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(Incorporated in Bermuda with limited liability)
(Stock Code: 702)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 11 JUNE 2020

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 11 June 2020.

Reference is made to the circular (the “**Circular**”) of Sino Oil and Gas Holdings Limited (the “**Company**”) incorporating the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 6 May 2020. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 11 June 2020.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution was 3,345,439,069, representing the entire issued share capital of the Company as at the date of the SGM. None of the Shareholders were required to abstain from voting at the SGM under the Listing Rules. In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll result of the SGM are set out below:

| Ordinary Resolution | Number of votes cast (Approximate percentage of total number of votes cast) | |
|--|--|----------------|
| | FOR | AGAINST |
| To approve, confirm and ratify the Deed of Amendment (as defined in the Notice) and the amended and restated Convertible Bonds (as defined in the Notice) and the transactions contemplated thereunder | 1,676,395,521 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly

passed as ordinary resolution of the Company.

By order of the Board
Sino Oil and Gas Holdings Limited
Dai Xiaobing
Chairman

Hong Kong, 11 June 2020

As at the date of this announcement, the Board comprises three Executive Directors, namely, Dr. Dai Xiaobing, Mr. King Hap Lee and Mr. Wan Tze Fan Terence; three Non-executive Directors, namely, Mr. Chen Hua, Mr. Huang Shaowu and Ms. Chai Lin, and three Independent Non-executive Directors, namely, Professor Wong Lung Tak Patrick, Dr. Wang Yanbin and Dr. Dang Weihua.