall be effective for a period of 36 months commencing from the date of approval by the 2020 First EGM of the issuance of the undated capital bonds.

The above resolution was considered and approved by the Board on 24 April 2020, and is now being submitted to the 2020 First EGM for consideration as a special resolution.

## **4. THE 2020 FIRST EGM**

The notice convening the 2020 First EGM, to be held at the Conference Room 404 at 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC) on Monday, 29 June 2020 at 10:00 a.m. is set out on pages 11 to 13 of this circular.

The proxy form and the reply slip for use at the 2020 First EGM were dispatched by the Bank on 15 May 2020 and such proxy form and reply slip have also been published on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Bank ([www.cqrcb.com](http://www.cqrcb.com)). Whether or not you intend to be present at the 2020 First EGM, you are requested to complete and return (i) the reply slip dispatched by the Bank on 15 May 2020 in accordance with the instructions stated thereon prior to Tuesday, 9 June 2020; and (ii) the proxy form dispatched by the Bank on 15 May 2020 in accordance with the instructions stated thereon not later than 24 hours before the time appointed for holding the 2020 First EGM or any adjourned meeting thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting at the 2020 First EGM in person if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.

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## LETTER FROM THE BOARD

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In accordance with the relevant requirements of the rules of procedures for the Board of the Bank, when a Shareholder fails to repay their credit facilities with the Bank on time, or when the number of Shares pledged by a Shareholder reaches or exceeds 50% of the total Shares of the Bank held by such Shareholder, the Directors nominated by such Shareholder shall not exercise the voting rights regarding matters to be considered by the Board, and shall abstain from voting when the Board considers and approves matters relating to the filing of application for pledge over Shares. Since the number of Shares pledged by Beijing Jiuding Real Estate Co., Ltd. reached or exceeded 50% of the total Shares of the Bank, therefore, its nominated Director Mr. Wen Honghai has been restricted from voting on all the above resolutions at the Board meetings. Save as disclosed above, none of the other Directors is required to be restricted from voting on the resolutions considered at the Board meetings.

In accordance with the relevant requirements of the Articles of Association and the rules of procedures for the general meeting of the Bank, when a Shareholder fails to repay their credit facilities with the Bank on time, or when the number of Shares pledged by a Shareholder reaches or exceeds 50% of the total Shares of the Bank held by such Shareholder, the voting rights of such Shareholder regarding matters to be considered at the general meeting shall be restricted. After the Directors have made all reasonable enquiries, to the best of their knowledge, information and belief, as at the Latest Practicable Date, 50 Shareholders fail to repay their credit facilities with the Bank on time, the number of Shares pledged by 34 Shareholders in total reaches or exceeds 50% of the total Shares of the Bank, such Shareholders will be restricted from voting on all the resolutions at the 2020 First EGM. The total number of Shares held by such Shareholders to be restricted from voting is 1,597,892,510 Shares.

After the Directors have made all reasonable enquiries, to the best of their knowledge, information and belief, Loncin Holding Co., Ltd. and Guangdong Chaoneng Investment Group Co., Ltd. have material interests in Resolution 1 and shall abstain from voting thereon. As at the Latest Practicable Date, save as the disclosed above, there has been no any other Shareholders having material interests in the resolutions proposed at the 2020 First EGM, and no any other Shareholders is required to abstain from voting on any of the resolutions proposed at the 2020 First EGM.

### **5. VOTING PROCEDURES OF THE 2020 FIRST EGM**

Pursuant to the requirements under the Listing Rules, all votes of resolutions at the 2020 First EGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.cqrcb.com](http://www.cqrcb.com)) in accordance with the requirements under the Listing Rules.

For determining the entitlement of Shareholders to attend and vote at the 2020 First EGM, the register of members of the Bank will be closed from Friday, 29 May 2020 to Monday, 29 June 2020 (both days inclusive), during which period no transfer of shares will be registered. The non-registered holders of H Shares must lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited (at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong), not later than 4:30 p.m. on Thursday, 28 May 2020.

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## LETTER FROM THE BOARD

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### 6. RECOMMENDATION

The Board (including independent non-executive Directors) believes that all the resolutions to be proposed at the 2020 First EGM for Shareholders' consideration and approval are in the best interests of the Bank and the Shareholders as a whole. The Board therefore recommends that all Shareholders should vote in favour of all the resolutions to be proposed at the 2020 First EGM as set out in the notice of the 2020 First EGM.

### 7. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Bank. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts, the omission of which would make any statement herein misleading.

Yours faithfully,  
For and on behalf of the Board  
**Chongqing Rural Commercial Bank Co., Ltd.\***  
**重慶農村商業銀行股份有限公司\***  
**Liu Jianzhong**  
*Chairman and Executive Director*

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## NOTICE OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING

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重慶農村商業銀行  
CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司\*  
**Chongqing Rural Commercial Bank Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3618)

### NOTICE OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the 2020 first extraordinary general meeting of Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司\* (the “**Bank**”) (the “**2020 First EGM**”) will be held at the 404 Conference Room at 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the People’s Republic of China (the “**PRC**”)) on Monday, 29 June 2020 at 10:00 a.m.. Details of the 2020 First EGM are as follows:

#### **I. GENERAL INFORMATION OF THE 2020 FIRST EGM**

##### **(I) Convenor**

The board of directors of the Bank (the “**Board**”)

##### **(II) Date and Time**

Monday, 29 June 2020 at 10:00 a.m.. The meeting is expected to last for half day

##### **(III) Venue**

404 Conference Room at 4th Floor of the Bank (at No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC)

##### **(IV) Way of Conducting the 2020 First EGM**

On site conference and voting

#### **II. AGENDA OF THE 2020 FIRST EGM**

##### **Ordinary Resolution**

1. To consider and approve the resolution in relation to the related party transaction of Loncin Holding Co., Ltd.

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# NOTICE OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING

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## Special Resolution

2. To consider and approve the resolution in relation to the Bank's issuance of capital bonds with no fixed term.

For and on behalf of the Board  
**Chongqing Rural Commercial Bank Co., Ltd.\***  
**重慶農村商業銀行股份有限公司\***  
*Chairman and Executive Director*  
**Liu Jianzhong**

Chongqing, the PRC, 15 May 2020

*Notes:*

1. Pursuant to the Listing Rules, all votes of resolutions at the 2020 First EGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted by show of hands. An announcement on the voting results will be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.cqrcb.com](http://www.cqrcb.com)) in accordance with the Listing Rules.
2. In order to determine the entitlement of Shareholders to attend and vote at the 2020 First EGM, non-registered holders of H Shares must lodge their transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Thursday, 28 May 2020. The register of members of the Bank will be closed from Friday, 29 May 2020 to Monday, 29 June 2020 (both days inclusive).
3. A Shareholder entitled to attend and vote at the 2020 First EGM is entitled to appoint one or more proxies (if he/she holds more than one share) to attend and vote in his/her stead. A proxy need not be a Shareholder. If more than one proxy is so appointed, the appointment shall specify the class and number of shares in respect of which each such proxy is so appointed.
4. Shareholders shall appoint their proxies in writing. The proxy form must be signed by the Shareholder or its attorney duly authorised in writing. If the Shareholder is a legal person, the proxy form shall be affixed with the legal person's common seal or signed by its director, or its attorney duly authorised in writing. If the proxy form is signed by the attorney of the Shareholder, the power of attorney or other authorisation documents shall be notarised. For holders of H Shares, the aforementioned documents must be lodged with the H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for holding the 2020 First EGM. Completion and return of the proxy form shall not preclude you from attending and voting in person at the 2020 First EGM and any adjourned meeting thereof and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. Shareholders who intend to attend the 2020 First EGM (in person or by proxy) shall return the reply slip of the 2020 First EGM enclosed to the Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited by hand, post or fax before Tuesday, 9 June 2020.
6. The contact of the Secretariat of the Board is as follows:

Address: No. 36 Jinshamen Road, Jiangbei District, Chongqing, the PRC  
Postal Code: 400023  
Contact Persons: Ms. Zheng, Mr. Chen  
Telephone: (8623) 6111 0841, (8623) 6111 0637  
Facsimile: (8623) 6111 0844

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## NOTICE OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING

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7. Shareholders or their proxies shall produce their identity proof when attending the 2020 First EGM.
8. The 2020 First EGM is expected to last for half day. Shareholders who attend the 2020 First EGM (in person or by proxy) shall bear their own expenses.

*As at the date of this notice, the executive directors of the Bank are Mr. Liu Jianzhong, Mr. Xie Wenhui and Mr. Zhang Peizong; the non-executive directors of the Bank are Mr. Zhang Peng, Ms. Chen Xiaoyan, Mr. Luo Yuxing and Mr. Wen Honghai; and the independent non-executive directors of the Bank are Mr. Yuan Zengting, Mr. Cao Guohua, Mr. Song Qinghua, Mr. Zhang Qiaoyun and Mr. Lee Ming Hau.*

- \* *The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*